

JAKARTA COMPOSITE INDEX

6,909.70
 -0.17%

 Highest 6,932.46
 Lowest 6,876.97
 YTD % (4.99)

Market Review (Session 1)

In session 1, JCI closed down -0.17% to the level of 6,909.70.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- BBNI: The price closed at 4,580 (-0.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SILO: The price closed at 2,630 (+0.38%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SMDR: The price closed at 298 (-0.67%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- PTRO: The price managed touched first target at 9,500, highest at 9,775 (+5.11%) and closed at 8,975 (-3.49%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 8,700.

News

- PT Ace Hardware Indonesia Tbk. (ACES) will distribute cash dividends to eligible shareholders on June 21, 2024, in accordance with the resolution of the AGMS. Please be advised that dividend payments amounting to Rp573,533,054,950 or Rp33.5 per share will be made on July 5, 2024.

- PT Pertamina Geothermal Energy Tbk. (PGEO) recently hosted a visit from PT Geo Dipa Energi (GDE) to discuss geothermal development and support the government's Net Zero Emission program. The discussions centered on operational processes, production, and the construction of the Lumut Balai Unit-2 geothermal power plant.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,711	0.39	15.9	1.0
IHSG	6,910	(0.17)	21.3	2.0
Shanghai	3,018	(1.10)	13.9	1.3
TWSE	21,861	0.01	24.0	2.4
KLSE	1,610	(0.24)	15.3	1.4
ST - Times	3,315	(0.23)	12.2	1.1
Sensex	76,667	0.24	24.0	3.8
Hangseng	18,060	(1.67)	10.3	1.1
Nikkei	39,153	0.31	28.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,361	0.74	4.13
Consumer Cyclical	721	(0.48)	(12.19)
Energy	2,237	0.27	6.50
Financials	1,336	(0.76)	(8.41)
Healthcare	1,437	0.06	4.39
Industrials	915	(1.80)	(16.34)
Infrastructure	1,466	1.06	(6.60)
Cons. Non-Cyclical	698	(0.06)	(3.38)
Prop. & Real Estate	615	(0.04)	(13.85)
Technology	3,200	(0.32)	(27.86)
Trans. & Logistics	1,260	(0.09)	(21.30)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.70	(0.05)	8.44
Gold (USD tr.oz)	2,303	(0.34)	11.63
Nickel (USD/mt ton)	17,891	(0.78)	7.76
Tin (USD/mt ton)	32,001	1.75	25.91
Copper (USD/mt ton)	9,899	1.40	15.66
Coal (USD/ton)	133.5	(0.19)	-
CPO (MYR/ton)	3,931	(0.56)	7.32

Currency	Latest	Chg%	YTD%
USD-IDR	16,290	(0.06)	(5.48)
AUD-IDR	10,750	(0.25)	(2.29)
EUR-IDR	17,547	(0.15)	(2.88)
SGD-IDR	12,043	(0.09)	(3.04)
JPY-IDR	104	0.13	5.07
GBP-IDR	20,757	(0.26)	(5.37)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.5	8.1
15 Year	7.0	0.5	6.4
20 Year	7.1	0.4	4.5
30 Year	7.1	0.3	2.4

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	790	8.97	49.06	13.61	1.65
INTP	8,000	4.23	(14.89)	29.45	0.52
MBMA	590	3.51	5.36	63.72	0.02
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	53	(5.36)	(38.37)	63.67	2.06
TLKM	2,920	(2.99)	(26.08)	289.26	0.85
ASII	4,390	(2.66)	(22.30)	177.72	1.20
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	53	2,546.0	(38.4)	63.67	2.06
BRPT	1,020	170.2	(23.3)	96.02	2.68
BUKA	126	85.8	(41.7)	12.99	1.67
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,410	374.1	(23.0)	668.38	1.31
BBCA	9,375	190.1	(0.3)	1,155.70	0.97
BRPT	1,020	173.6	(23.3)	96.02	2.68

