

JAKARTA COMPOSITE INDEX

7,058.62
 +1.30%

 Highest 7,067.32
 Lowest 6,966.79
 YTD % (2.94)

Market Review (Session 1)

In session 1, JCI closed up +1.30% to the level of 7,058.62.

Market Prediction (Session 2)

JCI: The index closed higher and breakout our resistance flow. JCI is expected to remain volatile in the range 7,036 – 7,081.

- **BBNI:** The price hits first target at 4,680 (+2.18%) and highest at 4,740 (+3.49%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- **HMSP:** The price managed touched first target at 715 (+2.14%) and closed at 705 (+0.71%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **SIL0:** The price closed at 2,700 (-0.74%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **TOWR:** The price hits first target 730, highest at 735 (+2.80%) and closed at 725 (+1.40%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- **PT Maskapai Reasuransi Indonesia Tbk. (MREI)** is aiming for a 33% YoY increase in profit in 2024. To achieve this, the company plans to implement strategies such as governance, risk, and compliance (GRC), maintaining portfolios, prioritizing customer satisfaction, and utilizing information technology.

- **PT Sarana Menara Nusantara Tbk. (TOWR)** will distribute cash dividends for the 2023 fiscal year to shareholders on July 8, 2024. The dividend payment will be Rp901,360,810,380, or Rp18.1 per share. Please be advised that a previous interim cash dividend of Rp6 per share was distributed in December 2023.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,792	0.28	16.5	1.0
IHSG	7,059	1.30	16.5	2.0
Shanghai	2,975	0.98	13.9	1.2
TWSE	23,089	0.81	25.2	2.6
KLSE	1,587	0.16	15.0	1.4
ST - Times	3,335	(0.24)	12.2	1.1
Sensex	79,614	0.47	24.7	3.9
Hangseng	17,815	0.56	9.9	1.0
Nikkei	39,634	0.75	25.2	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,343	1.08	2.73
Consumer Cyclical	714	(0.07)	(13.04)
Energy	2,316	1.33	10.26
Financials	1,364	1.28	(6.50)
Healthcare	1,443	(0.03)	4.87
Industrials	930	0.73	(15.01)
Infrastructure	1,541	0.47	(1.85)
Cons. Non-Cyclical	691	0.11	(4.41)
Prop. & Real Estate	592	0.55	(17.11)
Technology	3,173	0.73	(28.47)
Trans. & Logistics	1,242	1.87	(22.45)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.23	0.60	14.77
Gold (USD tr.oz)	2,321	(0.31)	12.48
Nickel (USD/mt ton)	17,103	0.28	3.01
Tin (USD/mt ton)	32,208	0.61	26.73
Copper (USD/mt ton)	9,516	(0.26)	11.18
Coal (USD/ton)	132.0	(0.75)	-
CPO (MYR/ton)	3,945	0.48	9.01

Currency	Latest	Chg%	YTD%
USD-IDR	16,397	0.01	(6.10)
AUD-IDR	10,862	0.69	(3.29)
EUR-IDR	17,525	0.04	(2.76)
SGD-IDR	12,068	0.15	(3.24)
JPY-IDR	102	0.38	6.95
GBP-IDR	20,703	0.10	(5.12)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.3)	9.6
15 Year	7.1	(0.4)	7.5
20 Year	7.1	(0.3)	5.5
30 Year	7.1	(0.1)	3.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,410	9.55	(16.90)	33.39	2.78
SRTG	1,435	5.51	(12.50)	19.47	1.78
INCO	4,220	5.50	(0.68)	42.72	0.87
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GGRM	18,125	(2.29)	(10.82)	34.87	0.57
ICBP	10,300	(1.90)	(2.60)	120.12	0.36
MTEL	635	(0.78)	(9.93)	53.06	0.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	400.0	(41.9)	60.07	2.00
BBRI	4,620	284.1	(19.3)	700.20	1.39
BUKA	139	151.6	(35.6)	14.33	1.85
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,620	1,312.4	(19.3)	700.20	1.39
BBCA	9,875	524.9	5.1	1,217.34	1.00
BMRI	6,200	441.2	2.5	578.67	1.37

