

JAKARTA COMPOSITE INDEX


Highest	6,791.53
Lowest	6,698.85
YTD %	(7.11)

Market Review (Session 1)

In session 1, JCI closed up +0.31% to the level of 6,755.80.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- AMMN: The price closed at 11,950 (-1.24%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CMRY: The price closed at 4,990 (-0.20%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HUMI: The price managed touched second target at 90, highest at 92 (+5.75%) and closed at 84 (-3.45%). Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 82.
- UNVR: The price closed at 3,150 (-1.56%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Megapratama Karya Persada, a subsidiary of PT Lippo Karawaci Tbk. (LPKR), has completed a share sale transaction with Sight Investment Company Pte. This resulted in LPKR's indirect ownership in PT Siloam International Hospitals Tbk. (SILO) increasing to 47.67%. This transaction will enhance LPKR's financial position and provide additional liquidity.
- PT Indo Acidatama Tbk. (SRSN), a company in the agrochemical industry, has purchased vacant land from affiliated parties for the sum of IDR 7,245,000,000. The land will be utilized for warehousing, vehicle parking, and operational purposes.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,790	0.91	16.3	1.0
IHSG	6,756	0.31	20.9	1.9
Shanghai	3,020	(0.34)	14.1	1.3
TWSE	23,160	1.77	25.0	2.5
KLSE	1,602	(0.23)	15.2	1.4
ST - Times	3,315	0.40	12.1	1.1
Sensex	77,141	(0.23)	24.1	3.8
Hangseng	18,265	1.95	10.1	1.0
Nikkei	38,486	(0.04)	27.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,302	0.18	(0.38)
Consumer Cyclical	692	(1.84)	(15.75)
Energy	2,223	0.70	5.81
Financials	1,299	(0.30)	(10.94)
Healthcare	1,412	(0.69)	2.60
Industrials	898	0.01	(17.92)
Infrastructure	1,454	1.14	(7.39)
Cons. Non-Cyclical	684	(0.42)	(5.27)
Prop. & Real Estate	596	(1.07)	(16.54)
Technology	3,053	(1.60)	(31.18)
Trans. & Logistics	1,205	(1.06)	(24.78)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.56	(0.01)	13.83
Gold (USD tr.oz)	2,328	(0.06)	12.85
Nickel (USD/mt ton)	17,294	(0.99)	4.16
Tin (USD/mt ton)	32,144	(0.01)	26.48
Copper (USD/mt ton)	9,672	0.06	13.00
Coal (USD/ton)	134.0	-	-
CPO (MYR/ton)	3,937	(1.15)	8.30

Currency	Latest	Chg%	YTD%
USD-IDR	16,369	0.19	(5.94)
AUD-IDR	10,906	(0.45)	(3.69)
EUR-IDR	17,576	0.07	(3.04)
SGD-IDR	12,117	(0.00)	(3.63)
JPY-IDR	104	0.07	4.98
GBP-IDR	20,802	0.01	(5.58)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.2	(0.5)	10.6
15 Year	7.2	(0.2)	8.1
20 Year	7.2	(0.2)	6.1
30 Year	7.2	(0.2)	3.9

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRIS	2,380	4.39	36.78	109.79	1.14
TLKM	2,830	4.04	(28.35)	280.35	0.96
INKP	725	2.88	7.21	48.83	1.27
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,360	(7.48)	(24.02)	22.58	0.51
PTMP	133	(6.34)	(34.16)	0.42	0.85
ARTO	1,910	(5.91)	(34.14)	26.47	2.58
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	7,834.7	(41.9)	60.07	2.07
BBRI	4,180	248.4	(27.0)	633.52	1.35
BUKA	117	178.1	(45.8)	12.06	1.75
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,180	1,038.2	(27.0)	633.52	1.35
BMRI	5,725	418.0	(5.4)	534.33	1.45
GOTO	50	391.7	(41.9)	60.07	2.07

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday June 18 2024				
12:00 AM	US Fed Harker Speech			
4:00 PM	DE ZEW Economic Sentiment Index JUN	47.5	47.1	49
7:30 PM	US Retail Sales MoM MAY	0.1%	-0.2%	0.2%
7:30 PM	US Retail Sales Ex Autos MoM MAY	-0.1%	-0.1%	0.1%
7:30 PM	US Retail Sales YoY MAY	2.3%	2.7%	2.8%
8:15 PM	US Industrial Production MoM MAY	0.9%	0%	0.2%
8:15 PM	US Industrial Production YoY MAY	0.4%	-0.7%	-0.1%
8:15 PM	US Manufacturing Production MoM MAY	0.9%	-0.4%	-0.1%
8:15 PM	US Manufacturing Production YoY MAY	0.1%	-0.9%	-0.2%
9:00 PM	US Business Inventories MoM APR	0.3%	-0.1%	0.2%
Wednesday June 19 2024				
11:00 AM	ID Balance of Trade MAY	\$2.93B	\$3.56B	\$2.5B
11:00 AM	ID Exports YoY MAY	2.86%	1.72%	
11:00 AM	ID Imports YoY MAY	-8.83%	4.62%	
3:00 AM	US Net Long-term TIC Flows APR	\$123.1B	\$102.6B	
6:00 AM	JP Reuters Tankan Index JUN	6	9	12
6:50 AM	JP Balance of Trade MAY	¥-1221.3B	¥-465.6B	¥-1300B
1:00 PM	GB Inflation Rate YoY MAY		2.3%	1.9%
1:00 PM	GB Core Inflation Rate YoY MAY		3.9%	3.2%
1:00 PM	GB Inflation Rate MoM MAY		0.3%	0.2%
9:00 PM	US NAHB Housing Market Index JUN		45	48

