

JAKARTA COMPOSITE INDEX


Highest	6,945.83
Lowest	6,823.06
YTD %	(4.67)

Market Review (Session 1)

In session 1, JCI closed up +1.67% to the level of 6,933.09.

Market Prediction (Session 2)

JCI: The index closed higher and breakout our resistance flow. JCI is expected to remain volatile in the range 6,897 – 6,971.

- **BBCA:** The price hits first target at 9,600 (+1.86%) and highest at 9,650 (+2.39%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **ELSA:** The price hits first target at 426 (+1.91%) and highest at 428 (+2.39%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **GJTL:** The price hits first target at 1,085 (+1.88%) and highest at 1,100 (+3.29%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **MTEL:** The price closed at 635 (+0.79%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Alkindo Naratama Tbk. (ALDO)** has announced plans to conduct a 1:2 stock split in July 2024, following approval from shareholders and the OJK. The stock split is designed to enhance investor participation and trading liquidity.
- **PT Bank Victoria International Tbk. (BVIC)** has set aside funds in the amount of IDR 50 billion to repay the principal of Sustainable Bonds I Phase I Year 2017 to bondholders. Furthermore, BVIC has set aside IDR 1.37 billion in bond coupons, which will mature on July 11, 2024.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,781	(0.91)	16.6	1.0
IHSG	6,933	1.67	21.0	1.9
Shanghai	2,994	(0.39)	14.0	1.3
TWSE	23,239	(0.71)	25.8	2.6
KLSE	1,596	0.21	15.1	1.4
ST - Times	3,308	0.23	12.1	1.1
Sensex	77,525	0.02	24.2	3.8
Hangseng	18,022	(1.71)	10.3	1.1
Nikkei	38,635	0.02	27.8	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,321	1.48	1.00
Consumer Cyclical	708	1.52	(13.85)
Energy	2,263	0.34	7.72
Financials	1,342	2.05	(8.00)
Healthcare	1,426	1.06	3.59
Industrials	917	0.81	(16.15)
Infrastructure	1,507	2.45	(3.98)
Cons. Non-Cyclical	685	0.81	(5.14)
Prop. & Real Estate	596	0.56	(16.60)
Technology	3,110	0.44	(29.89)
Trans. & Logistics	1,239	1.83	(22.63)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.22	(0.09)	13.36
Gold (USD tr.oz)	2,362	0.08	14.49
Nickel (USD/mt ton)	17,424	0.30	4.94
Tin (USD/mt ton)	33,086	2.17	30.18
Copper (USD/mt ton)	9,858	0.74	15.18
Coal (USD/ton)	137.0	1.41	-
CPO (MYR/ton)	3,980	0.53	7.45

Currency	Latest	Chg%	YTD%
USD-IDR	16,454	(0.15)	(6.42)
AUD-IDR	10,967	(0.12)	(4.22)
EUR-IDR	17,636	(0.14)	(3.37)
SGD-IDR	12,157	(0.09)	(3.95)
JPY-IDR	104	0.14	5.13
GBP-IDR	20,834	0.18	(5.72)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.2	0.3	10.4
15 Year	7.2	0.2	8.3
20 Year	7.2	0.2	6.1
30 Year	7.2	0.1	4.2

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,140	9.09	(2.56)	47.30	0.93
ARTO	2,110	7.38	(27.24)	29.24	2.54
MBMA	590	6.31	5.36	63.72	0.26
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ACES	855	(0.58)	18.75	14.66	0.47
EXCL	2,130	(0.47)	6.50	27.96	0.94
UNTR	21,950	(0.45)	(2.98)	81.88	0.92
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	1,656.4	(41.9)	60.07	1.94
BBRI	4,470	277.8	(21.9)	677.47	1.39
BUKA	129	124.0	(40.3)	13.30	1.82
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,470	1,241.9	(21.9)	677.47	1.39
BBCA	9,600	626.1	2.1	1,183.44	0.99
BMRI	6,150	483.5	1.7	574.00	1.48

