

**JAKARTA COMPOSITE INDEX**


Highest 7,032.57  
 Lowest 6,939.55  
 YTD % (4.47)

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,690	1.03	15.9	1.0
IHSG	6,948	0.00	21.4	2.0
Shanghai	3,068	(0.08)	13.9	1.3
TWSE	21,943	2.04	23.6	2.4
KLSE	1,612	0.20	15.2	1.4
ST - Times	3,344	0.47	12.2	1.1
Sensex	75,094	1.04	23.3	3.7
Hangseng	18,538	0.59	10.3	1.1
Nikkei	38,743	0.63	27.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,345	0.86	2.87
Consumer Cyclical	737	0.80	(10.31)
Energy	2,259	(0.07)	7.55
Financials	1,361	0.10	(6.65)
Healthcare	1,409	0.43	2.38
Industrials	947	(1.66)	(13.46)
Infrastructure	1,462	(1.09)	(6.86)
Cons. Non-Cyclical	699	0.42	(3.30)
Prop. & Real Estate	613	0.01	(14.12)
Technology	3,334	1.39	(24.83)
Trans. & Logistics	1,261	0.36	(21.29)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.54	0.63	4.03
Gold (USD tr.oz)	2,370	0.64	14.90
Nickel (USD/mt ton)	18,288	(4.09)	10.15
Tin (USD/mt ton)	31,321	(1.91)	23.24
Copper (USD/mt ton)	9,926	(0.20)	15.97
Coal (USD/ton)	138.0	(4.10)	-
CPO (MYR/ton)	3,868	(0.33)	6.77

Currency	Latest	Chg%	YTD%
USD-IDR	16,284	0.07	(5.45)
AUD-IDR	10,849	(0.15)	(3.18)
EUR-IDR	17,729	(0.07)	(3.88)
SGD-IDR	12,094	(0.04)	(3.45)
JPY-IDR	105	(0.30)	4.13
GBP-IDR	20,837	(0.17)	(5.73)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.0)	6.7
15 Year	6.9	(0.1)	4.6
20 Year	7.0	(0.1)	3.0
30 Year	7.0	(0.0)	2.0

Source: Bloomberg LP

**Market Review (Session 1)**

In session 1, JCI closed 0% to the level of 6,947.83.

**Market Prediction (Session 2)**

JCI: The index closed positive with doji candle. JCI is expected to become volatile with a tendency to weaken.

- ACES: The price closed at 850 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ICBP: The price closed at 10,475 (+0.24%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSRM: The price breakout first target at 5,100, highest at 5,175 (+3.50%) and closed at 5,150 (+3.00%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MAPA: The price breakout second target at 850, highest at 875 (+7.36%) and closed at 855 (+4.91%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below new support at 835.

**News**

- PT Atlantis Subsea Indonesia Tbk. (ATLA) has recently secured two new contracts from PT Timas Suplindo and is currently in the negotiation stage for two potential projects. The contracts represent the continuation of previous projects and ATLA's objective is to expand its client portfolio in the second half of 2024.
- PT Merdeka Copper Gold Tbk. (MDKA) has announced plans to conduct a capital increase without pre-emptive rights III (PMTHMETD III) or private placement. The proceeds will be allocated towards meeting the company's working capital requirements, business development initiatives, and strengthening the capital structure.

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	9,350	3.60	12.31	51.15	1.24
GOTO	61	3.39	(29.07)	73.29	2.02
INTP	7,100	3.27	(24.47)	26.14	0.63
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	675	(5.59)	27.36	11.63	1.72
BRIS	2,190	(3.10)	25.86	101.02	1.21
MBMA	565	(2.59)	0.89	61.02	(0.13)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	61	2,089.2	(29.1)	73.29	2.02
BBRI	4,420	115.6	(22.8)	669.89	1.30
BUKA	137	113.9	(36.6)	14.13	1.63
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,420	511.0	(22.8)	669.89	1.30
BMRI	6,100	252.4	0.8	569.33	1.41
SMGR	3,920	160.3	(38.8)	26.57	1.24

