

**JAKARTA COMPOSITE INDEX**


Highest	6,936.26
Lowest	6,882.70
YTD %	(4.77)

**Market Review (Session 1)**

In session 1, JCI closed up +0.62% to the level of 6,925.67.

**Market Prediction (Session 2)**

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile and maintain its positive movement.

- **BBRI:** The price closed at 4,370 (-0.23%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **MEDC:** The price closed at 1,320 (-0.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SIDO:** The price closed at 760 (-0.65%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **TLKM:** The price closed at 3,000 (+0.33%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- **PT Sariguna Primatirta Tbk. (CLEO),** a bottled drinking water producer, is targeting double-digit sales growth while prioritizing environmental and social governance principles. The company has achieved ecolabel certification for recycled content in some products, demonstrating its commitment to environmental sustainability.
- **Dian Swastatika Sentosa Tbk. (DSSA)** has completed the acquisition of PT SF Digital Terdepan (SFDT) through its subsidiaries, PT DSST Mas Gemilang (DSST) and PT Sinarmas Sukses Sejahtera (SSS), in a transaction valued at Rp2.9 billion. The acquisition is intended to facilitate the growth of DSSA's digital business.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,789	0.46	16.4	1.0
IHSG	6,926	0.62	21.3	1.9
Shanghai	2,941	(0.32)	13.9	1.2
TWSE	22,938	0.25	25.2	2.6
KLSE	1,590	0.28	15.0	1.4
ST - Times	3,325	(0.03)	12.2	1.1
Sensex	78,103	0.06	24.3	3.8
Hangseng	18,070	(0.02)	10.1	1.1
Nikkei	39,666	1.23	27.3	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,333	1.79	1.99
Consumer Cyclical	704	(0.27)	(14.28)
Energy	2,275	0.41	8.29
Financials	1,328	(0.40)	(8.91)
Healthcare	1,427	0.15	3.71
Industrials	924	(0.17)	(15.53)
Infrastructure	1,524	0.38	(2.92)
Cons. Non-Cyclical	687	0.40	(4.89)
Prop. & Real Estate	590	0.21	(17.39)
Technology	3,141	0.18	(29.18)
Trans. & Logistics	1,224	(1.07)	(23.56)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.24	0.51	13.38
Gold (USD tr.oz)	2,318	(0.09)	12.34
Nickel (USD/mt ton)	17,167	(0.91)	3.40
Tin (USD/mt ton)	32,251	(1.51)	26.90
Copper (USD/mt ton)	9,571	(0.93)	11.82
Coal (USD/ton)	133.5	1.14	-
CPO (MYR/ton)	3,897	(1.02)	6.66

Currency	Latest	Chg%	YTD%
USD-IDR	16,430	(0.33)	(6.29)
AUD-IDR	10,971	(0.55)	(4.26)
EUR-IDR	17,580	0.02	(3.06)
SGD-IDR	12,124	(0.13)	(3.69)
JPY-IDR	103	(0.13)	5.87
GBP-IDR	20,842	(0.19)	(5.76)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.2	9.7
15 Year	7.1	(0.2)	7.9
20 Year	7.2	(0.1)	5.7
30 Year	7.1	(0.1)	3.8

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INKP	9,150	4.57	9.91	50.06	1.26
BRPT	975	3.17	(26.69)	91.79	2.68
PGEO	1,185	3.04	1.28	49.17	0.94
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	128	(3.03)	(40.74)	13.20	1.81
MDKA	2,360	(1.67)	(12.59)	57.76	1.82
MAPI	1,380	(1.43)	(22.91)	22.91	0.48
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	970.9	(40.7)	61.27	2.05
BUKA	128	149.0	(40.7)	13.20	1.81
BRPT	975	100.2	(26.7)	91.79	2.68
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,370	378.5	(23.7)	662.31	1.39
BMRI	5,900	248.1	(2.5)	550.67	1.41
BBCA	9,525	171.6	1.3	1,174.19	1.00

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Tuesday June 25 2024				
4:00 AM	KR Consumer Confidence JUN	100.9	98.4	99
12:00 PM	JP Coincident Index Final APR	115.2	113.6	115.2
12:00 PM	JP Leading Economic Index Final APR	110.9	111.7	111.6
2:00 PM	ES GDP Growth Rate QoQ Final Q1	0.8%	0.7%	0.7%
2:00 PM	ES GDP Growth Rate YoY Final Q1	2.5%	2.1%	2.4%
7:30 PM	US Chicago Fed National Activity Index MAY	0.18	-0.26	-0.4
8:00 PM	US S&P/Case-Shiller Home Price MoM APR	1.4%	1.6%	1.1%
8:00 PM	US S&P/Case-Shiller Home Price YoY APR	7.2%	7.5%	6.8%
9:00 PM	US CB Consumer Confidence JUN	100.4	101.3	99
11:00 PM	US Fed Cook Speech			
Wednesday June 26 2024				
1:15 AM	US Fed Bowman Speech			
3:30 AM	US API Crude Oil Stock Change JUN/21	0.914M	2.264M	
1:00 PM	DE GfK Consumer Confidence JUL		-20.9	-19.5
1:45 PM	FR Consumer Confidence JUN		90	92
5:00 PM	FR Unemployment Benefit Claims MAY		-36.8K	-17.0K
5:00 PM	GB CBI Distributive Trades JUN		8	7
9:00 PM	US New Home Sales MAY		0.634M	0.65M
9:00 PM	US New Home Sales MoM MAY		-4.70%	2.90%
9:30 PM	US EIA Crude Oil Stocks Change JUN/21			
9:30 PM	US EIA Gasoline Stocks Change JUN/21		-2.28M	

