

JAKARTA COMPOSITE INDEX


Highest	7,164.90
Lowest	7,125.14
YTD %	(1.77)

Market Review (Session 1)

In session 1, JCI closed up +0.27% to the level of 7,144.28.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile and maintain its positive movement.

- **ADMR:** The price closed at 1,360 (-2.51%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **JSMR:** The price managed touched second target at 5,350, highest at 5,375 (+4.37%) and closed at 5,275 (+2.43%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- **PGAS:** The price closed at 1,610 (+1.26%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **PTPP:** The price breakout second target at 324, highest at 354 (+13.46%) and closed at 342 (+9.62%). Potential uptrend to target 380 – 400. Beware if the price breaks below new support at 330.

News

- **PT Bank Neo Commerce Tbk. (BBYB)** has announced plans to conduct a capital increase through a rights issue. The company will issue 1,311,666,667 new shares, representing 9.82% of the capital, at an exercise price of Rp300 per share. The proceeds from the capital increase will be used for working capital purposes.
- **PT Indofood CBP Sukses Makmur Tbk. (ICBP)** will distribute cash dividends of Rp2,332,381,600,000 or Rp200 per share to eligible shareholders on July 25, 2024. This is in accordance with the resolutions adopted at the Annual General Meeting of Shareholders held on June 28, 2024.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,791	0.38	16.4	1.0
IHSG	7,144	0.27	16.6	2.0
Shanghai	2,985	(0.40)	14.1	1.3
TWSE	23,124	1.07	25.2	2.6
KLSE	1,607	0.57	15.1	1.4
ST - Times	3,412	1.32	11.4	1.1
Sensex	79,931	0.60	24.8	3.9
Hangseng	17,979	1.18	9.9	1.0
Nikkei	40,533	1.13	25.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,385	0.13	5.95
Consumer Cyclical	719	0.21	(12.41)
Energy	2,415	0.47	14.97
Financials	1,360	(0.28)	(6.77)
Healthcare	1,410	(0.32)	2.49
Industrials	960	1.73	(12.26)
Infrastructure	1,539	(0.01)	(1.98)
Cons. Non-Cyclical	691	0.12	(4.37)
Prop. & Real Estate	594	0.12	(16.77)
Technology	3,179	(0.21)	(28.33)
Trans. & Logistics	1,288	1.32	(19.58)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.19	0.46	16.11
Gold (USD tr.oz)	2,334	0.21	13.15
Nickel (USD/mt ton)	17,004	(2.03)	2.42
Tin (USD/mt ton)	32,922	0.07	29.54
Copper (USD/mt ton)	9,673	0.44	13.01
Coal (USD/ton)	133.8	0.38	-
CPO (MYR/ton)	4,140	2.88	12.40

Currency	Latest	Chg%	YTD%
USD-IDR	16,389	0.04	(6.05)
AUD-IDR	10,942	(0.35)	(4.00)
EUR-IDR	17,601	(0.15)	(3.18)
SGD-IDR	12,077	(0.07)	(3.31)
JPY-IDR	101	0.16	7.45
GBP-IDR	20,788	(0.40)	(5.51)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.0)	9.9
15 Year	7.1	(0.0)	7.2
20 Year	7.1	0.1	5.5
30 Year	7.1	(0.1)	3.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
UNTR	23,100	3.59	2.10	86.17	0.80
ITMG	25,575	2.30	(0.29)	28.90	0.95
INTP	7,625	1.67	(18.88)	28.07	0.48
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	130	(2.99)	(39.81)	13.40	1.85
MEDC	1,325	(2.93)	14.72	33.31	0.81
PTMP	119	(2.46)	(41.09)	0.38	0.43
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	256.8	(41.9)	60.07	1.98
BRPT	1,180	210.0	(11.1)	111.27	2.67
BBRI	4,570	90.0	(20.2)	692.62	1.40
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,570	411.5	(20.2)	692.62	1.40
BRPT	1,180	247.8	(11.1)	111.27	2.67
BMRI	6,150	208.4	1.7	574.00	1.35

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday July 02 2024				
6:00 AM	KR Inflation Rate YoY JUN	2.4%	2.7%	2.8%
6:00 AM	KR Inflation Rate MoM JUN	-0.2%	0.1%	0.2%
8:30 PM	US Fed Chair Powell Speech			
9:00 PM	US JOLTs Job Openings MAY	8.14M	7.919M	7.9M
9:10 PM	US RCM/TIPP Economic Optimism Index JUL	44.2	40.5	41
Wednesday July 03 2024				
8:45 AM	CN Caixin Services PMI JUN	51.2	54.0	53.7
8:45 AM	CN Caixin Composite PMI JUN	52.8	54.1	53.6
7:30 PM	US Balance of Trade MAY		-\$74.6B	-\$76B
7:30 PM	US Exports MAY		\$263.7B	\$265B
7:30 PM	US Imports MAY		\$338.2B	\$341B
8:45 PM	US S&P Global Composite PMI Final JUN		54.5	54.6
8:45 PM	US S&P Global Services PMI Final JUN		54.8	55.1
9:00 PM	US ISM Services PMI JUN		53.8	53.5
9:00 PM	US Factory Orders MoM MAY		0.7%	-0.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
2-Jul-24	10:00	LAND	RUPST	Hotel Ramada by Wyndham Serpong, Jl. Raya Serpong No. 89
3-Jul-24	14:00	WSBP	RUPST	Gedung Waskita Heritage Auditorium Lt. 11
5-Jul-24	14:00	AMIN	RUPST & RUPSLB	Prima Hotel Kualanamu

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BSSR	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	9-Jul-24	344	8.30%
KLAS	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	2.5	1.98%
MDKI	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	12	6.19%
MYOH	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	25-Jul-24	22.3	1.29%
RDTX	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	23-Jul-24	360	2.59%
SAMF	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	41	6.26%
TSPC	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	19-Jul-24	75	3.78%
ASDM	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	40	7.84%
BLUE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	25	6.94%
CLPI	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	128.3	10.10%
LFLO	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	4	6.45%
LIFE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	25-Jul-24	38	0.63%
MICE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	10	2.04%
SRSN	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	1	2.00%
TALF	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	19-Jul-24	8	2.29%
ASSA	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	20	3.13%
BPFI	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	9.7	3.00%
CEKA	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	100	5.35%
ELIT	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	5	4.50%
MUTU	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	3	3.66%
RELI	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	20.1	4.25%
SMDR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	12	3.23%
TEBE	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	18-Jul-24	15	2.11%
TOWR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	18.1	2.46%
BYAN	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	24-Jul-24	147.2	0.90%
FISH	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	31-Jul-24	340	5.57%
KKGI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	18-Jul-24	50	9.01%
LSIP	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	25-Jul-24	39	4.76%
MAPA	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	25-Jul-24	5	0.68%
MAPI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	30-Jul-24	6	0.55%
MREI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	29-Jul-24	15	1.53%
NCKL	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	31-Jul-24	26.7	2.80%
SIMP	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	26-Jul-24	10	2.75%
WEHA	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	30-Jul-24	6	5.61%

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