

JAKARTA COMPOSITE INDEX

7,000.86
 -1.39%

Highest	7,118.35
Lowest	6,981.99
YTD %	(3.74)

Market Review (Session 1)

In session 1, JCI closed down -1.39% to the level of 7,000.86.

Market Prediction (Session 2)

JCI: The index closed negative and breakdown our support flow. JCI is expected to remain volatile in the range 6,971 – 7,036.

- AMMN: The price managed touched second target at 13,200, highest 13,300 (+4.11%) and closed at 12,750 (-0.20%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 408 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTEL: The price closed at 630 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TOWR: The price closed at 710 (-0.70%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Temas Tbk. (TMAS) has transferred 99.9% of its shares in its subsidiary, PT Pelabuhan Temas Nusantara, to another subsidiary, PT Temas Port, in a non-material transaction designed to facilitate business growth.
- PT Sarana Menara Nusantara Tbk. (TOWR) has entered into an agreement to acquire 90.11% of PT Inti Bangun Sejahtera Tbk. (IBST) through its subsidiary, PT Iforte Solusi Infotek (Iforte). This acquisition is intended to reinforce Iforte's standing in the telecommunications industry.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,694	1.24	15.7	0.9
IHSG	7,001	(1.39)	21.8	2.0
Shanghai	3,080	(0.36)	14.1	1.3
TWSE	21,470	0.51	23.4	2.4
KLSE	1,613	(0.12)	15.3	1.4
ST - Times	3,347	0.25	12.2	1.1
Sensex	72,252	0.30	22.6	3.6
Hangseng	18,506	0.33	10.3	1.1
Nikkei	38,406	(1.14)	27.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,365	(4.09)	4.40
Consumer Cyclical	731	(0.49)	(11.07)
Energy	2,268	(1.39)	7.98
Financials	1,365	0.01	(6.38)
Healthcare	1,396	0.30	1.45
Industrials	964	(1.17)	(11.86)
Infrastructure	1,480	(1.90)	(5.71)
Cons. Non-Cyclical	699	(0.35)	(3.26)
Prop. & Real Estate	617	(0.16)	(13.62)
Technology	3,318	(0.96)	(25.20)
Trans. & Logistics	1,267	(0.13)	(20.86)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.20	(0.07)	2.16
Gold (USD tr.oz)	2,341	0.61	13.48
Nickel (USD/mt ton)	19,068	(1.82)	14.85
Tin (USD/mt ton)	31,932	(1.29)	25.64
Copper (USD/mt ton)	9,945	(1.95)	16.19
Coal (USD/ton)	139.5	(3.36)	-
CPO (MYR/ton)	4,069	2.06	5.98

Currency	Latest	Chg%	YTD%
USD-IDR	16,272	(0.32)	(5.38)
AUD-IDR	10,836	(0.43)	(3.06)
EUR-IDR	17,709	(0.27)	(3.77)
SGD-IDR	12,087	(0.33)	(3.40)
JPY-IDR	105	(0.13)	4.08
GBP-IDR	20,786	(0.20)	(5.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	6.3
15 Year	6.9	0.1	4.3
20 Year	7.0	0.0	2.7
30 Year	7.0	0.1	1.9

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,495	3.10	(16.48)	24.82	0.68
TLKM	3,060	2.00	(22.53)	303.13	0.83
EXCL	2,320	1.31	16.00	30.46	1.04
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,470	(6.79)	(8.52)	60.45	2.02
BRPT	980	(6.22)	(26.32)	92.26	2.67
MBMA	620	(6.06)	10.71	66.96	(0.13)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	59	1,906.7	(31.4)	70.88	2.02
BRPT	980	171.0	(26.3)	92.26	2.67
BBRI	4,440	116.0	(22.4)	672.92	1.30
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,440	515.1	(22.4)	672.92	1.30
BBCA	9,450	362.9	0.5	1,164.95	0.93
BMRI	6,050	274.3	(1.22)	564.67	1.41

