

JAKARTA COMPOSITE INDEX


Highest	6,965.19
Lowest	6,905.92
YTD %	(4.32)

Market Review (Session 1)

In session 1, JCI closed up +0.77% to the level of 6,958.94.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- GJTL: The price closed at 1,095 (-2.23%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- INKP: The price closed at 9,050 (-0.55%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- PANS: The price closed breakout first target at 1,845, highest at 1,870 (+3.03%) and closed at 1,860 (+2.48%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- SMSM: The price managed touched first target at 1,910, highest at 1,915 (+2.13%) and closed at 1,875 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Adhi Karya Tbk. (ADHI) is targeting performance growth in 2024 through the acquisition of new contracts, with a total value of Rp9.4 trillion in May 2024. The contracts are primarily from the building, water resources, and other sectors. ADHI is confident in achieving its 2024 performance target through the maximization of contracts and effective risk management.

- PT Bank Tabungan Negara Tbk. (BBTN) has acquired land from the National Housing Development Corporation (Perumnas) with the objective of expanding its branch offices. The transaction, valued at Rp12.99 billion, is intended to facilitate business development.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,780	(0.43)	16.5	1.0
IHSG	6,959	0.77	16.3	2.0
Shanghai	2,957	(0.51)	14.0	1.2
TWSE	22,881	(0.50)	25.3	2.6
KLSE	1,584	(0.42)	15.1	1.4
ST - Times	3,341	0.27	12.2	1.1
Sensex	78,932	0.33	24.5	3.9
Hangseng	17,721	(2.04)	10.1	1.1
Nikkei	39,288	(0.99)	27.6	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,333	0.63	1.98
Consumer Cyclical	707	0.01	(13.87)
Energy	2,274	(0.13)	8.25
Financials	1,347	1.22	(7.61)
Healthcare	1,442	0.78	4.80
Industrials	923	(0.03)	(15.60)
Infrastructure	1,529	0.25	(2.64)
Cons. Non-Cyclical	688	0.11	(4.77)
Prop. & Real Estate	588	(0.15)	(17.74)
Technology	3,150	0.92	(28.98)
Trans. & Logistics	1,222	0.18	(23.71)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.69	(0.26)	12.62
Gold (USD tr.oz)	2,300	0.07	11.49
Nickel (USD/mt ton)	17,056	(0.65)	2.73
Tin (USD/mt ton)	32,012	(0.74)	25.96
Copper (USD/mt ton)	9,540	(0.32)	11.46
Coal (USD/ton)	132.8	0.38	-
CPO (MYR/ton)	3,926	0.74	7.05

Currency	Latest	Chg%	YTD%
USD-IDR	16,424	(0.12)	(6.25)
AUD-IDR	10,937	0.18	(3.95)
EUR-IDR	17,554	(0.01)	(2.92)
SGD-IDR	12,101	0.02	(3.51)
JPY-IDR	102	0.17	6.27
GBP-IDR	20,744	0.23	(5.31)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.2	10.0
15 Year	7.2	0.1	8.0
20 Year	7.2	0.1	5.9
30 Year	7.1	0.0	3.7

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,485	5.69	(17.04)	24.65	0.48
BUKA	133	5.56	(38.43)	13.71	1.81
MBMA	620	5.08	10.71	66.96	0.19
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	650	(1.52)	(7.80)	54.31	0.52
HRUM	1,130	(1.31)	(15.36)	15.28	1.10
PTMP	122	(0.81)	(39.60)	0.39	0.45
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	470.0	(41.9)	60.07	2.05
BUKA	133	221.2	(38.4)	13.71	1.81
BBRI	4,480	201.9	(21.7)	678.98	1.39
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,480	904.7	(21.7)	678.98	1.39
BMRI	6,000	412.6	(0.8)	560.00	1.41
BBCA	9,700	382.3	3.2	1,195.77	1.00

