

**JAKARTA COMPOSITE INDEX**

**6,868.73**  
 -0.30%

 Highest 6,890.44  
 Lowest 6,843.65  
 YTD % (5.56)

**Market Review (Session 1)**

In session 1, JCI closed down -0.30% to the level of 6,868.73.

**Market Prediction (Session 2)**

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile while continuing to weaken.

- AKRA: The price closed at 1,625 (-0,31%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price closed at 1,225 (-2,00%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CPIN: The price closed at 5,025 (-1,47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EMTK: The price closed at 380 (-2.06%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT PP Tbk. (PTPP) is offering sustainable bonds IV phase I in 2024 with a principal of IDR 434.62 billion. The bonds have an annual interest rate of 10.25% and a three-year term. The proceeds from this offering will be used to repay a portion of the principal of PTPP Sustainable Bonds III Phase 1 Year 2021 Series A.
- PT Seimbang Sejahtera Anugrahjaya Tbk. (SRAJ) has secured a loan of Rp718,534,008,774 from PT Bank KB Bukopin Tbk (BBKP) to assume a loan from Bank Oke Indonesia and finance hospital construction and the purchase of medical equipment. The loan will have a positive impact on the company's future development and operations.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,777	0.39	16.3	1.0
IHSG	6,869	(0.30)	21.2	1.9
Shanghai	2,952	(0.38)	13.9	1.2
TWSE	22,779	(0.17)	25.1	2.5
KLSE	1,588	(0.12)	15.1	1.4
ST - Times	3,323	0.28	12.1	1.1
Sensex	77,571	0.30	24.1	3.8
Hangseng	18,109	0.45	10.1	1.1
Nikkei	39,077	0.64	27.0	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,310	0.02	0.19
Consumer Cyclical	705	(1.81)	(14.12)
Energy	2,266	(0.03)	7.88
Financials	1,329	(0.61)	(8.87)
Healthcare	1,428	0.27	3.80
Industrials	924	0.55	(15.50)
Infrastructure	1,518	0.10	(3.32)
Cons. Non-Cyclical	686	(0.41)	(5.03)
Prop. & Real Estate	590	(0.43)	(17.45)
Technology	3,142	(0.56)	(29.17)
Trans. & Logistics	1,237	(0.90)	(22.76)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.68	0.06	14.00
Gold (USD tr.oz)	2,328	(0.27)	12.87
Nickel (USD/mt ton)	17,325	0.59	4.35
Tin (USD/mt ton)	32,746	0.23	28.85
Copper (USD/mt ton)	9,661	(0.22)	12.88
Coal (USD/ton)	132.3	(1.31)	-
CPO (MYR/ton)	3,937	0.18	6.53

Currency	Latest	Chg%	YTD%
USD-IDR	16,375	0.12	(5.97)
AUD-IDR	10,910	(0.04)	(3.72)
EUR-IDR	17,591	(0.13)	(3.12)
SGD-IDR	12,111	0.05	(3.58)
JPY-IDR	103	(0.12)	5.98
GBP-IDR	20,786	(0.14)	(5.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.2)	9.6
15 Year	7.2	(0.1)	8.2
20 Year	7.2	-	5.7
30 Year	7.2	(0.0)	4.2

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MEDC	1,335	2.69	15.58	33.56	0.81
SIDO	770	2.67	46.67	23.10	0.34
MTEL	655	1.55	(7.09)	54.73	0.52
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	131	(2.96)	(39.35)	13.51	1.81
ARTO	2,170	(2.69)	(25.17)	30.07	2.66
SMGR	3,600	(2.44)	(43.75)	24.40	1.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	1,014.0	(40.7)	61.27	2.05
BBRI	4,300	222.4	(24.9)	651.70	1.39
BUKA	131	193.9	(39.4)	13.51	1.81
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,300	956.4	(24.9)	651.70	1.39
BMRI	5,875	381.5	(2.9)	548.33	1.41
BBCA	9,525	273.8	1.3	1,174.19	1.00

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Monday June 24 2024				
3:00 PM	DE Ifo Business Climate JUN	88.6	89.3	89.4
5:00 PM	GB CBI Industrial Trends Orders JUN	-18	-33	-21
9:30 PM	US Dallas Fed Manufacturing Index JUN	-15.1	-19.4	-13
10:30 PM	US 3-Month Bill Auction	5.235%	5.250%	
10:30 PM	US 6-Month Bill Auction	5.140%	5.150%	
Tuesday June 25 2024				
4:00 AM	KR Consumer Confidence JUN	100.9	98.4	99
12:00 PM	JP Coincident Index Final APR	115.2	113.6	115.2
12:00 PM	JP Leading Economic Index Final APR	110.9	111.7	111.6
2:00 PM	ES GDP Growth Rate QoQ Final Q1		0.70%	0.70%
2:00 PM	ES GDP Growth Rate YoY Final Q1		2.10%	2.40%
7:30 PM	US Chicago Fed National Activity Index MAY		-0.23	-0.4
8:00 PM	US S&P/Case-Shiller Home Price MoM APR		1.60%	1.10%
8:00 PM	US S&P/Case-Shiller Home Price YoY APR		7.40%	6.80%
9:00 PM	US CB Consumer Confidence JUN		102	99
11:00 PM	US Fed Cook Speech			