**Economic Calendar**

Date	Event	Act	Prev	Frct
Wednesday June 05 2024				
6:00 AM	KR GDP Growth Rate QoQ Final Q1	1.3%	0.5%	1.2%
6:00 AM	KR GDP Growth Rate YoY Final Q1	3.3%	2.1%	2.6%
8:45 AM	CN Caixin Services PMI MAY	54.0	52.5	52.2
8:45 AM	CN Caixin Composite PMI MAY	54.1	52.8	51.5
3:30 PM	GB S&P Global Services PMI Final MAY	52.9	55.0	52.9
3:30 PM	GB S&P Global Composite PMI Final MAY	53.0	54.1	52.8
7:15 PM	US ADP Employment Change MAY	152K	188K	170K
8:45 PM	US S&P Global Composite PMI Final MAY	54.5	51.3	54.4
8:45 PM	US S&P Global Services PMI Final MAY	54.8	51.3	54.8
9:00 PM	US ISM Services PMI MAY	53.8	49.4	51
Thursday June 06 2024				
1:00 PM	DE Factory Orders MoM APR		-0.4%	0.4%
3:30 PM	GB S&P Global Construction PMI MAY		53.0	52.4
7:30 PM	US Balance of Trade APR		\$-69.4B	\$-71B
7:30 PM	US Exports APR		\$257.6B	\$253B
7:30 PM	US Imports APR		\$327.0B	\$324B
7:30 PM	US Initial Jobless Claims JUN/01		219K	220.0K

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
6-Jun-24	9:00	CSIS	RUPST & RUPSLB PT Cahayasakti Investindo Sukses Tbk. Jl, Kaum Sari No. 1	
	9:30	PUDP	RUPST & RUPSLB Ruang Bella Vista IV, Hotel Jayakarta Lt. 12, Jl. Hayam Wuruk No. 126	
	10:00	ARCI	RUPST	Rajawali Place Lt. 5, Jl. H.R. Rasuna Said Kav. B/4
	10:00	ASRI	RUPST	Synergy Building Lt. 21, Alam Sutera
	10:00	FIMP	RUPST	Graha FIM 2, Jl. Pejaten Raya No. 34
	10:00	INPP	RUPST	Unique Room Lt.5, Harris Suites FX Sudirman, Jl. Jend. Sudirman
	10:00	NSSS	RUPST	Menara Imperium + Online
	10:00	OKAS	RUPST	Primedge - Equity Tower Lt. 40 SCBD Lot. 9
	10:00	PADA	RUPST	Kantor Perseroan Ruang Harmoni Lt. 1, Jl. Poltangan Raya 35
	10:00	PEGE	RUPST	PT Panca Global Kapital Tbk. Gedung BEI Tower I Lt. 17 Suites 1711
	10:00	WIFI	RUPST	Kantor Fatmawati Mas Blok III No. 328-329
	10:00	ZONE	RUPST	Ruang Rapat Kantor Pusat Perseroan
	13:00	AMMN	RUPST	Soehana Hall, Gedung The Energy SCBD Lot. 11A
	14:00	AKPI	RUPST	The Langham - Jakarta, SCBD District 8 Lot. 28
	14:00	BAPA	RUPST	The Belleza Shopping Arcade, Albero Ballroom, Viena Room Lt. 7
	14:00	BMBL	RUPST	Club House Podomoro Golf View, Cluster Iroko, Bojong Nangka
	14:00	DEPO	RUPST	Jl. Raya Serpong Km. 2 Pakulonan
	14:00	HYGN	RUPST	Jakarta Design Centre Lt. 6, Ruang Orchid 3

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BREN	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	2	0.02%
CSRA	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	14.6	3.42%
MERK	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	26-Jun-24	320	7.94%
MPMX	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	115	10.80%
NICL	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	19-Jun-24	3.5	1.82%
POWR	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	25-Jun-24	43.9	6.60%
RAJA	Cash Dividen	6-Jun-24	7-Jun-24	12-Jun-24	28-Jun-24	38	2.70%
SMBR	Cash Dividen	6-Jun-24	7-Jun-24	10-Jun-24	28-Jun-24	2.4	1.22%
BOLT	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	02-Jul-24	35	4.27%
CLEO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	5.1	0.37%
MEDC	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	29.2	2.13%
PGAS	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	148.3	9.39%
PSGO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	8	5.13%
SILO	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	28-Jun-24	20	0.80%
STAA	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	24-Jun-24	27	3.62%
TBIG	Cash Dividen	7-Jun-24	10-Jun-24	11-Jun-24	03-Jul-24	30.2	1.60%
GEMS	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	414.4	6.63%
GHON	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	03-Jul-24	165	9.27%
MLIA	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	25-Jun-24	15	3.93%
MTEL	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	03-Jul-24	18.3	2.90%
SMCB	Cash Dividen	10-Jun-24	11-Jun-24	12-Jun-24	27-Jun-24	29.8	2.29%
FWCT	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	05-Jul-24	7	5.43%
MTDL	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	05-Jul-24	21	3.75%
TOTO	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	28-Jun-24	18	8.82%

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