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
19-Jun-24	9:00	GEMA	RUPST & RUPSLB	South 78, Jl. Boulevard Garding Serpong Blok O No. 7-8
	9:00	INKP	RUPST	Hotel Grand Hyatt, Jl. MH. Thamrin No. Kav. 28-30
	9:30	TRON	RUPST & RUPSLB	Gedung TKDN, Jl. Sunter Muara No. 8A
	10:00	CTRA	RUPST	Ciputra World 1 Jakarta, Jl. Prof. DR. Satrio Kav. 3-5
	10:00	DEFI	RUPST	Tower D Lt. 5, 18 Parc Place SCBD, Jl. Jend. Sudirman Kav. 52-53
	10:00	DWGL	RUPST	Financial Hall, Graha CIMB Niaga, Jl. Jend. Sudirman Kav. 58
	10:00	ERAA	RUPST & RUPSLB	Erajaya Plaza
	10:00	LPCK	RUPST	Hotel Aryaduta Jakarta
	10:00	MCAS	RUPST & RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subtoto Kav. 1-3
	10:00	MSJA	RUPST	Virtual - Tautan akan diinfokan kemudian
	10:00	NELY	RUPST	EASY.KSEI (Online), Yuan Garden Hotel, Jl. Pintu Air V No. 53
	10:00	PPRI	RUPST & RUPSLB	Sentral Cawang Hotel, Jl. MT Haryono No. 91
	10:00	TGUK	RUPST	Gedung Foresta Bussinss Loft 5 No. 25
	10:00	TRUK	RUPST	Marina Coast the Forest Blok C2A No. 6D, Jl. Taman Marina Ancol
	10:00	ULTJ	RUPST	PT Ultrajaya Milk Industry Tbk. Jl. Cimareme No. 131
	10:00	WICO	RUPST	AIA Central Lt. 29, Jl. Jend. Sudirman Kav. 48A
	10:30	TKIM	RUPST	Hotel Grand Hyatt, Jl. MH. Thamrin No. Kav. 28-30
	13:00	NFCX	RUPST & RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subtoto Kav. 1-3
	13:30	UNTD	RUPST	United Building Lt. 6, Jl. Boulevard Alam Sutera No. 12A
	14:00	APII	RUPST	Ruang Mangrove 1A, Hotel Ibis Style Jakarta Sunter
	14:00	BEER	RUPST & RUPSLB	Tugu Kunstring Palais Menteng
	14:00	GTBO	RUPST	Balairung Kiani Gedung Menara Hijau Lt. 2
	14:00	HADE	RUPST & RUPSLB	Ruang Besar Lt. 2, Jl. Cikini Raya No. 45, Menteng
	14:00	UNSP	RUPST	Horison Suites & residence, Komplek Apartemen Taman Rasuna
	14:00	WSBP	RUPST	Gedung Waskita Heritage Auditorium Lt. 11
	14:30	RAAM	RUPST	Multivision Tower, Jl. Kuningan Mulia Lot. 9B
	15:00	BNBA	RUPST	Gedung Bank Bumi Arta Lt. 4, Jl. KH. Wahid Hasyim No. 234-236

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
ACES	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	5-Jul-24	33.5	3.94%
IFII	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	11-Jul-24	5	2.54%
IPCC	Cash Dividen	19-Jun-24	20-Jun-24	24-Jun-24	12-Jul-24	62.4	9.11%
KBLI	Cash Dividen	19-Jun-24	20-Jun-24	24-Jun-24	11-Jul-24	8	2.14%
OMED	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	10-Jul-24	2.9	2.88%
PNGO	Cash Dividen	19-Jun-24	20-Jun-24	21-Jun-24	11-Jul-24	52	3.40%
KBLM	Cash Dividen	20-Jun-24	21-Jun-24	24-Jun-24	12-Jul-24	8	3.39%
AXIO	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	8	4.30%
BRAM	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	27-Jun-24	200	3.38%
DVLA	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	65	4.22%
JTPE	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	1-Jul-24	6	2.21%
RSGK	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	9-Jul-24	11	1.29%
SCCO	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	11-Jul-24	75	3.55%
SHIP	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	20	2.00%
ZYRX	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	11-Jul-24	3.7	2.52%

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