

JAKARTA COMPOSITE INDEX

6,865.43
 +0.22%

 Highest 6,896.65
 Lowest 6,842.12
 YTD % (5.60)

Market Review (Session 1)

In session 1, JCI closed up +0.22% to the level of 6,865.43.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- **ADMR:** The price closed at 1,360 (-1.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INDF:** The price closed at 6,175 (-0.40%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **JTPE:** The price closed at 274 (+0.74%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TOTL:** The price closed at 490 (-2.97%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 482.

News

- PT AirAsia Indonesia Tbk. (CMPP) reported a net loss of Rp777.79 billion in the first quarter of 2024, compared to a net profit of Rp20.64 billion in the same period last year. Despite higher operating revenues, increased expenses resulted in an operating loss of Rp673.58 billion.
- PT Golden Energy Mines Tbk's (GEMS) subsidiary, PT Borneo Indobara, has secured a credit facility of IDR 1 trillion from the Indonesian Export Financing Agency. The facility will assist the company in achieving its operational objectives and enhance its financial position. GEMS reported a net profit of US\$171.7 million in the first quarter of 2024.

| Indices | Latest | Chg% | P/E | PBV |
|------------|--------|--------|------|-----|
| KOSPI | 2,766 | 1.44 | 16.1 | 1.0 |
| IHSG | 6,865 | 0.22 | 21.1 | 1.9 |
| Shanghai | 3,028 | (0.30) | 14.0 | 1.3 |
| TWSE | 22,327 | 1.29 | 24.3 | 2.5 |
| KLSE | 1,613 | 0.26 | 15.2 | 1.4 |
| ST - Times | 3,321 | 0.42 | 12.1 | 1.1 |
| Sensex | 76,854 | 0.30 | 24.0 | 3.8 |
| Hangseng | 18,034 | 0.54 | 10.1 | 1.0 |
| Nikkei | 38,833 | (0.12) | 28.0 | 2.1 |

| Sectors | Latest | Chg% | YTD% |
|---------------------|--------|--------|---------|
| Basic Material | 1,338 | 0.42 | 2.37 |
| Consumer Cyclical | 715 | 0.55 | (12.90) |
| Energy | 2,289 | 2.91 | 8.96 |
| Financials | 1,333 | 0.89 | (8.62) |
| Healthcare | 1,424 | 0.12 | 3.49 |
| Industrials | 906 | (0.09) | (17.20) |
| Infrastructure | 1,461 | (0.41) | (6.96) |
| Cons. Non-Cyclical | 694 | 0.26 | (3.93) |
| Prop. & Real Estate | 609 | 0.39 | (14.76) |
| Technology | 3,129 | 0.01 | (29.46) |
| Trans. & Logistics | 1,233 | (0.28) | (22.98) |

| Commodities | Latest | Chg% | YTD% |
|---------------------|--------|--------|-------|
| Oil (USD/bbl) | 78.29 | (0.27) | 9.27 |
| Gold (USD tr.oz) | 2,311 | (0.59) | 12.03 |
| Nickel (USD/mt ton) | 18,061 | 1.36 | 8.78 |
| Tin (USD/mt ton) | 33,365 | 4.55 | 31.28 |
| Copper (USD/mt ton) | 9,945 | 1.90 | 16.19 |
| Coal (USD/ton) | 134.0 | - | - |
| CPO (MYR/ton) | 3,962 | 0.79 | 8.41 |

| Currency | Latest | Chg% | YTD% |
|----------|--------|--------|--------|
| USD-IDR | 16,290 | 0.03 | (5.48) |
| AUD-IDR | 10,830 | (0.51) | (3.00) |
| EUR-IDR | 17,591 | (0.42) | (3.13) |
| SGD-IDR | 12,069 | (0.12) | (3.25) |
| JPY-IDR | 104 | (0.13) | 4.96 |
| GBP-IDR | 20,772 | 0.08 | (5.44) |

| Government Bonds | Yield% | Chg% | YTD% |
|------------------|--------|-------|------|
| 10 Year | 7.0 | (0.4) | 8.0 |
| 15 Year | 7.0 | (0.1) | 6.3 |
| 20 Year | 7.1 | (0.1) | 4.6 |
| 30 Year | 7.1 | (0.2) | 2.8 |

