

JAKARTA COMPOSITE INDEX


Highest	6,914.81
Lowest	6,870.31
YTD %	(5.17)

Market Review (Session 1)

In session 1, JCI closed up +0.25% to the level of 6,897.07.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to become volatile with a tendency to weaken.

- **BBRI:** The price closed at 4,430 (-0,23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **INCO:** The price closed at 4,090 (-3,08%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 3,970.
- **PGAS:** The price hits first target at 1,530 (+1.66%) and highest at 1,540 (+2.33%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **TLKM:** The price closed at 2,960 (+0.34%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Pelayaran Nasional Ekalya Purnamasari Tbk. (ELPI)** has sold its shares in PT ELPI Nusantara Armada (ENA) to its subsidiary, PT Samudra Luas Sejahtera Abadi (SLSA), for a total consideration of IDR 21,996,000,000. This transaction is part of ELPI's business strategy for expansion, and the company retains control over SLSA and ENA.
- **PT Summarecon Agung Tbk. (SMRA)**, the property issuer, has reached pre-sales revenue of Rp1.5 trillion and is aiming to achieve a target of Rp5 trillion by the end of 2024 through the launch of new projects, including a township in Tangerang. The sale of landed house products represents the largest contribution to SMRA's marketing sales revenue.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,762	(0.86)	16.5	1.0
IHSG	6,897	0.25	21.2	2.0
Shanghai	2,977	(0.66)	14.0	1.3
TWSE	22,837	(1.83)	25.6	2.6
KLSE	1,590	(0.03)	15.1	1.4
ST - Times	3,307	0.00	12.1	1.1
Sensex	77,086	(0.18)	24.1	3.8
Hangseng	17,861	(0.96)	10.1	1.1
Nikkei	38,885	0.75	26.9	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,303	(0.32)	(0.35)
Consumer Cyclical	702	(0.18)	(14.57)
Energy	2,263	0.40	7.74
Financials	1,346	0.61	(7.69)
Healthcare	1,427	(0.26)	3.68
Industrials	919	0.51	(15.93)
Infrastructure	1,523	0.62	(3.01)
Cons. Non-Cyclical	688	0.51	(4.75)
Prop. & Real Estate	596	(0.20)	(16.60)
Technology	3,154	1.20	(28.90)
Trans. & Logistics	1,237	(0.04)	(22.74)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.66	(0.09)	12.58
Gold (USD tr.oz)	2,326	0.16	12.73
Nickel (USD/mt ton)	17,224	(1.15)	3.74
Tin (USD/mt ton)	32,671	(1.25)	28.55
Copper (USD/mt ton)	9,683	(1.78)	13.13
Coal (USD/ton)	132.5	-	-
CPO (MYR/ton)	3,930	(1.26)	7.81

Currency	Latest	Chg%	YTD%
USD-IDR	16,440	0.06	(6.34)
AUD-IDR	10,916	0.26	(3.77)
EUR-IDR	17,590	(0.01)	(3.12)
SGD-IDR	12,135	0.12	(3.78)
JPY-IDR	103	0.63	5.77
GBP-IDR	20,790	0.13	(5.52)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.3)	9.9
15 Year	7.2	(0.0)	8.3
20 Year	7.2	(0.1)	5.8
30 Year	7.2	0.1	4.1

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,280	8.57	(21.38)	31.59	2.57
BUKA	135	4.65	(37.50)	13.92	1.82
BRIS	2,530	4.55	45.40	116.71	1.18
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
SRTG	1,285	(2.65)	(21.65)	17.43	1.78
TOWR	690	(1.43)	(30.30)	35.20	0.51
INTP	7,375	(1.01)	(21.54)	27.15	0.57
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	1,370.8	(40.7)	61.27	1.99
BBRI	4,430	188.9	(22.6)	671.41	1.38
BUKA	135	149.3	(37.5)	13.92	1.82
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,430	836.8	(22.6)	671.41	1.38
BBCA	9,700	373.3	3.2	1,195.77	1.00
BMRI	6,050	130.2	(1.22)	564.67	1.48