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday June 10 2024				
10:00 AM	ID Consumer Confidence MAY	125.2	127.7	128
6:50 AM	JP Current Account APR	¥2051B	¥3398.8B	¥2000.0B
6:50 AM	JP GDP Growth Annualized Final Q1	-1.8%	0.4%	0.3%
6:50 AM	JP GDP Growth Rate QoQ Final Q1	-0.5%	0.1%	-0.5%
6:50 AM	JP Bank Lending YoY MAY	3%	3.1%	3.0%
6:50 AM	JP GDP Capital Expenditure QoQ Final Q1	-0.0%	1.8%	-0.8%
6:50 AM	JP GDP External Demand QoQ Final Q1	-0.4%	0.2%	-0.3%
6:50 AM	JP GDP Price Index YoY Final Q1	3.4%	3.9%	3.6%
6:50 AM	JP GDP Private Consumption QoQ Final Q1	-0.7%	-0.4%	-0.7%
10:30 PM	US 3-Month Bill Auction	5.250%	5.250%	
10:30 PM	US 6-Month Bill Auction	5.165%	5.155%	
Tuesday June 11 2024				
9:15 AM	ID Car Sales YoY MAY	-13.30%	-17.50%	
10:00 AM	ID Retail Sales YoY APR	-2.7%	9.3%	11.0%
1:00 PM	GB Unemployment Rate APR		4.3%	4.3%
1:00 PM	GB Employment Change APR		-178K	-260.0K
5:00 PM	US NFIB Business Optimism Index MAY		89.7	90
7:55 PM	US Redbook YoY JUN/08		5.8%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
11-Jun-24	9:00	GOTO	RUPST & RUPSLB	Ballroom 3, Ritz Carlton Pacific Place
	9:00	RSGK	RUPST	Studio SCTV Tower Lt. 8, Senayan City, Jl. Asia Afrika Lot. 19
	10:00	ASLI	RUPST	Park Hotel, Jl. D.I. Panjaitan No. 5
	10:00	BRAM	RUPST	Gerbera Meeting Room, Hotel Mulia Jakarta
	10:00	DVLA	RUPST	Park Hyatt Hotel, Jl. Kebon Sirih 17-19
	10:00	IGAR	RUPST	PT Champion Pacific Indonesia Tbk. Jl. Raya Sultan Agung Km. 28,5
	10:00	IPAC	RUPST	TCC Batavia Tower One Lt. 8 Suite 3&5, Jl. KH. Mas Mansur Kav. 126
	10:00	SCCO	RUPST	PT Supreme Cable Manufacturing & Commerce Tbk. Jl. Daan Mogot Km. 16
	10:00	SHIP	RUPST	Menara Kuningan Lt. 35, Jl. H.R. Rasuna Said Kav. 5
	10:00	ZYRX	RUPST	Jl. Raya Daan Mogot No. 63
	10:30	JTPE	RUPST	Vasa Hotel, Jl. Mayjen HR. Muhammad No. 31
	10:30	PRIM	RUPST	Prima Sky Cafe, Unpri Kampus Utama Lt. 22, Jl. Sampul, Medan
	13:00	MGLV	RUPST	Hotel Kuretakeso, Kemang
	13:00	SAME	RUPST	Studio SCTV Tower Lt. 8, Senayan City, Jl. Asia Afrika Lot. 19
	14:00	AGRS	RUPST & RUPSLB	Betawi II - III Ballroom, Hotel Santika, Premiere Slipi Jakarta
	14:00	AXIO	RUPST	Wisma EXA, Jl. Inspeksi PAM No. 168, Cakung
	14:00	BABY	RUPST	Gedung Perkantoran Menara Era
	14:00	BULL	RUPST	Sampoerna Strategic Square Tower Utara Lt. 3A Ruang Anggrek 1-3
	14:00	SKBM	RUPST	Hotel The Westin, Surabaya
	14:00	SMGA	RUPST	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	15:00	NPGF	RUPST & RUPSLB	Graha Atmaja, Jl. Raya Jemursari No. 15, Wonocolo, Surabaya
	16:30	SOTS	RUPST	Sotis Residence Penjernihan, Jl. Penjernihan I No. 10B

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
FWCT	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	05-Jul-24	7	5.43%
MTDL	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	05-Jul-24	21	3.75%
TOTO	Cash Dividen	11-Jun-24	12-Jun-24	13-Jun-24	28-Jun-24	9	4.33%
JRPT	Cash Dividen	12-Jun-24	13-Jun-24	14-Jun-24	05-Jul-24	24	3.61%
MIKA	Cash Dividen	12-Jun-24	13-Jun-24	14-Jun-24	05-Jul-24	34	1.15%
DSNG	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	04-Jul-24	22	3.28%
JKON	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	05-Jul-24	4.5	4.94%
SMAR	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	25-Jun-24	95	2.58%
SPTO	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	28-Jun-24	50	9.52%
HYGN	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	10-Jul-24	2.2	1.31%
PUDP	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	27-Jun-24	10	2.50%
ZONE	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	09-Jul-24	16.2	1.47%
IFII	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	11-Jul-24	5	2.54%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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