Source: Bloomberg LP

LQ45 stock Ranking session 1

| Top Gainers | Last | Chg% | YTD% | MC (T) | Beta |
|-------------|-------|-------------|---------|----------|------|
| INKP | 8,900 | 5.01 | 6.91 | 48.69 | 1.18 |
| MAPI | 1,480 | 4.59 | (17.32) | 24.57 | 0.54 |
| EMTK | 384 | 3.78 | (34.92) | 23.55 | 1.82 |
| Top Losers | Last | Chg% | YTD% | MC (T) | Beta |
| TLKM | 2,840 | (2.74) | (28.10) | 281.34 | 0.85 |
| TOWR | 680 | (2.16) | (31.31) | 34.69 | 0.47 |
| GOTO | 51 | (1.92) | (40.70) | 61.27 | 2.06 |
| Top Volume | Last | Volume (Mn) | YTD% | MC (T) | Beta |
| GOTO | 51 | 3,268.9 | (40.7) | 61.27 | 2.06 |
| BUKA | 120 | 105.8 | (44.4) | 12.37 | 1.67 |
| BMRI | 5,900 | 93.1 | (2.5) | 550.67 | 1.38 |
| Top Value | Last | Value (Bn) | YTD% | MC (T) | Beta |
| BMRI | 5,900 | 549.6 | (2.5) | 550.67 | 1.38 |
| BBRI | 4,370 | 399.9 | (23.7) | 662.31 | 1.31 |
| BBCA | 9,275 | 285.4 | (1.3) | 1,143.38 | 0.97 |

Economic Calendar

| Date | Event | Act | Prev | Frcst |
|------------------------|--------------------------------------|--------|--------|-------|
| Wednesday June 12 2024 | | | | |
| 8:30 AM | CN Inflation Rate YoY MAY | 0.3% | 0.3% | 0.3% |
| 8:30 AM | CN Inflation Rate MoM MAY | -0.1% | 0.1% | 0% |
| 8:30 AM | CN PPI YoY MAY | -1.4% | -2.5% | -1.9% |
| 1:00 PM | GB GDP MoM APR | 0% | 0.4% | 0.1% |
| 7:30 PM | US Core Inflation Rate MoM MAY | 0.2% | 0.3% | 0.3% |
| 7:30 PM | US Core Inflation Rate YoY MAY | 3.4% | 3.6% | 3.6% |
| 7:30 PM | US Inflation Rate MoM MAY | 0% | 0.3% | 0.1% |
| 7:30 PM | US Inflation Rate YoY MAY | 3.3% | 3.4% | 3.4% |
| 7:30 PM | US CPI MAY | 314.07 | 313.55 | 314.5 |
| Thursday June 13 2024 | | | | |
| 1:00 AM | US Fed Interest Rate Decision | 5.5% | 5.5% | 5.5% |
| 1:00 AM | US FOMC Economic Projections | | | |
| 1:30 AM | US Fed Press Conference | | | |
| 7:30 PM | US PPI MoM MAY | | 0.5% | 0.2% |
| 7:30 PM | US Core PPI MoM MAY | | 0.5% | 0.3% |
| 7:30 PM | US Initial Jobless Claims JUN/08 | | 229K | |
| 7:30 PM | US Core PPI YoY MAY | | 2.4% | 2.3% |
| 7:30 PM | US PPI MAY | | 144.1 | 144.3 |
| 7:30 PM | US PPI Ex Food, Energy and Trade MAY | | 131.5 | 131.9 |
| 7:30 PM | US PPI YoY MAY | | 2.2% | 2.2% |

