

JAKARTA COMPOSITE INDEX


Highest	6,796.17
Lowest	6,728.40
YTD %	(6.64)

Market Review (Session 1)

In session 1, JCI closed up +0.94% to the level of 6,789.91.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- ACES: The price closed at 855 (-0.58%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- EXCL: The price hits first target at 2,170 (+1.88%) and highest at 2,180 (+2.35%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- INCO: The price closed at 4,070 (-1.21%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- JPFA: The price managed touched first target at 1,410, highest at 1,415 (+2.17%) and closed at 1,395 (+0.72%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Pantai Indah Kapuk Dua Tbk. (PANI) plans to conduct a capital increase without offering subscription rights or private placement. The company will conduct a private placement of 1,562,715,000 shares to strengthen its capital structure and support its business activities.

- PT Pyridam Farma Tbk (PYFA) has completed the acquisition of Probiotec Ltd, an Australian pharmaceutical company, for AUD 251.32 million. The acquisition will enable PYFA to expand its market reach and gain access to advanced technology and research and development capabilities.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,811	0.53	16.5	1.0
IHSG	6,790	0.94	20.8	1.9
Shanghai	3,010	(0.27)	14.1	1.3
TWSE	23,332	0.62	25.6	2.6
KLSE	1,592	(0.51)	15.2	1.4
ST - Times	3,295	(0.27)	12.1	1.1
Sensex	77,327	(0.05)	24.1	3.8
Hangseng	18,342	(0.48)	10.3	1.1
Nikkei	38,578	(0.05)	27.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,299	0.05	(0.67)
Consumer Cyclical	693	0.24	(15.63)
Energy	2,243	0.81	6.77
Financials	1,325	2.19	(9.17)
Healthcare	1,412	0.64	2.58
Industrials	901	0.29	(17.63)
Infrastructure	1,465	1.05	(6.70)
Cons. Non-Cyclical	677	(0.45)	(6.24)
Prop. & Real Estate	594	0.16	(16.78)
Technology	3,083	0.72	(30.49)
Trans. & Logistics	1,202	0.32	(24.95)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.38	(0.23)	13.58
Gold (USD tr.oz)	2,341	0.56	13.49
Nickel (USD/mt ton)	17,372	0.45	4.63
Tin (USD/mt ton)	32,384	0.75	27.42
Copper (USD/mt ton)	9,786	1.18	14.34
Coal (USD/ton)	135.1	-	-
CPO (MYR/ton)	3,959	0.56	7.84

Currency	Latest	Chg%	YTD%
USD-IDR	16,422	(0.35)	(6.24)
AUD-IDR	10,954	(0.35)	(4.11)
EUR-IDR	17,634	(0.33)	(3.36)
SGD-IDR	12,151	(0.27)	(3.90)
JPY-IDR	104	(0.11)	4.84
GBP-IDR	20,874	(0.23)	(5.90)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.2)	10.0
15 Year	7.2	0.1	8.0
20 Year	7.2	(0.0)	5.6
30 Year	7.2	0.1	4.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,125	6.64	(15.73)	15.21	1.29
EMTK	372	5.68	(36.95)	22.81	1.88
BBRI	4,240	3.41	(25.94)	642.61	1.35
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	128	(2.29)	(36.63)	0.41	0.85
UNVR	3,020	(1.63)	(14.45)	115.21	0.28
ASII	4,380	(1.57)	(22.48)	177.32	1.24
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	2,545.2	(41.9)	60.07	2.07
BBRI	4,240	184.5	(25.9)	642.61	1.35
BUKA	121	92.6	(44.0)	12.48	1.75
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,240	1,739.8	(28.4)	642.61	1.35
BMRI	5,875	681.5	(5.0)	548.33	1.45
GOTO	50	467.9	(41.9)	60.07	2.07

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday June 19 2024				
11:00 AM	ID Balance of Trade MAY	\$2.93B	\$3.56B	\$2.5B
11:00 AM	ID Exports YoY MAY	2.86%	1.72%	
11:00 AM	ID Imports YoY MAY	-8.83%	4.62%	
3:00 AM	US Net Long-term TIC Flows APR	\$123.1B	\$102.6B	
6:00 AM	JP Reuters Tankan Index JUN	6	9	12
6:50 AM	JP Balance of Trade MAY	¥-1221.3B	¥-465.6B	¥-1300B
1:00 PM	GB Inflation Rate YoY MAY	2%	2.3%	1.9%
1:00 PM	GB Core Inflation Rate YoY MAY	3.5%	3.9%	3.4%
1:00 PM	GB Inflation Rate MoM MAY	0.3%	0.3%	0.3%
9:00 PM	US NAHB Housing Market Index JUN	43	45	48
Thursday June 20 2024				
2:20 PM	ID Lending Facility Rate JUN		7%	7.0%
2:20 PM	ID Loan Growth YoY MAY		13.09%	
2:30 PM	ID Interest Rate Decision		6.25%	6.25%
2:30 PM	ID Deposit Facility Rate JUN		5.5%	5.5%
8:15 AM	CN Loan Prime Rate 1Y	3.45%	3.45%	3.45%
8:15 AM	CN Loan Prime Rate 5Y JUN	3.95%	3.95%	3.95%
6:00 PM	GB BoE Interest Rate Decision		5.25%	5.25%
7:30 PM	US Building Permits Prel MAY		1.440M	1.47M
7:30 PM	US Current Account Q1		\$-194.8B	\$ -190B
7:30 PM	US Philadelphia Fed Manufacturing Index JUN		4.5	6