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday June 20 2024				
2:20 PM	ID Lending Facility Rate JUN	7%	7%	7.0%
2:20 PM	ID Loan Growth YoY MAY	12.15%	13.09%	
2:30 PM	ID Interest Rate Decision	6.25%	6.25%	6.25%
2:30 PM	ID Deposit Facility Rate JUN	5.5%	5.5%	5.5%
8:15 AM	CN Loan Prime Rate 1Y	3.45%	3.45%	3.45%
8:15 AM	CN Loan Prime Rate 5Y JUN	3.95%	3.95%	3.95%
6:00 PM	GB BoE Interest Rate Decision	5.25%	5.25%	5.25%
7:30 PM	US Building Permits Prel MAY	1.386M	1.440M	1.47M
7:30 PM	US Current Account Q1	\$-237.6B	\$-221.8B	\$-190B
7:30 PM	US Philadelphia Fed Manufacturing Index JUN	1.3	4.5	6
Friday June 21 2024				
10:30 AM	ID M2 Money Supply YoY MAY	7.6%	6.9%	
6:30 AM	JP Inflation Rate YoY MAY	2.8%	2.5%	2.5%
6:30 AM	JP Core Inflation Rate YoY MAY	2.5%	2.2%	2.5%
6:30 AM	JP Inflation Rate MoM MAY	0.5%	0.2%	0.1%
1:00 PM	GB Retail Sales MoM MAY		-2.3%	1.9%
2:30 PM	DE HCOB Manufacturing PMI Flash JUN		45.4	46.8
8:45 PM	US S&P Global Composite PMI Flash JUN		54.5	53.4
8:45 PM	US S&P Global Manufacturing PMI Flash JUN		51.3	51.5
8:45 PM	US S&P Global Services PMI Flash JUN		54.8	54
9:00 PM	US Existing Home Sales MoM MAY		-1.9%	-0.3%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
21-Jun-24	9:00	CASS	RUPST & RUPSLB	Room Kecapi 6, Oakwood Hotel & Aoartment Taman Mini
	9:00	CPRO	RUPST & RUPSLB	Puri Matari 1, Jl. H.R. Rasuna Said Kav. H1-2
	9:00	FAPA	RUPST	Harris Suites Puri Mansion Estate, Jl. Puri Lkr. Luar
	9:00	GPRA	RUPST	Albergo Ballroom, The Bellezza, Jl. Letjen Soepono No. 34
	9:00	MTMH	RUPST & RUPSLB	Auditorium Lt. 8, RS Murni Teguh Memorial Hospital
	9:00	PICO	RUPST	Wisma Pelangi, Jl. Daan Mogot Km 14/700
	9:00	SMSM	RUPST	Wisma ADR Lt. 9
	9:00	SSIA	RUPST & RUPSLB	Hotel Gran Melia, Jl. H.R. Rasuna Said Blok X-0 Kav. 4
	9:30	BABP	RUPST & RUPSLB	iNews Tower Lt. 3, MNC Center, Jl. Kebon Sirih Kav. 17-19
	9:30	IDPR	RUPST	PT Indonesia Pondasi Raya Tbk. Jl. Pegangsaan Dua Km. 4.5
	9:30	WGSB	RUPST	Gedung WGS, Jl. Soekarno Hatta No. 104, Babakan Ciparay
	10:00	ATIC	RUPST & RUPSLB	Graha Anabatic Lt. 12, Jl. Scientia Boulevard Kav. U2
	10:00	BAYU	RUPST	Movenpick Hotel Jakarta, Jl. Pecenongan Kav. 7-17
	10:00	BESS	RUPST	Unique Room, Harris Suites FX Sudirman, Jl. Jend, Sudirman
	10:00	BKDP	RUPST	Jl. Raya Bukit Darmo Golf Blok G-2, Surabaya
	10:00	DUTI	RUPST	ICE Convention Lt. 1, Jl. BSD Grand Boulevard Raya No. 1
	10:00	KIOS	RUPST	AXA Tower. Lt 28, Jl. Prof. DR. Satrio Kav. 18
	10:00	LRNA	RUPST	Hotel Swiss Belinn Bogor, Jl. Panjajaran Indah V
	10:00	MBMA	RUPST	EASY.KSEI (Online)
	10:00	PANS	RUPST	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	10:00	SNLK	RUPST	Matahari Ballroom, Hotel Sunlake, Jl. Danau Permai Raya Blok C1
	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower 2, Jl. Jend. Sudirman Kav. 27
	10:00	WOWS	RUPST	Hotel The Alts, Jl. Rajawali No. 8, Palembang/(Online)
	10:00	YPAS	RUPST	Pabrik Perseroan, Jl. Pahlawan, Desa Cemengkalang, Sidoarjo
	10:30	CAMP	RUPST	Ruang Blue Jack, PT Campina Ice Cream Industry Tbk. Surabaya
	10:30	VICO	RUPST	Gedung Graha BIP Lt. 3A, Jl. Jend. Gatot Subroto Kav. 23
	13:00	ARKA	RUPST	Kantor Perseroan, Jl. Lanbau No. 8, Cibinong
	13:30	BSDE	RUPST	ICE Convention Lt. 1, Jl. BSD Grand Boulevard Raya No. 1
	14:00	AMFG	RUPST	Hotel Double Tree by Hilton, Jakarta
	14:00	BNBR	RUPST & RUPSLB	EASY.KSEI (Online)
	14:00	COAL	RUPST	Event Space Helloolive Office, Centennial Tower Lt. 29
	14:00	DOID	RUPST & RUPSLB	Financial Hall, Graha CIMB Niaga Lt. 2, Jl. Jend. Sudirman Kav. 58
	14:00	MITI	RUPST	Pondok Indag Golf Course, Jl. Metro Pondok Indah
	14:00	MKPI	RUPST	Pondok Indah Office Tower 3 Lt. LG, Jl. Sultan Iskandar Muda
	14:00	SOSS	RUPST	Online & Video Conference (EASY.KSEI)
	14:00	TRJA	RUPST & RUPSLB	Artotel Gelora Senayan, Jakarta
	14:00	YELO	RUPST	AXA Tower. Lt 28, Jl. Prof. DR. Satrio Kav. 18
	14:00	ZINC	RUPST	Ruang Elant Laut Boulevard Blok A No. 32-33, (Online)
	14:30	BCAP	RUPST & RUPSLB	iNews Tower Lt. 3, MNC Center, Jl. Kebon Sirih Kav. 17-19
	15:00	FMII	RUPST	Gedung Gozco Lt. 5, Jl. Raya Darmo No. 54-56

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
AXIO	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	8	4.30%
BRAM	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	27-Jun-24	200	3.38%
DVLA	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	65	4.22%
JTPE	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	1-Jul-24	6	2.21%
RSGK	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	9-Jul-24	11	1.29%
SCCO	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	11-Jul-24	75	3.55%
SHIP	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	12-Jul-24	20	2.00%
ZYRX	Cash Dividen	21-Jun-24	24-Jun-24	25-Jun-24	11-Jul-24	3.7	2.52%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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