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday June 27 2024				
4:00 AM	KR Business Confidence JUN	78	74	72
8:30 AM	CN Industrial Profits (YTD) YoY MAY	3.4%	4.3%	4.1%
6:30 PM	ES Business Confidence JUN	-5.7	-6.2	-5
7:30 PM	US Durable Goods Orders MoM MAY	0.1%	0.2%	0.1%
7:30 PM	US GDP Growth Rate QoQ Final Q1	1.4%	3.4%	1.3%
7:30 PM	US GDP Price Index QoQ Final Q1	3.1%	1.7%	3.1%
7:30 PM	US Core PCE Prices QoQ Final Q1	3.7%	2%	3.6%
7:30 PM	US GDP Sales QoQ Final Q1	1.8%	3.9%	1.7%
7:30 PM	US PCE Prices QoQ Final Q1	3.4%	1.8%	3.3%
7:30 PM	US Real Consumer Spending QoQ Final Q1	1.5%	3.3%	2.0%
Friday June 28 2024				
1:00 PM	GB GDP Growth Rate QoQ Final Q1		-0.3%	0.6%
1:00 PM	GB GDP Growth Rate YoY Final Q1		-0.2%	0.2%
1:45 PM	FR Inflation Rate YoY Prel JUN		2.3%	2.5%
4:00 PM	CN Current Account Final Q1		\$56.2B	\$39.2B
7:30 PM	US Core PCE Price Index MoM MAY		0.2%	0.1%
7:30 PM	US Personal Income MoM MAY		0.3%	0.4%
7:30 PM	US Personal Spending MoM MAY		0.2%	0.3%
7:30 PM	US PCE Price Index MoM MAY		0.3%	0.1%
7:30 PM	US PCE Price Index YoY MAY		2.7%	2.6%
7:30 PM	US Core PCE Price Index YoY MAY		2.8%	2.7%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
28-Jun-24	8:30	CRSN	RUPST	Artotel Gelora Senayan, Jl. Pintu Satu Senayan No. 1
	9:00	ALKA	RUPST	PT Alakasa Industrindo Tbk. Jl. Pulogadung No.4
	9:00	FPNI	RUPST	Artotel Suites Mangkuluhur, Jl. Jend. Gatot Subroto Kav. II No. 3
	9:00	GGRM	RUPST	Grand Surya Hotel, Jl. Dhoho No. 95, Kediri
	9:00	KIJA	RUPST & RUPSLB	Menara Batavia Lt. Dasar, Jl. KH. Mas Mansyur Kav. 126
	9:00	MHKI	RUPST	Royal Kuningan Hotel Jakarta, Jl. Kuningan Persada No. 2
	9:00	PGLI	RUPST	Hotel Travellers Suites, Jl. Listrik No. 15
	9:00	SHID	RUPST	Hotel Grand Sahid Jaya Jakarta Jl. Jend. Sudirman No. 86
	9:00	SOHO	RUPST	Ruang Training Logistik Lt. 3, Jl. Rawa Sumur II Kav. BB No. 4A-4B
	9:30	INCI	RUPST	Hotel Gumaya, Semarang
	9:30	ZBRA	RUPST	Satrio Tower Lt. 16, Jl. Prof. Dr. Satrio Kav. C4 No. 5
	10:00	BUMI	RUPST	JS Luwansa Hotel Balroom 2 Lt. 1, Jl. H.R. Rasuna Said Kav. C-22
	10:00	CITA	RUPST & RUPSLB	Le Meridien Hotel, Jl. Jend. Sudirman Kav. 18-20
	10:00	ICBP	RUPST	Indofood Tower Lt. PH, Jl. Jend. Sudirman Kav. 76-78
	10:00	MPRO	RUPST	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27
	10:00	MRAT	RUPST	Aula Penthouse - Graha Mustika Ratu, Jl. Gatot Subroto Kav. 74-75
	10:00	NATO	RUPST & RUPSLB	Hotel Fairmont Jakarta
	10:00	PSDN	RUPST & RUPSLB	The Sultan Hotel, Jl. Jend. Gatot Subroto
	10:00	RMKE	RUPST	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4. No. 1
	12:00	INDR	RUPST	Gedung Graha Irama Lt. 16, Jl. H.R. Rasuna Said Blok. X-1
	13:00	AGAR	RUPST & RUPSLB	Pergudangan Tiara Jabon Blok B7, Sidoarjo
	13:30	OASA	RUPST	Secara Hybrid, Jl. Jend. Sudirman Kav. 52-53 SCBD, Treasury Tower
	14:00	BCIC	RUPST	Candi Mendut Meeting Room Lt. 2, Hotel Grand Sahid Jaya
	14:00	BHAT	RUPST & RUPSLB	Fairmont Jakarta Hotel Lt. 3, Jl. Asia Afrika No. 8
	14:00	DKFT	RUPST	Ballroom AG Gadung Artha Graha Lt. Dasar
	14:00	DNET	RUPST & RUPSLB	Gedung Cyber 2 Lt. 17, Jl. H.R. Rasuna Said Blok. X-5
	14:00	DSFI	RUPST	Jl. Permata Hijau No. 34, Jakarta
	14:00	ENAK	RUPST	Jakarta
	14:00	ERTX	RUPST	Spazio Building Lt. 3 Unit. 319-321, Graha Festival Kav. 3
	14:00	FILM	RUPST & RUPSLB	Gedung MD Place, Jl. Setiabudi Selatan No. 7
	14:00	GMFI	RUPST & RUPSLB	Gedung Manajemen Garuda Lt. Dasar, Garuda City
	14:00	INDF	RUPST	Indofood Tower Lt. PH, Jl. Jend. Sudirman Kav. 76-78
	14:00	ISSP	RUPST	Gedung Baja Tower Lt. 9, Jl. Pangeran Jayakarta No. 55
	14:00	LINK	RUPSLB	The Westin Jakarta, Jl. H.R. Rasuna Said
	14:00	MAYA	RUPST & RUPSLB	Mayapada Tower 2 Lt. 9, Jl. Jend. Sudirman Kav. 27
	14:00	PSAB	RUPST & RUPSLB	South Gallery Lt. 3, Alila SCBD Jakarta
	14:00	RMKO	RUPST	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4. No. 1
	14:00	SMIL	RUPST	Cyber 2 Tower Lt. 17, Jl. H.R. Rasuna Said Blok X-5
	14:00	TCPI	RUPST & RUPSLB	Raffles Hotel Jakarta Lt. 2, Jl. Prof. DR. Satrio No. Kav. 3
	14:30	TRST	RUPST	Spazio Tower Lt. 15, Jl. Mayjen Yonosuwoyo

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
DPNS	Cash Dividen	28-Jun-24	1-Jul-24	2-Jul-24	19-Jul-24	10	2.48%
IMAS	Cash Dividen	28-Jun-24	1-Jul-24	2-Jul-24	24-Jul-24	10	0.76%
SMRA	Cash Dividen	28-Jun-24	1-Jul-24	2-Jul-24	19-Jul-24	9	1.81%
UNVR	Cash Dividen	28-Jun-24	1-Jul-24	2-Jul-24	18-Jul-24	77	2.50%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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