

JAKARTA COMPOSITE INDEX

6,764.18
 -0.99%

 Highest 6,840.20
 Lowest 6,763.95
 YTD % (6.99)

Market Review (Session 1)

In session 1, JCI closed down -0.99% to the level of 6,764.18.

Market Prediction (Session 2)

JCI: The index closed negative inline our projection. JCI is expected to remain volatile and maintain its negative movement.

- ASII: The price closed at 4,480 (+0.45%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRIS: The price closed at 2,280 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price closed at 1,405 (-4.42%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,375.
- PGAS: The price closed at 1,440 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Bank Rakyat Indonesia Tbk. (BBRI) offers an attractive program to purchase Retail Savings Bonds (SBR013) through its distribution channels. The minimum investment required to purchase the bonds is Rp1 million, and there are no fees associated with the investment until its maturity. BRI's objective is to provide customers with financial literacy activities and one-stop financial solution services.
- PT Telkom Indonesia Tbk. (TLKM) is investing Rp1.4 trillion in the construction of an AI-based data center in Batam City. The data center will facilitate digital transformation and sustainable development through the integration of renewable energy infrastructure.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,764	0.30	16.3	1.0
IHSG	6,764	(0.99)	21.1	1.9
Shanghai	3,027	(0.13)	14.0	1.3
TWSE	22,466	0.69	24.5	2.5
KLSE	1,607	(0.17)	15.3	1.4
ST - Times	3,308	(0.51)	12.2	1.1
Sensex	76,877	0.08	23.9	3.8
Hangseng	18,006	(0.60)	10.2	1.1
Nikkei	38,870	0.38	27.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,313	(0.78)	0.41
Consumer Cyclical	706	(1.03)	(14.01)
Energy	2,235	(0.69)	6.39
Financials	1,306	(1.35)	(10.42)
Healthcare	1,417	(0.62)	2.95
Industrials	904	(0.40)	(17.37)
Infrastructure	1,450	(1.19)	(7.65)
Cons. Non-Cyclical	687	(0.71)	(4.89)
Prop. & Real Estate	606	0.17	(15.14)
Technology	3,112	(1.93)	(29.84)
Trans. & Logistics	1,230	(0.31)	(23.20)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.26	(0.46)	9.23
Gold (USD tr.oz)	2,310	0.27	12.00
Nickel (USD/mt ton)	17,645	(2.30)	6.28
Tin (USD/mt ton)	32,794	(1.71)	29.03
Copper (USD/mt ton)	9,795	(1.51)	14.44
Coal (USD/ton)	136.0	-	-
CPO (MYR/ton)	3,934	(0.71)	8.98

Currency	Latest	Chg%	YTD%
USD-IDR	16,371	(0.62)	(5.95)
AUD-IDR	10,857	(0.29)	(3.25)
EUR-IDR	17,568	0.09	(3.00)
SGD-IDR	12,112	(0.41)	(3.59)
JPY-IDR	104	(0.14)	5.02
GBP-IDR	20,871	(0.24)	(5.89)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	1.5	9.5
15 Year	7.1	0.9	7.2
20 Year	7.1	0.9	5.3
30 Year	7.1	0.8	3.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	3,170	3.59	(10.20)	120.94	0.37
PTMP	143	2.14	(29.21)	0.45	0.86
INCO	4,150	0.97	(3.71)	41.24	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	4,860	(4.71)	(3.28)	79.69	0.46
MAPI	1,405	(4.42)	(21.51)	23.32	0.58
PGEO	1,080	(3.57)	(7.69)	44.81	0.72
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	1,590.3	(40.7)	61.27	2.13
BBRI	4,220	161.9	(26.3)	639.58	1.32
TLKM	2,770	73.2	(29.9)	274.40	0.92
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,220	683.2	(26.3)	639.58	1.32
BMRI	5,775	361.3	(4.5)	539.00	1.44
TLKM	2,770	202.8	(29.9)	274.40	0.92