Source: Trading Economics

RUPS

| Date | Time | Company | Event | Place |
|-----------|-------|---------|----------------|--|
| 13-Jun-24 | 9:30 | INAI | RUPST | Sky Lounge - Fave Hotel, Jl. Pregolan No. 1, Surabaya |
| | 10:00 | BELI | RUPST & RUPSLB | Ballroom 1, Ritz Carlton Pacific Place |
| | 10:00 | CMRY | RUPSLB | Dairyland Riverside, Jl. Raya Puncak Km. 77 No. 435 |
| | 10:00 | CNKO | RUPST & RUPSLB | Financial Hall, Graha CIMB Niaga, Jl. Jend. Sudirman Kav. 58 |
| | 10:00 | IKAN | RUPST | Aston Pluit Hotel Lt. M, Jl. Pluit Selatan No. 1 |
| | 10:00 | MORA | RUPST & RUPSLB | Rosewood Room 1-3, Royal Kuningan Hotel, Jl. Kuningan Persada No. 2 |
| | 10:00 | OBMD | RUPST | Dipo Business Center Lt. 7E, Jl. Gatot Subroto Kav. 50-52 |
| | 10:00 | PNSE | RUPST | Teras Merbella Lt. 6, Hotel Jayakarta, Jl. Hayam Wuruk No. 126 |
| | 10:00 | PTDU | RUPST | Bona Indah Plaza Blok A2/B8, Jl. Karang Tengah Raya |
| | 10:00 | PURI | RUPST & RUPSLB | Kantor Perseroan, Ruko De Monde Junction Blok A No. 18-19 |
| | 10:00 | TIFA | RUPST & RUPSLB | Pacific Century Place, Function Room B Level B1 |
| | 10:30 | ALMI | RUPST | Sky Lounge - Fave Hotel, Jl. Pregolan No. 1, Surabaya |
| | 10:30 | INRU | RUPST | Gedung Uniplaza, East Tower, Jl. Letjend. Haryono M.T. No A-1, Medan |
| | 11:00 | ARTA | RUPST | Hotel Red Top, Ruang Meeting Jasper Lt. 3 |
| | 14:00 | BIRD | RUPST | Gedung Baru Bluebird Lt. 2, Jl. Mampang Prapatan Raya No. 60 |
| | 14:00 | ELTY | RUPST | Horison Ultima Suites & Residence Jakarta Apartemen Taman Rasuna |
| | 14:00 | GDYR | RUPST | Ruang Edelweis, Hotel Grand Savero, Bogor |
| | 14:00 | GRIA | RUPST | Kadena Glamping Dive Resort Anyer |
| | 14:00 | KKES | RUPST & RUPSLB | CSA Academy, Jl. Daan Mogot Raya Km. 14 |
| | 14:00 | META | RUPST | Glass House Lt. 8, The Ritz Carlton Pacific Place |
| | 14:00 | PURA | RUPST & RUPSLB | PT Putra Rajawali Kencana Tbk Lt. 2, Ruko Section One Blok F10 |
| | 15:00 | LAJU | RUPSLB | Workspace, Soho Capital Lt. 19 Unit 01-09 Podomoro City |
| | 15:30 | PEHA | RUPST | Indonesia Health Learning Institute |

DIVIDEND

| TICKER | Status | Cum- Date | Ex-Date | Recording Date | Pay -Date | Amount (IDR)/Share | Dividend Yield |
|--------|--------------|-----------|-----------|----------------|-----------|--------------------|----------------|
| DSNG | Cash Dividen | 13-Jun-24 | 14-Jun-24 | 19-Jun-24 | 04-Jul-24 | 22 | 3.28% |
| JKON | Cash Dividen | 13-Jun-24 | 14-Jun-24 | 19-Jun-24 | 05-Jul-24 | 4.5 | 4.94% |
| SMAR | Cash Dividen | 13-Jun-24 | 14-Jun-24 | 19-Jun-24 | 25-Jun-24 | 95 | 2.58% |
| SPTO | Cash Dividen | 13-Jun-24 | 14-Jun-24 | 19-Jun-24 | 28-Jun-24 | 50 | 9.52% |
| HYGN | Cash Dividen | 14-Jun-24 | 19-Jun-24 | 20-Jun-24 | 10-Jul-24 | 2.2 | 1.31% |
| PUDP | Cash Dividen | 14-Jun-24 | 19-Jun-24 | 20-Jun-24 | 27-Jun-24 | 10 | 2.50% |
| ZONE | Cash Dividen | 14-Jun-24 | 19-Jun-24 | 20-Jun-24 | 09-Jul-24 | 16.2 | 1.47% |
| ACES | Cash Dividen | 19-Jun-24 | 20-Jun-24 | 21-Jun-24 | 05-Jul-24 | 33.5 | 3.94% |
| IFII | Cash Dividen | 19-Jun-24 | 20-Jun-24 | 21-Jun-24 | 11-Jul-24 | 5 | 2.54% |
| IPCC | Cash Dividen | 19-Jun-24 | 20-Jun-24 | 24-Jun-24 | 12-Jul-24 | 62.4 | 9.11% |
| OMED | Cash Dividen | 19-Jun-24 | 20-Jun-24 | 21-Jun-24 | 10-Jul-24 | 2.9 | 2.88% |
| PNGO | Cash Dividen | 19-Jun-24 | 20-Jun-24 | 21-Jun-24 | 11-Jul-24 | 52 | 3.40% |
| KBLM | Cash Dividen | 20-Jun-24 | 21-Jun-24 | 24-Jun-24 | 12-Jul-24 | 8 | 3.39% |
| JTPE | Cash Dividen | 21-Jun-24 | 24-Jun-24 | 25-Jun-24 | 01-Jul-24 | 6 | 2.21% |
| ZYRX | Cash Dividen | 21-Jun-24 | 24-Jun-24 | 25-Jun-24 | 11-Jul-24 | 3.7 | 2.57% |

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