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday June 26 2024				
1:15 AM	US Fed Bowman Speech			
3:30 AM	US API Crude Oil Stock Change JUN/21	0.914M	2.264M	
1:00 PM	DE GfK Consumer Confidence JUL	-21.8	-21.0	-20.3
1:45 PM	FR Consumer Confidence JUN	89	90	88
5:00 PM	FR Unemployment Benefit Claims MAY	40.9K	-36.8K	-17.0K
5:00 PM	GB CBI Distributive Trades JUN	-24	8	7
9:00 PM	US New Home Sales MAY	0.619M	0.698M	0.65M
9:00 PM	US New Home Sales MoM MAY	-11.3%	2%	2.9%
9:30 PM	US EIA Crude Oil Stocks Change JUN/21	3.591M	-2.547M	
9:30 PM	US EIA Gasoline Stocks Change JUN/21	2.654M	-2.28M	
Thursday June 27 2024				
4:00 AM	KR Business Confidence JUN	78	74	72
8:30 AM	CN Industrial Profits (YTD) YoY MAY	3.4%	4.3%	4.1%
6:30 PM	ES Business Confidence JUN		-6.3	-7
7:30 PM	US Durable Goods Orders MoM MAY		0.7%	0.4%
7:30 PM	US GDP Growth Rate QoQ Final Q1		3.0%	1.3%
7:30 PM	US GDP Price Index QoQ Final Q1		1.7%	3.1%
7:30 PM	US Core PCE Prices QoQ Final Q1		2%	3.6%
7:30 PM	US GDP Sales QoQ Final Q1		3.9%	1.7%
7:30 PM	US PCE Prices QoQ Final Q1		1.8%	3.3%
7:30 PM	US Real Consumer Spending QoQ Final Q1		3.3%	2.0%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
27-Jun-24	9:00	KOBX	RUPST	Kobexindo Tower Lt. 8, Jl. Pasir Putih Raya Blok E5D, Ancol
	9:00	MAPA	RUPST	Hotel Ayana Midplaza Jakarta, Jl. Jend. Sudirman Kav. 10-11
	9:30	NCKL	RUPST	Ruby Room, Lt 3. Sheraton Grand Jakarta Gandaria City Hotel
	9:30	SULI	RUPST & RUPSLB	Capital Place Lt. 28, Jl. Jend. Gatot Subroto Kav. 18
	10:00	AYAM	RUPST	Best Western Premier The Hive, Jl. D.I. Panjaitan Kav. 3-4
	10:00	BACA	RUPST & RUPSLB	Artotel Suites Mangkuluhur, Jl. Jend. Gatot Subroto Kav. II No.3
	10:00	CLAY	RUPST	Clay Hotel Jakarta
	10:00	CTBN	RUPST	World Trade Center (WTC) III, Jl. Jend. Sudirman Kav. 29-31
	10:00	INDO	RUPST	Jl. HOS Cokroaminoto No. 49, Menteng
	10:00	ITMA	RUPST & RUPSLB	Sopo Del Office Tower, Jl. Mega Kuningan Barat III Lot. 10. 1-6
	10:00	KETR	RUPST	Gedung Meta Epsi, Jl. D.I. Panjaitan Kav. 2 Rawa Bunga
	10:00	LSIP	RUPST & RUPSLB	Indofood Tower Lt. PH, Jl. Jend. Sudirman Kav. 76-78
	10:00	SSTM	RUPST	PT Sunson Textile Manufacturer Tbk. Jl. Raya Rancaekek Km. 25.5
	10:00	TIRA	RUPST	Ruang Seminar Perseroan, Jl. Pulo Ayang Kav. R-1
	10:00	TRIN	RUPST	District 8 SCBD, Prosperity Tower Lt. 18 A/J, Jl. Senopati Raya
