

JAKARTA COMPOSITE INDEX


Highest	7,133.38
Lowest	7,063.18
YTD %	(2.13)

Market Review (Session 1)

In session 1, JCI closed up +0.77% to the level of 7,118.13.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- ARTO: The price managed touched first target at 2,450, highest at 2,460 (+2.07%) and closed at 2,410 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- CUAN: The price breakout second target at 9,050 (+3.43%) and closed at 9,475 (+8.29%). Potential uptrend to target 9,775 – 10,050. Benchmark Support 9,000 – 9,175. Beware if the price breaks below new support.

- ISAT: The price closed at 10,475 (-2.10%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SMDR: The price breakout second target at 336, highest at 386 (+19.14%) and closed at 374 (+15.43%). Potential uptrend to target 400 – 432. Benchmark Support 342 – 356. Beware if the price breaks below new support.

News

- PT Mahaka Media Tbk. (ABBA) has sold 4,500,000 shares in PT Wahana Kalyanamitra Mahardhika (WKM) to affiliated parties, PT Wahanaartha Harsaka and PT Wahana Artha Mandiri. The sale is part of ABBA's strategy to enhance performance and reallocate resources to areas with greater growth potential.

- PT Dharma Polimetal Tbk. (DRMA), an Indonesian automotive component manufacturer, is pursuing growth and operational efficiency in the face of industry-wide challenges. The company is optimistic about capturing opportunities and maintaining revenue in the second half of 2024.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,801	0.09	16.5	1.0
IHSG	7,118	0.77	16.9	2.0
Shanghai	2,977	0.31	14.0	1.2
TWSE	23,043	0.06	25.4	2.6
KLSE	1,595	0.31	15.1	1.4
ST - Times	3,338	0.15	12.2	1.1
Sensex	79,234	0.23	24.6	3.9
Hangseng	17,719	0.01	9.9	1.0
Nikkei	39,581	0.01	25.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,375	2.47	5.17
Consumer Cyclical	717	0.00	(12.68)
Energy	2,352	1.57	11.94
Financials	1,367	0.14	(6.27)
Healthcare	1,435	(0.14)	4.28
Industrials	942	1.45	(13.85)
Infrastructure	1,540	(0.53)	(1.88)
Cons. Non-Cyclical	689	(0.18)	(4.60)
Prop. & Real Estate	590	(0.34)	(17.41)
Technology	3,184	0.44	(28.22)
Trans. & Logistics	1,292	4.24	(19.33)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.87	0.40	14.26
Gold (USD tr.oz)	2,323	(0.18)	12.58
Nickel (USD/mt ton)	17,291	1.10	4.14
Tin (USD/mt ton)	32,739	1.65	28.82
Copper (USD/mt ton)	9,599	0.88	12.15
Coal (USD/ton)	134.0	-	-
CPO (MYR/ton)	3,976	0.79	10.40

Currency	Latest	Chg%	YTD%
USD-IDR	16,362	0.08	(5.90)
AUD-IDR	10,904	(0.25)	(3.67)
EUR-IDR	17,596	(0.52)	(3.15)
SGD-IDR	12,075	(0.11)	(3.30)
JPY-IDR	102	0.20	7.18
GBP-IDR	20,713	(0.20)	(5.17)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.1	9.3
15 Year	7.1	0.4	7.1
20 Year	7.1	0.2	5.1
30 Year	7.1	0.1	3.3

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,085	9.60	(18.29)	102.31	2.63
MBMA	665	5.56	18.75	71.82	0.42
SRTG	1,495	4.18	(8.84)	20.28	1.78
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GGRM	17,500	(3.31)	(13.90)	33.67	0.56
MTEL	630	(2.33)	(10.64)	52.64	0.51
BUKA	136	(2.16)	(37.04)	14.02	1.85
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	287.7	(41.9)	60.07	2.00
BRPT	1,085	265.5	(18.3)	102.31	2.63
BBRI	4,630	148.0	(19.1)	701.72	1.38
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,630	685.2	(19.1)	701.72	1.38
ASII	4,610	377.4	(18.4)	186.63	1.22
BBCA	9,850	315.3	4.8	1,214.26	1.01