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
20-Jun-24	9:00	NICE	RUPST	Artotel Gelora Senayan, Ruang Nakula
	9:30	ALDO	RUPST & RUPSLB	The Hive Bumi Pancasona, Jl. Gelap Nyawang, Jl. Parahyangan Raya
	9:30	BKSL	RUPST	Ruang Anggrek Hotel Neo Green Savana, Sentul City
	9:30	VRNA	RUPST	Catur Dharma Hall 3, Menara Astra Lt. 5, Jl. Jend. Sudirman Kav. 5-6
	10:00	BBRM	RUPST & RUPSLB	EASY.KSEI (Online)
	10:00	BINA	RUPST & RUPSLB	PT Bank Ina Perdana Tbk. Gedung Ariobimo Sentral Lt. 8
	10:00	CMNP	RUPST & RUPSLB	Gedung Citra Marga Lt. 3, Jl. Yos Sudarso Kav. 28
	10:00	DADA	RUPST	Apple 1 Residence, Jl. Jatipadang Raya No. 3
	10:00	DIVA	RUPST & RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subtroto Kav. 1-3
	10:00	INCF	RUPST	Jakarta
	10:00	IRSX	RUPST	Hotel Amaris Tebet, Jl. Prof. DR. Soepomo SH No. 33
	10:00	KIAS	RUPST	Graha Mobisel Lt. 3, Jl. Buncit Raya No. 139, Kalibata
	10:00	KINO	RUPST	Kino Tower Lt. 3, Jl. Jalur Sutera Boulevard No. 1
	10:00	KLIN	RUPST	Kabupaten Gresik
	10:00	LAPD	RUPSLB	Residence Pejompongan, Jl. Pejompongan Raya No. 10B
	10:00	MBTO	RUPST	PT Martina Berto Tbk. Jl. Pulo Kambing II No. 1
	10:00	MEJA	RUPST	Auditorium Toeti Roosseno Plaza Kemang
	10:00	SATU	RUPST	Allstay Hotel Semarang, Sphere Room Lt. 8, Jl. Veteran No. 51
	10:00	SDRA	RUPSLB	Gedung Treasury Tower Lt. 27, District 8 SCBD Lot. 28
	10:00	SMRA	RUPST	Ruang Janur Sari, Klub Kelapa Gading, Jl. Boulevard Raya Blok KGC
	10:30	ARGO	RUPST	Ruang Training Perseroan, Jl. MH. Thamrin Km. 4, Cikokol
	10:30	JSPT	RUPST	Fraser Place Setiabudi, Ruang M2, Jl. Setiabudi Selatan Raya No. 2
	10:30	KOPI	RUPST	Graha Krama Yudha Lt. 2, Jl. Warung Jati Barat No. 43
	11:00	BIMA	RUPST	Hotel Gren Alia Cikini, Jl. Cikini Raya No. 46
	13:00	DMMX	RUPST & RUPSLB	Mangkuluhur City Lt. 19, Jl. Gatot Subtroto Kav. 1-3
	13:00	IMJS	RUPST	Indomobil Tower Lt. 13, Jl. MT Haryono Kav. 11
	13:00	OLIV	RUPST	Atlantic Meeting Room Hotel Sentral Cawang, Jl MT Haryono No. 91
	13:30	HITS	RUPST	Mangkuluhur City Lt. 26, Jl. Gatot Subtroto Kav. 1-3
	13:30	UNVR	RUPST	Grha Unilever, Green Office Park, BSD City
	14:00	DEWA	RUPST	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	DPNS	RUPST	Artotel Gelora Senayan, Jl. Pintu Satu Senayan
	14:00	INET	RUPST	Premire Lounge Lt. 11, Prosperity Tower SCBD
	14:00	KOIN	RUPST & RUPSLB	Graha Mobisel Lt. 3, Jl. Buncit Raya No. 139, Kalibata
	14:00	MDRN	RUPST & RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	14:00	TRGU	RUPST	Gedung The City Tower Lt. 28, Jl. M.H. Thamrin No. 81
	14:00	UVCR	RUPST & RUPSLB	Avenue on 5, Menara Tendean, Jl. Kapten Tendean No. 35
	14:00	WINS	RUPST	Kantor Perseroan, Jl. Kebayoran Lama No. 155
	15:00	IMAS	RUPST	Indomobil Tower Lt. 13, Jl. MT Haryono Kav. 11

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
IPCC	Cash Dividen	20-Jun-24	21-Jun-24	24-Jun-24	12-Jul-24	62.4	8.85%
KBLM	Cash Dividen	20-Jun-24	21-Jun-24	24-Jun-24	12-Jul-24	8	3.39%
AXIO	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	8	4.30%
BRAM	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	27-Jun-24	200	3.38%
DVLA	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	65	4.22%
JTPE	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	1-Jul-24	6	2.21%
RSGK	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	9-Jul-24	11	1.29%
SCCO	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	11-Jul-24	75	3.55%
SHIP	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	20	2.00%
ZYRX	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	11-Jul-24	3.7	2.52%

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