	10:00	WOOD	RUPST & RUPSLB	Ruang Trembesi, PT Integra Indocabinet Tbk. Jl. Raya Betoro 678
	10:30	ALTO	RUPST	The Belleza Shopping Arcade, Jl. Letjen Soepeno NO. 34
	10:30	KKGI	RUPST	North Tower Lt. 6, Sampoerna Strategic Square
	10:30	POLY	RUPST	Grand Sahid Jaya Lt. 2, Jl. Jend. Sudirman No. 86
	11:00	BSWD	RUPST	Jl. K.H. Samanhudi No. 37 Pasar Baru
	11:00	FAST	RUPST	Gedung Gelael, Jl. Let. Jend. MT. Haryono Kav. 7
	11:00	MAPI	RUPST	Hotel Ayana Midplaza Jakarta, Jl. Jend. Sudirman Kav. 10-11
	13:00	PNLF	RUPST	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	13:00	UFOE	RUPST	UFO Elektronik Wiyung Lt. 5, Jl. Raya Menganti No. 473
	13:30	SAFE	RUPST	Ruang Pabilon 4 Lt. 9, Swiss Belhotel Pondok Indah
	14:00	BATA	RUPST	Gedung Ventura Lt. 5, Jl. Raden Ajeng Kartini No. 26
	14:00	BYAN	RUPST	Jade Room, Fairmont Hotel Lt. 2, Jl. Asia Afrika No. 8
	14:00	CSAP	RUPST	PT Catur Sentosa Adiparna Tbk. Jl. Daan Mogot Raya Km. 14
	14:00	FISH	RUPST & RUPSLB	North Tower Lt. 3A, Sampoerna Strategic Square
	14:00	GPSO	RUPST	Hotel Dafam Enkadeli Thamrin Jakarta
	14:00	HAJJ	RUPST	Harris Hotel Tebet Jakarta, Jl. Dr. Saharjo No. 191
	14:00	KRAS	RUPST	Financial Hall, Graga CIMB Niaga Lt. 2
	14:00	MREI	RUPST	Plaza Marein Lt. 22, Jl. Jend. Sudirman Kav. 76-78
	14:00	PNIN	RUPST	Panin Bank Building Lt. 4, Jl. Jend. Sudirman
	14:00	SIMP	RUPST & RUPSLB	Indofood Tower Lt. PH, Jl. Jend. Sudirman Kav. 76-78
	14:00	SOCI	RUPST	Hotel Grand Sahid Jaya Jakarta Jl. Jend. Sudirman No. 86
	14:30	INDX	RUPSLB	Jl. Lebak Bulus Raya No. 20
	15:00	CASA	RUPST & RUPSLB	Artotel Suites Mangkuluhur, Jl. Jend. Gatot Subroto Kav. II No.3
	16:00	WEHA	RUPST & RUPSLB	Gedung Panorama Lt. 6, Jl. Tomang Raya No. 63
	17:00	AREA	RUPST	Avenue On 5, Menara Tendean Lt. 5

DIVIDEND

TICKER	Status	Cum-Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CTRA	Cash Dividen	27-Jun-24	28-Jun-24	1-Jul-24	19-Jul-24	21	1.90%
ERAA	Cash Dividen	27-Jun-24	28-Jun-24	1-Jul-24	19-Jul-24	17	4.40%
GEMA	Cash Dividen	27-Jun-24	28-Jun-24	1-Jul-24	19-Jul-24	5	1.79%
INKP	Cash Dividen	27-Jun-24	28-Jun-24	1-Jul-24	19-Jul-24	50	0.55%
MSJA	Cash Dividen	27-Jun-24	28-Jun-24	1-Jul-24	19-Jul-24	5	1.70%
NELY	Cash Dividen	27-Jun-24	28-Jun-24	1-Jul-24	19-Jul-24	15	3.21%
TKIM	Cash Dividen	27-Jun-24	28-Jun-24	1-Jul-24	19-Jul-24	25	0.29%
ULTJ	Cash Dividen	27-Jun-24	28-Jun-24	1-Jul-24	19-Jul-24	40	2.17%

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