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday June 28 2024				
1:00 PM	GB GDP Growth Rate QoQ Final Q1	0.7%	-0.3%	0.6%
1:00 PM	GB GDP Growth Rate YoY Final Q1	0.3%	-0.2%	0.2%
1:45 PM	FR Inflation Rate YoY Prel JUN	2.1%	2.3%	2.5%
4:00 PM	CN Current Account Final Q1	\$39.2B	\$56.2B	\$39.2B
7:30 PM	US Core PCE Price Index MoM MAY	0.1%	0.3%	0.1%
7:30 PM	US Personal Income MoM MAY	0.5%	0.3%	0.4%
7:30 PM	US Personal Spending MoM MAY	0.2%	0.1%	0.3%
7:30 PM	US PCE Price Index MoM MAY	0%	0.3%	0.1%
7:30 PM	US PCE Price Index YoY MAY	2.6%	2.7%	2.6%
7:30 PM	US Core PCE Price Index YoY MAY	2.6%	2.8%	2.7%
Monday July 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI JUN	50.7	52.1	51
11:00 AM	ID Inflation Rate YoY JUN	2.51%	2.84%	2.7%
11:00 AM	ID Core Inflation Rate YoY JUN	1.9%	1.93%	2.0%
11:00 AM	ID Inflation Rate MoM JUN	-0.08%	-0.03%	0.1%
11:45 AM	ID Tourist Arrivals YoY MAY	20.11%	23.23%	23.5%
8:45 AM	CN Caixin Manufacturing PMI JUN	51.8	51.7	51.2
12:00 PM	JP Consumer Confidence JUN	36.4	36.2	36
7:00 PM	DE Inflation Rate YoY Prel JUN		2.4%	2.3%
8:45 PM	US S&P Global Manufacturing PMI Final JUN		51.3	51.7
9:00 PM	US ISM Manufacturing PMI JUN		48.7	50

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
2-Jul-24	10:00	LAND	RUPST	Hotel Ramada by Wyndham Serpong, Jl. Raya Serpong No. 89
3-Jul-24	14:00	WSBP	RUPST	Gedung Waskita Heritage Auditorium Lt. 11
5-Jul-24	14:00	AMIN	RUPST & RUPSLB	Prima Hotel Kualanamu

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMFG	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	24-Jul-24	80	1.70%
BAYU	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	75	5.58%
CAMP	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	20	4.93%
GPRA	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	5	5.95%
IDPR	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	17-Jul-24	5	3.55%
MITI	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	18-Jul-24	3	2.03%
MKPI	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	19-Jul-24	535	1.98%
PANS	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	18-Jul-24	180	9.60%
SMSM	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	16-Jul-24	40	2.15%
SOSS	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	10	2.35%
WGSB	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	1	1.61%
BSSR	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	9-Jul-24	344	8.27%
KLAS	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	2.5	1.97%
MDKI	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	12	6.25%
MYOH	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	25-Jul-24	22.3	1.32%
RDTX	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	23-Jul-24	360	2.53%
SAMF	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	41	5.77%
TSPC	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	19-Jul-24	75	3.78%
ASDM	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	40	7.84%
CLPI	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	128.3	10.43%
LIFE	Cash Dividen	3-Jul-24	4-Jun-24	5-Jul-24	25-Jul-24	38	0.63%
MICE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	10	2.05%
SRSN	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	1	2.00%
TALF	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	19-Jul-24	8	2.34%
CEKA	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	100	5.35%
ELIT	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	5	4.50%
RELI	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	20.1	4.25%
SMDR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	12	3.70%
TEBE	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	18-Jul-24	15	2.11%
TOWR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	18.1	2.46%
FISH	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	31-Jul-24	340	5.57%

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