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
26-Jun-24	9:00	BANK	RUPST	Ruang Candi Prambanan, Grand Sahid Jaya Hotel
	9:00	CEKA	RUPST	Hotel Westin, Jl. H.R. Rasuna Said No. Kav C-22
	9:00	ELIT	RUPST & RUPSLB	Sheraton Grand Jakarta Gandaria City Hotel
	9:30	IATA	RUPST & RUPSLB	MNC Conference Hall, iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	9:30	MUTU	RUPST & RUPSLB	Hotel Rafless, Ciputra World, Jl. Prof. Dr. Satrio No. Kav. 3
	9:30	PANI	RUPST & RUPSLB	Office Tower Agung Sedayu Group, Jl. Marina Raya
	10:00	ADMG	RUPST	Grand Tropic Suites Hotel, Jl. Let. Jend. S. Parman Kav. 3
	10:00	ARII	RUPST	Kantor Operasional Perseroan, Jl. Kemang Raya No. 43
	10:00	ATLA	RUPST	Wyndham Casablanca Jakarta, Jl. Raya Casablanca No. 18
	10:00	BAJA	RUPST & RUPSLB	Gedung Baja Tower Lt. 9, Jl. Pangeran Jayakarta No. 55
	10:00	DATA	RUPST	Hotel Aston TB Simatupang
	10:00	INPC	RUPST & RUPSLB	Discovery Sky Lt. 9, Hotel Discovery Ancol
	10:00	JIHD	RUPST	Ruang Flores B, Hotel Borobudur Jakarta
	10:00	PALM	RUPST & RUPSLB	EASY.KSEI (Online)
	10:00	POLA	RUPST	Ruang Pertemuan PT Pool Advista Finance Tbk. Lt. 2
	10:00	RELI	RUPST	Soho Westpoint, Jl. Macan Kav. 4
	10:00	SOUL	RUPST	Hotel Platinum Adisutjipto, Jl. Solo No. 28, Yogyakarta
	10:00	SURE	RUPST	Equity Tower SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	10:00	TRIM	RUPST	Gedung Artha Graha Lt. Dasar, Jl. Jend. Sudirman Kav. 52-53
	10:00	TRUS	RUPST & RUPSLB	Gowork Coworking & Office Space, Jl. Fatmawati Raya
	11:00	KAYU	RUPST	Darbe Corner, Jl. Raya Manyar Tirtoasri 62, Surabaya
	11:00	MGNA	RUPST	Gedung Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	11:00	POLU	RUPST	Noble House, Jakarta Selatan
	11:00	SMDR	RUPST	The St. Regis Jakarta, Rajawali Place, Jl. H.R. Rasuna Said Kav. B/4
	12:00	POLI	RUPST	Noble House, Jakarta Selatan
	13:00	FOOD	RUPST	Equity Tower SCBD Lot. 9, Jl. Jend. Sudirman Kav. 52-53
	14:00	ASSA	RUPST & RUPSLB	Harris Hotel Kelapa Gading and Convention, Smiley Room Lt. 5
	14:00	BHIT	RUPST & RUPSLB	iNews Tower Lt. 3, Jl. Kebon Sirih Kav. 17-19
	14:00	BLTA	RUPST	Wisma BSG, Jl. Abdul Muis No. 40
	14:00	BPFI	RUPST	Chase Plaza Lt.16, Jl. Jend. Sudirman Kav. 21
	14:00	BUVA	RUPST	Lt. 2 Financial Hall Graha CIMB Niaga, Jl. Jend. Sudirman
	14:00	CFIN	RUPST	Gadung Bank Panin Pusat Lt. 4, Jl. Jend Sudirman Kav. 1
	14:00	ENRG	RUPST & RUPSLB	Ruang Rapat Energi Mega Persada, Bakrie Tower Lt. 30
	14:00	GJTL	RUPST	Movenpick Hotel, Jl. Pecenongan Kav. 7-17
	14:00	MYTX	RUPST & RUPSLB	Hotel Aryaduta Lippo Village, Jl. Boulevard Jend. Sudirman No. 401
	14:00	NASA	RUPSLB	Hotel Mulia Jakarta
	14:00	OCAP	RUPST	Jl. Alaydrus No. 84D, Jakarta Pusat
	14:00	TOWR	RUPST & RUPSLB	Hotel Indonesia Kempinski Jakarta, Jl. M.H. Thamrin No. 1
	15:00	BIPP	RUPST	Gedung BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	15:00	HERO	RUPST	Graha Hero, Town Hall Lt. 5, CBD Bintaro Jaya Sektor 7 Blok B7/A7

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
BALI	Cash Dividen	26-Jun-24	27-Jun-24	28-Jun-24	19-Jul-24	20	2.11%
GLVA	Cash Dividen	26-Jun-24	27-Jun-24	28-Jun-24	19-Jul-24	15	4.63%
HUMI	Cash Dividen	26-Jun-24	27-Jun-24	28-Jun-24	15-Jul-24	1	1.27%
PBSA	Cash Dividen	26-Jun-24	27-Jun-24	28-Jun-24	19-Jul-24	13	4.48%
PTPS	Cash Dividen	26-Jun-24	27-Jun-24	28-Jun-24	10-Jul-24	2.2	2.72%
SPMA	Cash Dividen	26-Jun-24	27-Jun-24	28-Jun-24	8-Jul-24	12	4.17%
TBMS	Cash Dividen	26-Jun-24	27-Jun-24	28-Jun-24	19-Jul-24	41.1	4.67%
UANG	Cash Dividen	26-Jun-24	27-Jun-24	28-Jun-24	18-Jul-24	8.26	1.69%

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