


**JAKARTA COMPOSITE INDEX**

**6,843.35**  
 -0.18%

 Highest 6,866.27  
 Lowest 6,821.51  
 YTD % (5.90)

**Market Review (Session 1)**

In session 1, JCI closed down -0.18% to the level of 6,843.35.

**Market Prediction (Session 2)**

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile while continuing to weaken.

- ACES: The price closed at 855 (-1.16%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HEAL: The price closed at 1,325 (-1.49%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MBMA: The price managed touched first target at 615, highest at 620 (+2.48%) and closed at 600 (-0.83%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMIL: The price breakout first target at 170, highest at 172 (2.99%) and closed at 171 (2.40%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

**News**

- PT Benteng Api Technic Tbk. (BATR), a refractory product manufacturer, has purchased land and buildings in Surabaya and Gresik, East Java, for a total of Rp24,900,000,000. This purchase will result in a reduction of rental costs and an increase in the company's assets. The purchase was made at a price below the market value.
- PT Satria Mega Kencana Tbk. (SOTS) is targeting revenue and occupancy growth in 2024, with a projected revenue of IDR 29.29 billion, representing a 29.71% increase from the previous year. The company plans to leverage online platforms and hotel unit revitalization to boost revenue.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,715	0.38	16.0	1.0
IHSG	6,843	(0.18)	21.1	1.9
Shanghai	3,027	(0.02)	14.2	1.3
TWSE	22,046	1.21	23.9	2.4
KLSE	1,614	0.14	15.3	1.4
ST - Times	3,314	0.16	12.1	1.1
Sensex	76,902	0.57	24.0	3.8
Hangseng	17,913	(1.45)	10.3	1.1
Nikkei	38,889	(0.60)	28.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,328	(1.40)	1.57
Consumer Cyclical	713	(0.60)	(13.22)
Energy	2,227	(0.35)	5.99
Financials	1,320	(0.87)	(9.50)
Healthcare	1,409	(1.80)	2.41
Industrials	902	(0.77)	(17.53)
Infrastructure	1,466	0.14	(6.64)
Cons. Non-Cyclical	691	(0.34)	(4.31)
Prop. & Real Estate	607	(0.53)	(15.04)
Technology	3,191	(0.30)	(28.06)
Trans. & Logistics	1,246	(1.00)	(22.19)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.34	0.56	9.34
Gold (USD tr.oz)	2,313	(0.17)	12.12
Nickel (USD/mt ton)	17,818	(0.41)	7.32
Tin (USD/mt ton)	31,913	(0.27)	25.57
Copper (USD/mt ton)	9,759	(1.41)	14.02
Coal (USD/ton)	134.0	0.75	-
CPO (MYR/ton)	3,931	-	8.71

Currency	Latest	Chg%	YTD%
USD-IDR	16,295	(0.03)	(5.51)
AUD-IDR	10,777	(0.21)	(2.53)
EUR-IDR	17,497	0.09	(2.61)
SGD-IDR	12,044	0.02	(3.05)
JPY-IDR	104	-	5.05
GBP-IDR	20,757	(0.07)	(5.37)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.0	8.3
15 Year	7.0	(0.1)	6.4
20 Year	7.1	(0.1)	4.5
30 Year	7.1	(0.0)	2.9

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	2,780	2.21	16.81	88.92	1.44
GOTO	54	1.89	(37.21)	64.88	2.06
TLKM	2,910	1.04	(26.33)	288.27	0.85
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INTP	7,550	(4.13)	(19.68)	27.79	0.52
SMGR	3,720	(4.12)	(41.88)	25.21	1.17
PGEO	1,125	(3.85)	(3.85)	46.68	0.55
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	54	2,945.3	(37.2)	64.88	2.06
BBRI	4,340	94.1	(24.2)	657.77	1.31
BRPT	990	87.3	(25.6)	93.20	2.68
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,340	408.3	(24.2)	657.77	1.31
BMRI	5,975	326.6	(1.2)	557.67	1.38
BBNI	4,430	185.6	(17.6)	165.23	1.27

**Economic Calendar**

Date	Event	Act	Prev	Frcst
<b>Tuesday June 11 2024</b>				
9:15 AM	ID Car Sales YoY MAY	-13.30%	-17.50%	
10:00 AM	ID Retail Sales YoY APR	-2.7%	9.3%	11.0%
1:00 PM	GB Unemployment Rate APR	4.4%	4.3%	4.3%
1:00 PM	GB Employment Change APR	-139K	-178K	-120.0K
5:00 PM	US NFIB Business Optimism Index MAY	90.5	89.7	90
7:55 PM	US Redbook YoY JUN/08	5.5%	5.8%	
<b>Wednesday June 12 2024</b>				
8:30 AM	CN Inflation Rate YoY MAY	0.3%	0.3%	0.3%
8:30 AM	CN Inflation Rate MoM MAY	-0.1%	0.1%	0%
8:30 AM	CN PPI YoY MAY	-1.4%	-2.5%	-1.9%
1:00 PM	GB GDP MoM APR		0.4%	0.2%
7:30 PM	US Core Inflation Rate MoM MAY		0.3%	0.3%
7:30 PM	US Core Inflation Rate YoY MAY		3.6%	3.6%
7:30 PM	US Inflation Rate MoM MAY		0.3%	0.1%
7:30 PM	US Inflation Rate YoY MAY		3.4%	3.4%
7:30 PM	US CPI MAY		313.55	314.5