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday June 04 2024				
6:00 AM	KR Inflation Rate YoY MAY	2.7%	2.9%	2.9%
6:00 AM	KR Inflation Rate MoM MAY	0.1%	0%	0.3%
6:01 AM	GB BRC Retail Sales Monitor YoY MAY	0.4%	-4.4%	2.8%
2:55 PM	DE Unemployment Rate MAY	5.9%	5.9%	5.9%
7:55 PM	US Redbook YoY JUN/01	5.8%	6.3%	
9:00 PM	US JOLTs Job Openings APR	8.059M	8.355M	8.4M
9:00 PM	US Factory Orders MoM APR	0.7%	0.7%	0.7%
9:00 PM	US RCM/TIPP Economic Optimism Index JUN	40.5	41.8	43
9:00 PM	US Factory Orders ex Transportation APR	0.7%	0.4%	0.5%
9:00 PM	US JOLTs Job Quits APR	3.507M	3.409M	3.2M
Wednesday June 05 2024				
6:00 AM	KR GDP Growth Rate QoQ Final Q1	1.3%	0.5%	1.2%
6:00 AM	KR GDP Growth Rate YoY Final Q1	3.3%	2.1%	2.6%
8:45 AM	CN Caixin Services PMI MAY	54.0	52.5	52.2
8:45 AM	CN Caixin Composite PMI MAY	54.1	52.8	51.5
3:30 PM	GB S&P Global Services PMI Final MAY		55.0	52.9
3:30 PM	GB S&P Global Composite PMI Final MAY		54.1	52.8
7:15 PM	US ADP Employment Change MAY		192K	170K
8:45 PM	US S&P Global Composite PMI Final MAY		51.3	54.4
8:45 PM	US S&P Global Services PMI Final MAY		51.3	54.8
9:00 PM	US ISM Services PMI MAY		49.4	51

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
5-Jun-24	9:00	IOTF	RUPST	Fox Logger Tower, Jl. Cideng Barat No. 31A
	9:30	MIRA	RUPST	Grand Whiz Poin Simatupang
	9:30	PPRE	RUPST	Plaza PP Lt. 1, Jl. Letjen TB. Simatupang No. 57
	10:00	CHEM	RUPST	Hotel Prima Plaza Kota Bukit Indah, Jl. Kota Bukit Indah Raya Blok L
	10:00	CHIP	RUPST & RUPSLB	The Belleza Suites Permata Hijau, Jl. Soepeno No. 34
	10:00	DSNG	RUPST	Harris Hotel and Conventions Kelapa Gading, Ruang Smiley Lt. 5
	10:00	JKON	RUPST	Gedung Jaya Lt. 12, Jl. M.H. Thamrin No. 12
	10:00	MPIX	RUPST	Gedung Samator (Ballroom Lt. 3), Jl. Raya Kedung Baruk No. 26-28
	10:00	PNBS	RUPST	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	10:00	SMAR	RUPST	Plaza Sinar Mas Land, Menara 2 Lt. 39, Jl. M.H. Thamrin No. 51
	10:00	WIDI	RUPST	PT Widiat Jaya Krenindo Tbk. Jl. The No. 4
	13:00	ANJT	RUPST	Menara BTPN Lt. 40, Jl. Dr. Ide Anak Agung Gde Agung Kav. 5.5-5.6
	13:00	MMIX	RUPST & RUPSLB	Apt. Royal Mediterania Garden Residence Ruang Balai Warga Lt. LG
	13:00	PADI	RUPST	Multifunction Hall, Equity Tower Lt. LG, SCBD Lot. 9
	13:00	VISI	RUPST	Hotel Fairfield by Marriott Surabaya, Jl. Mayjen Sungkono No. 178
	13:30	PPRO	RUPST	Plaza PP Lt. 1, Jl. Letjen TB. Simatupang No. 57
	14:00	CUAN	RUPST	Wisma Barito Pacific I Lt. M, Jl. Let. Jend. S. Parman Kav. 62-63
	14:00	ENZO	RUPST	101 Urban Hotel, Combo Meeting Room, Kelapa Gading
	14:00	SPTO	RUPST	Gedung TOTO Lt. 7, Jl. Letjen S. Parman Kav. 81
	15:00	TSPC	RUPST	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said Kav. 3-4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
EURO	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	14-Jun-24	4.7	1.59%
MSTI	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	28-Jun-24	99.8	6.40%
PGEO	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	28-Jun-24	47.8	3.95%
SKRN	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	26-Jun-24	10	3.40%
TCID	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	25-Jun-24	94	3.75%
UCID	Cash Dividen	5-Jun-24	6-Jun-24	7-Jun-24	27-Jun-24	20.9	2.42%
BREN	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	2	0.02%
CSRA	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	14.6	3.42%
MERK	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	26-Jun-24	320	7.94%
MPMX	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	115	10.80%
NICL	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	19-Jun-24	3.5	1.82%
POWR	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	25-Jun-24	43.9	6.60%
RAJA	Cash Dividen	6-Jun-24	7-Jun-24	12-Jun-24	28-Jun-24	38	2.70%
SMBR	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	2.4	1.22%
BOLT	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	02-Jul-24	35	4.27%
CLEO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	5.1	0.37%
MEDC	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	29.2	2.13%
PGAS	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	148.3	9.39%
PSGO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	8	5.13%
SILO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	20	0.80%
STAA	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	24-Jun-24	27	3.62%
TBIG	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	03-Jul-24	30.2	1.60%
GEMS	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	414.4	6.63%
MLIA	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	15	3.93%
MTEL	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	03-Jul-24	18.3	2.90%
SMCB	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	27-Jun-24	29.8	2.29%

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