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
25-Jun-24	8:00	LMSH	RUPST	Double Tree by Hilton Kemayoran Jakarta
	8:45	SRIL	RUPST	PT Sri Rejeki Isman Tbk. Jl. K.H. Samanhudi No. 88, Sukoharjo
	9:00	ANDI	RUPST	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	9:00	ASDM	RUPST	Grand Tropic Suites Hotel, Jl. Let. Jend. S, Parman Kav. 3
	9:00	GULA	RUPST	Artotel Suites Mangkuluhur, Jl. Gatot Subroto Kav. 2-3
	9:00	JARR	RUPST	Jhonlin Tower, Jl. Kodeco Km. 1, Desa Gunung Antasari, Kalsel
	9:00	MICE	RUPST	Green Central City Commercial Area Lt. 6, Jl. Gajah Mada No. 188
	9:00	PCAR	RUPST	Hotel Aruss, Jl. Dr. Wahidin No. 116, Semarang
	9:30	BMTR	RUPST & RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	9:30	HOMI	RUPST	Hotel Ramada by Wyndham Serpong, Jl. Raya Serpong No. 89
	9:30	LION	RUPST	Double Tree by Hilton Kemayoran Jakarta
	10:00	BUKA	RUPST	Lt. 22 Gedung Metropolitan Tower, Jl. R.A. Kartini Kav. 14
	10:00	CLPI	RUPST	Hotel Mulia Senayan Jakarta
	10:00	CNKO	RUPST	Financial Hall, Graga CIMB Niaga, Jl. Jend. Sudirman Kav. 58
	10:00	LFLO	RUPST	Pita Showroom, Sequis Center, Jl. Jend. Sudirman No. 71
	10:00	LIFE	RUPST	Sinarmas Land Plaza Tower II Lt. 39, Jl. M.H. Thamrin No. 51
	10:00	LIVE	RUPST	EASY.KSEI (Online)
	10:00	LMAX	RUPST	Terraz Tree Hotel, Jakarta
	10:00	STTP	RUPST	Verwood Hotel & Serviced Residence, Jl. Raya Kupang Indah
	10:00	TRUE	RUPST	District 8 SCBD, Prosperity Tower Lt. 18 A/J, Jl. Senopati Raya
	10:00	WICO	RUPST	AIA Central Lt. 29, Jl. Jend. Sudirman Kav. 48A
	10:30	MTPS	RUPST & RUPSLB	Meta Epsi Building, Jl. Mayjen D.I Panjaitan Kav. 2
	10:30	VOKS	RUPST	Gedung Menara Karya Lt. 3 Suite D, Jl. H.R. Rasuna Said Kav. 1-2
	11:00	GSMF	RUPST	Grand Tropic Suites Hotel, Jl. Let. Jend. S, Parman Kav. 3
	13:00	KAEF	RUPST	Indonesia Health Learning Institute, Jl. Cipinang I No. 36
	13:00	TALF	RUPST	Jl. K.H. Agus Salim No. 9. Kota Tangerang
	13:00	TOYS	RUPST	Komplek Industri Bostinco, Jl. Raya Cileungsi Bekasi Km. 22.5
	13:15	BTEK	RUPST	Gedung Meta Epsi, Jl. D.I. Panjaitan Kav. 2 Rawa Bunga
	14:00	AMAN	RUPST	APL Tower OT/35/T5, Jl. S. Parman Kav. 28
	14:00	BLUE	RUPST	Kapuk Business Park, Jl. Kapuk Kamal No. 28 Blok. AA
	14:00	BPTR	RUPST & RUPSLB	Gedung Chase Plaza Lt. 12, Jl. Jend. Sudirman Kav. 21
	14:00	FREN	RUPST	PT Smartfren Telecom Tbk. Lt. 3, Jl. H Agus Salim No. 45
14:00	GGRP	RUPST	PT Gunung Raja Paksi Tbk. Jl. Perjuangan No. 8, Kab. Bekasi	
14:00	HOKI	RUPST	PT Buyung Poetra Sembada Tbk. Gedung Koki Fruit Lt. 2, Jl. Peta	
14:00	KONI	RUPST	Gedung Konica Lt. 7, Jl. Gunung Sahari Raya No. 78	
14:00	KPIG	RUPST & RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19	
14:00	KREN	RUPST & RUPSLB	Tower D Lt. 5, 18 Parc Place SCBD, Jl. Jend. Sudirman Kav. 52-53	
14:00	PMJS	RUPST	Dipo Business Center. Jl. Gatot Subroto Kav. 50-52	
14:00	PYFA	RUPST	Sinarmas MSIG Tower Lt. 12, Jl. Jend. Sudirman No. Kav. 21	
14:00	SIPD	RUPST & RUPSLB	Sequis Center Lt. 11, Jl. Jend. Sudirman Kav. 71	
14:00	SRSN	RUPST	Vienna Room Lt. 7, Albergo Tower The Bellezza Suites	
15:00	DSSA	RUPST	Hotel Indonesia Kempinski Jakarta, Lt 16 Ruang Heritage 1	

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
BIRD	Cash Dividen	25-Jun-24	26-Jun-24	27-Jun-24	12-Jul-24	91	5.93%

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