

**JAKARTA COMPOSITE INDEX**


Highest	7,176.87
Lowest	7,120.30
YTD %	(1.68)

**Market Review (Session 1)**

In session 1, JCI closed up +0.15% to the level of 7,150.36.

**Market Prediction (Session 2)**

JCI: The index closed positive and inline our projection. JCI is expected to have the opportunity to weaken from the closing level of session 1.

- ANTM: The price closed at 1,295 (-0.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ASII: The price closed at 4,540 (-1.73%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SILO: The price closed at 2,770 (-0.72%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- SMGR: The price closed at 3,880 (-1.02%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- Salim Group's palm oil company, PT PP London Sumatra Indonesia Tbk. (LSIP), will distribute Rp265.97 billion in dividends to shareholders, with a cash dividend of Rp39 per share for the fiscal year 2023. LSIP's performance in 2023 was negatively impacted by a decline in revenue, which fell to Rp4.19 trillion, and a reduction in net profit, which reached Rp762 billion.

- PT Lippo Karawaci Tbk. (LPKR) has entered into an agreement to sell land to PT Siloam International Hospitals Tbk. (SILO). The sale will enhance LPKR's financial position and optimize its cash flow. The transaction is considered routine and not a material transaction according to OJK regulations.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,781	(0.88)	16.5	1.0
IHSG	7,150	0.15	16.6	2.0
Shanghai	2,996	0.03	14.1	1.3
TWSE	22,881	(0.79)	25.4	2.6
KLSE	1,599	0.08	15.1	1.4
ST - Times	3,355	0.48	11.3	1.1
Sensex	79,530	0.04	24.8	3.9
Hangseng	17,820	0.57	9.9	1.0
Nikkei	40,082	1.12	25.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,391	0.47	6.36
Consumer Cyclical	721	0.49	(12.19)
Energy	2,412	1.88	14.83
Financials	1,368	0.11	(6.20)
Healthcare	1,424	(0.44)	3.50
Industrials	933	(1.11)	(14.67)
Infrastructure	1,534	(0.85)	(2.29)
Cons. Non-Cyclical	690	(0.19)	(4.49)
Prop. & Real Estate	593	0.47	(16.91)
Technology	3,186	0.14	(28.17)
Trans. & Logistics	1,281	(0.76)	(20.02)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.53	0.18	16.58
Gold (USD tr.oz)	2,327	(0.19)	12.82
Nickel (USD/mt ton)	17,357	0.38	4.54
Tin (USD/mt ton)	32,900	0.49	29.45
Copper (USD/mt ton)	9,630	0.32	12.51
Coal (USD/ton)	133.3	(0.56)	-
CPO (MYR/ton)	4,024	1.21	12.10

Currency	Latest	Chg%	YTD%
USD-IDR	16,380	(0.35)	(6.00)
AUD-IDR	10,876	0.32	(3.42)
EUR-IDR	17,569	0.07	(3.00)
SGD-IDR	12,058	(0.05)	(3.17)
JPY-IDR	101	0.05	7.44
GBP-IDR	20,691	(0.02)	(5.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.3	9.5
15 Year	7.1	(0.0)	7.1
20 Year	7.1	0.0	5.2
30 Year	7.1	0.0	3.3

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,225	8.41	(7.75)	115.51	2.67
MAPI	1,470	2.44	(17.88)	24.40	0.50
MEDC	1,370	2.24	18.61	34.44	0.81
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
KLBF	1,470	(2.33)	(8.70)	68.91	0.25
ASII	4,540	(1.73)	(19.65)	183.80	1.19
MTEL	635	(1.55)	(9.93)	53.06	0.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BRPT	1,225	444.5	(7.7)	115.51	2.67
BBRI	4,610	123.6	(19.5)	698.69	1.40
GOTO	50	107.1	(41.9)	60.07	1.98
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,610	569.9	(19.5)	698.69	1.40
BRPT	1,225	544.6	(7.7)	115.51	2.67
BMRI	6,275	400.9	3.7	585.67	1.35

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Monday July 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI JUN	50.7	52.1	51
11:00 AM	ID Inflation Rate YoY JUN	2.51%	2.84%	2.7%
11:00 AM	ID Core Inflation Rate YoY JUN	1.9%	1.93%	2.0%
11:00 AM	ID Inflation Rate MoM JUN	-0.08%	-0.03%	0.1%
11:45 AM	ID Tourist Arrivals YoY MAY	20.11%	23.23%	23.5%
8:45 AM	CN Caixin Manufacturing PMI JUN	51.8	51.7	51.2
12:00 PM	JP Consumer Confidence JUN	36.4	36.2	36
7:00 PM	DE Inflation Rate YoY Prel JUN	2.2%	2.4%	2.3%
8:45 PM	US S&P Global Manufacturing PMI Final JUN	51.6	51.3	51.7
9:00 PM	US ISM Manufacturing PMI JUN	48.5	48.7	50
Tuesday July 02 2024				
6:00 AM	KR Inflation Rate YoY JUN	2.4%	2.7%	2.8%
6:00 AM	KR Inflation Rate MoM JUN	-0.2%	0.1%	0.2%
8:30 PM	US Fed Chair Powell Speech		-58.7K	-65.0K
9:00 PM	US JOLTs Job Openings MAY		8.059M	7.9M
9:10 PM	US RCM/TIPP Economic Optimism Index JUL		40.5	41

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
2-Jul-24	10:00	LAND	RUPST	Hotel Ramada by Wyndham Serpong, Jl. Raya Serpong No. 89
3-Jul-24	14:00	WSBP	RUPST	Gedung Waskita Heritage Auditorium Lt. 11
5-Jul-24	14:00	AMIN	RUPST & RUPSLB	Prima Hotel Kualanamu

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AMFG	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	24-Jul-24	80	1.70%
BAYU	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	75	5.58%
CAMP	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	20	4.93%
GPRA	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	5	5.95%
IDPR	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	17-Jul-24	5	3.55%
MITI	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	18-Jul-24	3	2.03%
MKPI	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	19-Jul-24	535	1.98%
PANS	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	18-Jul-24	180	9.60%
SMSM	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	16-Jul-24	40	2.15%
SOSS	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	10	2.35%
WGSB	Cash Dividen	1-Jul-24	2-Jul-24	3-Jul-24	25-Jul-24	1	1.61%
BSSR	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	9-Jul-24	344	8.27%
KLAS	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	2.5	1.98%
MDKI	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	12	6.19%
MYOH	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	25-Jul-24	22.3	1.33%
RDTX	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	23-Jul-24	360	2.51%
SAMF	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	41	5.73%
TSPC	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	19-Jul-24	75	3.77%
ASDM	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	40	7.84%
BLUE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	25	6.98%
CLPI	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	128.3	10.43%
LIFE	Cash Dividen	3-Jul-24	4-Jun-24	5-Jul-24	25-Jul-24	38	0.63%
MICE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	10	2.05%
SRSN	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	1	2.00%
TALF	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	19-Jul-24	8	2.34%
CEKA	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	100	5.35%
ELIT	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	5	4.50%
RELI	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	20.1	4.25%
SMDR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	12	3.23%
TEBE	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	18-Jul-24	15	2.11%
TOWR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	18.1	2.46%
FISH	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	31-Jul-24	340	5.57%

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