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
12-Jun-24	9:00	CMNT	RUPST	Rinjani Room, Gama Tower Lt. 3
	9:00	MENN	RUPST	Kantor Cabang PT Menn Teknologi Indonesia Tbk. The Bellagio Mall Lt. 1
	9:00	SUNI	RUPST	Ruang Rapha 1%2, Hotel JS Luwansa, Jl. H.R. Rasuna Said No. 22 Kav. C
	9:00	TOOL	RUPST	JHL Solitaire Gading Serpong, Jl. Gading Serpong Boulevard Blok S No. 5
	9:30	ASHA	RUPST	BW Hotel & Convention Kemayoran, Jl. Benyamin Suaeb Blok A5
	9:30	TFCO	RUPST	PT Tifico Fiber Indonesia Tbk. Jl. M.H. Thamrin, Kota Tangerang
	10:00	ADES	RUPST & RUPSLB	PT Akasha Wira International Tbk. Jl. Kampung Cikuda
	10:00	BUKK	RUPST & RUPSLB	Gedung Engineering Perseroan, Jl. Raya Narogong-Bekasi Km. 19,5
	10:00	CARE	RUPST	Hotel Westin Jakarta
	10:00	COCO	RUPST	Harris Hotel & Conventions, Area Lobby Hotel Harris 3rd
	10:00	ERAL	RUPST & RUPSLB	Erajaya Plaza, Jl. Bandengan Selatan No. 19-20 Tambora
	10:00	FUTR	RUPST	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	GDST	RUPST	Aula PT Gunawan Dianjaya Steel Tbk. Jl. Margomulyo No. 29A
	10:00	INDS	RUPST	Shangri-La Hotel, Jl. Mayjend Sungkono No. 120
	10:00	IPCM	RUPST	Museum Maritim Indonesia Lt. 2, Jl. Raya Pelabuhan No. 9
	10:00	IPOL	RUPST	Wisma Indocement, Ruang Melati, Jl. Jendral Sudirman Kav. 70-71
	10:00	KOCI	RUPST	Wisma EXA, Jl. Inspeksi PAM No. 168, Cakung
	10:00	MPOW	RUPST	Hydro Meeting Room, PT Megapower Makmur Tbk.
	10:00	PDES	RUPST & RUPSLB	Ruang Truly Care, Gedung Panorama Lt. 6, Jl. Tomang Raya
	10:00	PWON	RUPST	Sheraton Grand Jakarta Gandaria City Hotel, Jl. Sultan Iskandar Muda
	10:00	SCMA	RUPST	Studio SCTV Tower Lt. 8, Senayan City, Jl. Asia Afrika Lot. 19
	11:00	BUDI	RUPST & RUPSLB	Hotel Westin Ruang Padang, Jl. H.R. Rasuna Said Kav. C-22A
	11:00	BTON	RUPST	PT Gunawan Dianjaya Steel Tbk. Jl. Margomulyo No. 29A
	13:00	MLBI	RUPST	Hotel Intercontinental Jakarta, Jl. Metro Pondok Indah Kav. IV TA
	14:00	BOGA	RUPST & RUPSLB	The Westin Jakarta
	14:00	EMTK	RUPST	Studio SCTV Tower Lt. 8, Senayan City, Jl. Asia Afrika Lot. 19
	14:00	ESTI	RUPST & RUPSLB	Millennium Hotel Sirih Jakarta, Ruang Teratai Lt. 2
	14:00	GIAA	RUPST	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	14:00	GZCO	RUPST	Gedung Gozco Lt. 5, Jl. Raya Pasar Minggu No. 32
	14:00	KMTR	RUPST	Gedung The East Lt. 21, Jl. Doktor Ide Anak Agung Gde Agung Ka. E3.2 No. 1
	14:00	MAXI	RUPST	Fave Hotel Gatot Subroto
	14:00	MDKA	RUPST & RUPSLB	Mengakses Fasilitas Electronic General Meeting System KSEI (eASY.KSEI)
	14:00	MTLA	RUPST & RUPSLB	Hotel Horison Ultima Bekasi, Jl. Letkol. M. Moeffreni Moemin
	14:00	MYOR	RUPST & RUPSLB	Kantor Mayora Group, Jl. Daan Mogot Km. 18
	14:00	PANR	RUPST & RUPSLB	Ruang Truly Care, Gedung Panorama Lt. 6, Jl. Tomang Raya
	14:00	SAPX	RUPST	Park Hotel Cawang Lt. 2, Meranti Room, Jl. D.I. Panjaitan Kav. 5
	14:00	TBLA	RUPST & RUPSLB	Hotel Westin Ruang Padang, Jl. H.R. Rasuna Said Kav. C-22A

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
JRPT	Cash Dividen	12-Jun-24	13-Jun-24	14-Jun-24	05-Jul-24	24	3.61%
MIKA	Cash Dividen	12-Jun-24	13-Jun-24	14-Jun-24	05-Jul-24	34	1.15%
DSNG	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	04-Jul-24	22	3.28%
JKON	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	05-Jul-24	4.5	4.94%
SMAR	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	25-Jun-24	95	2.58%
SPTO	Cash Dividen	13-Jun-24	14-Jun-24	19-Jun-24	28-Jun-24	50	9.52%
HYGN	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	10-Jul-24	2.2	1.31%
PUDP	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	27-Jun-24	10	2.50%
ZONE	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	09-Jul-24	16.2	1.47%

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Miftahul Khaer**

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800

**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800

**Wahyu Saputra**

Research Associate

[wahyu.saputra@kiwoom.co.id](mailto:wahyu.saputra@kiwoom.co.id) | 021 5010 5800



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