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday June 13 2024				
1:00 AM	US Fed Interest Rate Decision	5.5%	5.5%	5.5%
1:00 AM	US FOMC Economic Projections			
1:30 AM	US Fed Press Conference			
7:30 PM	US PPI MoM MAY	-0.2%	0.5%	0.2%
7:30 PM	US Core PPI MoM MAY	0%	0.5%	0.3%
7:30 PM	US Initial Jobless Claims JUN/08	242K	229K	228.0K
7:30 PM	US Core PPI YoY MAY	2.3%	2.4%	2.3%
7:30 PM	US PPI MAY	143.82	144.1	144.3
7:30 PM	US PPI Ex Food, Energy and Trade MAY	131.634	131.5	131.9
7:30 PM	US PPI YoY MAY	2.2%	2.3%	2.2%
Friday June 14 2024				
10:00 AM	JP BoJ Interest Rate Decision	0.1%	0.1%	0.1%
11:30 AM	JP Industrial Production MoM Final APR	-0.9%	4.4%	-0.1%
11:30 AM	JP Industrial Production YoY Final APR	-1.8%	-6.2%	-1.0%
1:45 PM	FR Inflation Rate MoM Final MAY		0.5%	0.0%
1:45 PM	FR Inflation Rate YoY Final MAY		2.2%	2.2%
7:30 PM	US Export Prices MoM MAY		0.5%	0.3%
7:30 PM	US Import Prices MoM MAY		0.9%	0.7%
9:00 PM	US Michigan Consumer Sentiment Prel JUN		69.1	72
9:00 PM	US Michigan 5 Year Inflation Expectations Prel JUN		3%	3%
9:00 PM	US Michigan Inflation Expectations Prel JUN		3.3%	3.3%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
14-Jun-24	7:00	POSA	RUPST	Hotel RA Suites Simatupang, Jl. TB. Simatupang
	9:00	GMTD	RUPST & RUPSLB	Hotel Claro, Jl. Andi Pangerang Pettarani No. 3, Makassar
	9:00	JMAS	RUPST	Graha Kospin Jasa Lt. 9, Jl. Jend. Gatot Subroto Kav. 1
	9:00	OPMS	RUPST	Kantor PT OPMS Cabang Madura, Jl. Raya Suramadu No. 1
	9:00	PBSA	RUPST	Venetian Meeting Room, Merlynn Park Hotel Lt. 8
	9:00	SMDM	RUPST	Manhattan Hotel, Jl. Prof. DR. Satrio No. 19-24
	9:30	BVIC	RUPST	Graha BIP, Function Hall Lt. 11, Jl. Jend Gatot Subroto Kav. 23
	9:30	PGUN	RUPST	Ruang Rapat Hotel Bidakara, Jl. Jend. Gatot Subroto Kav. 71-73
	10:00	AKSI	RUPST	Hotel Harris Suites Fx Sudirman, Jl. Jend. Sudirman
	10:00	DART	RUPST & RUPSLB	Assembly Hall Citywalk Sudirman Lt. 5, Jl. K.H. Mas Mansyur No. 121
	10:00	FLMC	RUPST & RUPSLB	Mason Pine Hotel, Bandung Barat
	10:00	GLVA	RUPST	Gedung Galva Lt. 6, Jl. Hayam Wuruk No. 27
	10:00	MMLP	RUPST	Hotel Wyndham Casablanca, Jl. Raya Casablanca No. 18
	10:00	MTSM	RUPST	Jl. H. Samanhudi, Gedung Metro Pasar Baru Lt. 10
	10:00	PDPP	RUPST	PT Primadaya Plastisindo Tbk.
	10:00	PIPA	RUPST	Golden Boulevard, Jl. Raya Serpong Km. 7 No. 3
	10:00	SPMA	RUPST	Vasa Hotel, Jl. Mayjen HR. Muhammad No. 31
	10:00	TAMA	RUPST & RUPSLB	Graha Pakubuwono, Jl. Pakubuwono VI No. 71
	10:00	TBMS	RUPST	Hotel Pullman Jakarta Central Park, Jl. Let. Jend. S. Parman Kav. 28
	10:30	GWSA	RUPST & RUPSLB	Gedung TCC Batavia One Lt. 35, Jl. K.H. Mas Mansyur Kav. 126
	13:30	DEWI	RUPST	Palace Hotel Cipanas Puncak, Jl. Raya Cipanas Km. 81.2
	13:30	HUMI	RUPST & RUPSLB	Artotel Suites Mangukuluhur Lt. M, Jl. Gatot Subroto Kav. II No. 3
	14:00	BALI	RUPST	Autograph Tower Lt. 77, Jl. M.H. Thamrin No. 10
	14:00	BCIP	RUPST	Jl. Kramat Raya No. 32-34
	14:00	BMSR	RUPST	Gedung Graha BIP Lt 11, Jl. Jend. Gatot Subroto Kav. 23
	14:00	BRPT	RUPST & RUPSLB	Wisma Barito Pacific II Lt. Mezzanine, Jl. Let. Jend. S. Parman Kav. 60
	14:00	CTTH	RUPST	PT Citatah Tbk. Jl. Prof. DR. Satrio Blok C4 No. 10
	14:00	DFAM	RUPST	Hotel Dafam - Ruang Newington, Jl. Imam Bonjol No. 188
	14:00	DMND	RUPST	Ruang Cendana 1 & 2 Double Tree by Hilton Jakarta Kemayoran Lt. 2
	14:00	HOPE	RUPST	Fraser Place - Jakarta
	14:00	NOBU	RUPST	Hotel Aryaduta Lippo Village, 401 Boulevard Jend. Sudirman 1300
	14:00	PTPS	RUPST	Wyndham Opi Hotel, Banyuasin, Sumatera Selatan
	14:00	SOFA	RUPST	Grand Soll Marina Hotel, Jl. Gatot Subroto Km. 5,3
	14:00	UANG	RUPST & RUPSLB	Kantor PT Pakuan Tbk. Gedung Lake View, Jl. Raya Muchtar
	14:00	UDNG	RUPST	Park 5 Hotel Lt. 7, Jl. Intan RSPP No. C-5
	14:00	UNIC	RUPST	Hotel Indonesia Kempinski Lt. 16, Jl. M.H. Thamrin No. 1
	15:00	SONA	RUPST & RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
HYGN	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	10-Jul-24	2.2	1.31%
PUDP	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	27-Jun-24	10	2.50%
ZONE	Cash Dividen	14-Jun-24	19-Jun-24	20-Jun-24	09-Jul-24	16.2	1.47%
ACES	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	05-Jul-24	33.5	3.94%
IFII	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	11-Jul-24	5	2.54%
IPCC	Cash Dividen	19-Jun-24	20-Jun-24	24-Jun-24	12-Jul-24	62.4	9.11%
OMED	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	10-Jul-24	2.9	2.88%
PNGO	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	11-Jul-24	52	3.40%

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