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday June 21 2024				
10:30 AM	ID M2 Money Supply YoY MAY	7.6%	6.9%	
6:30 AM	JP Inflation Rate YoY MAY	2.8%	2.5%	2.5%
6:30 AM	JP Core Inflation Rate YoY MAY	2.5%	2.2%	2.5%
6:30 AM	JP Inflation Rate MoM MAY	0.5%	0.2%	0.1%
1:00 PM	GB Retail Sales MoM MAY	2.9%	-1.8%	1.6%
2:30 PM	DE HCOB Manufacturing PMI Flash JUN	43.4	45.4	46.8
8:45 PM	US S&P Global Composite PMI Flash JUN	54.6	54.5	53.4
8:45 PM	US S&P Global Manufacturing PMI Flash JUN	51.7	51.3	51.5
8:45 PM	US S&P Global Services PMI Flash JUN	55.1	54.8	54
9:00 PM	US Existing Home Sales MoM MAY	-0.7%	-1.9%	-0.3%
Monday June 24 2024				
3:00 PM	DE Ifo Business Climate JUN		89.3	93
5:00 PM	GB CBI Industrial Trends Orders JUN		-33	-21
9:30 PM	US Dallas Fed Manufacturing Index JUN		-19.4	-13
10:30 PM	US 3-Month Bill Auction		5.25%	
10:30 PM	US 6-Month Bill Auction		5.15%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
24-Jun-24	9:00	AGII	RUPST	The Westin Jakarta, Medan Room 1 & 2 Lt. 1
	9:00	HDTX	RUPST	Kantoe Perseroan, Jl. Moh. Toha Km. 6, Bandung
	9:00	JKSW	RUPST	PT Jakarta Kyoei Steel Works Tbk. Jl. Rawa Terate II No. 1
	9:30	MSIN	RUPST	MNC Conference Hall, iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	9:30	TAMU	RUPST	Jl. Balikpapan No. 5D, Petojo Utara
	10:00	ABBA	RUPST	Jakarta (Online)
	10:00	BAIK	RUPST	Fave Hotel Malang, Jl. Raya Tlogomas No. 25
	10:00	CBPE	RUPST	Fave Hotel, Jl. H.O.S Cokroaminoto No. 25-27
	10:00	HELI	RUPST	Rukan Grand Aries Niaga, Jl. Taman Aries Blok. E1 No. 1A
	10:00	MDKI	RUPST	Hotel Asron Pluit Simatupang Ruang Skyballroom Priority 1 Lt. 26
	10:00	MTWI	RUPST & RUPSLB	Chase Plaza Lt. 7, Jl. Jend. Sudirman Kav. 21
	10:00	RDTX	RUPST	Menara Standard Chartered Lt. 32, Jl. Prof. Dr. Satrio No. 164
	10:00	RICY	RUPST & RUPSLB	Hotel Aston Pluit
	10:00	SMKM	RUPST	Hotel Bidakara
	10:00	SMLE	RUPST	Aston Kartika Grogol & Conference Center, Kartika Tower
	10:00	TELE	RUPST	Telesindo Tower Lt. 17, Jl. Gajah Mada No. 27A
	10:30	SAMF	RUPST	AMG Tower Lt. 6, Jl. Dukuh Menanggal 1-A, Gayungan
	13:00	IPPE	RUPST	Ballroom Laska Hotel Subang, Kompleks Ruko Rawabadak
	13:30	OMRE	RUPST	Grand Tropic Suites Hotel, Jl. Let. Jend. S, Parman Kav. 3
	14:00	ALII	RUPST	Ruang Nusantara, Bakrie Tower Lt. 36 Kawasan Rasuna Epicentrum
	14:00	BSSR	RUPST	Function Room Lt. 6, Grha Baramulti
	14:00	IBFN	RUPST	Auditorium INTA Building Lt. 5, Jl. Raya Cakung Cilincing Km. 3.5
	14:00	KLAS	RUPST	Hotel Neo Puri Indah, Jl. Kembarangan Raya No. 8
	14:00	LPKR	RUPST	Hotel Aryaduta, Jl. Prajurit KKO Usman dan Harun No. 44-48
	14:00	MNCN	RUPST	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	14:00	MYOH	RUPST	Hotel Fairmont, Jl. Asia Afrika No. 8, Senayan
	14:00	PORT	RUPST	Double Tree by Hilton Jakarta
	14:00	PTPW	RUPST	Widya Griya, Jl. Kelapa Buaran PLN No. 92 A-D, Cikokol
	14:00	TARA	RUPST & RUPSLB	Hotel Mulia Senayan, Narcissus Room Lt. Mezzanine
	14:00	TFAS	RUPST & RUPSLB	Gedung Mangkuluhur City Lt. 19, Jl. Gatot Subroto Kav. 1-3
	15:00	BAPI	RUPST	Jl. Raden Patah, Kelurahan Sudmara Barat, Kecamatan Ciledug
	15:00	TSPC	RUPST	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said kav. 3-4

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
EMTK	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	12-Jul-24	4	1.05%
ERAL	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	12-Jul-24	10	4.67%
GDST	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	12-Jul-24	6	5,08%
INDS	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	12-Jul-24	100	3.68%
IPCM	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	12-Jul-24	18.6	6.74%
KOCI	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	12-Jul-24	3	5.36%
MLBI	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	12-Jul-24	396	6.49%
MTLA	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	15-Jul-24	10.9	2.80%
MYOR	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	11-Jul-24	55	2.31%
SCMA	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	10-Jul-24	5	3.45%
TBLA	Cash Dividen	24-Jun-24	25-Jun-24	26-Jun-24	10-Jul-24	40	6.15%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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