

JAKARTA COMPOSITE INDEX

7,240.76
 +0.61%

Highest	7,262.84
Lowest	7,193.72
YTD %	(0.44)

Market Review (Session 1)

In session 1, JCI closed up +0.61% to the level of 7,240.76.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- ASSA: The price closed at 690 (+1.47%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- AUTO: The price closed at first target 2,020 (+2.02%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- BRPT: The price managed touched second target at 1,280, highest at 1,290 (5.31%) and closed at 1,270 (+3.67%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.
- MYOR: The price closed at 2,420 (-1.22%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Mocolink Nickel Development (MND) has sold shares in its subsidiaries, PT Macrolink Omega Adiperkasa (MOA) and COR Industri Indonesia (CORII), to Central Omega Resources Tbk. (DKFT). DKFT is now the controlling shareholder in both subsidiaries.
- PT Sarana Mitra Luas Tbk. (SMIL) has announced a cash dividend of Rp16,656,520,856, or Rp1.9 per share, for the 2023 fiscal year period. This was approved at the Annual General Meeting of Shareholders. Please be advised that the dividend distribution and payments will occur in July 2024.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,815	0.73	16.5	1.0
IHSG	7,241	0.61	16.8	2.0
Shanghai	2,969	(0.43)	14.1	1.3
TWSE	23,561	1.50	25.5	2.6
KLSE	1,618	0.15	15.3	1.4
ST - Times	3,435	0.58	11.5	1.1
Sensex	80,224	0.28	25.0	3.9
Hangseng	17,988	0.05	10.0	1.0
Nikkei	40,907	0.77	26.0	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,405	0.40	7.47
Consumer Cyclical	728	0.99	(11.43)
Energy	2,451	0.47	16.67
Financials	1,376	0.77	(5.67)
Healthcare	1,418	0.28	3.05
Industrials	968	0.55	(11.47)
Infrastructure	1,552	0.10	(1.18)
Cons. Non-Cyclical	697	0.63	(3.48)
Prop. & Real Estate	597	0.47	(16.40)
Technology	3,243	1.87	(26.89)
Trans. & Logistics	1,302	0.84	(18.68)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.38	(0.60)	16.37
Gold (USD tr.oz)	2,358	0.07	14.29
Nickel (USD/mt ton)	17,323	1.88	4.34
Tin (USD/mt ton)	33,363	1.34	31.27
Copper (USD/mt ton)	9,868	2.02	15.29
Coal (USD/ton)	136.0	1.30	-
CPO (MYR/ton)	4,133	(0.17)	13.46

Currency	Latest	Chg%	YTD%
USD-IDR	16,350	0.12	(5.83)
AUD-IDR	10,977	(0.45)	(4.30)
EUR-IDR	17,635	(0.11)	(3.37)
SGD-IDR	12,082	(0.09)	(3.36)
JPY-IDR	101	(0.07)	7.55
GBP-IDR	20,834	(0.22)	(5.72)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.3)	9.5
15 Year	7.1	(0.1)	7.1
20 Year	7.1	(0.0)	5.4
30 Year	7.1	(0.0)	3.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	422	6.57	(28.47)	25.88	1.93
BBRI	4,810	4.57	(15.98)	729.00	1.40
BUKA	135	3.85	(37.50)	13.92	1.85
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INTP	7,500	(1.96)	(20.21)	27.61	0.48
INKP	9,000	(1.64)	8.11	49.24	1.22
ESSA	790	(1.25)	49.06	13.61	1.49
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BBRI	4,810	259.5	(16.0)	729.00	1.40
GOTO	50	249.0	(41.9)	60.07	1.98
BRPT	1,270	241.6	(4.4)	119.75	2.67
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,810	1,248.4	(16.0)	729.00	1.40
BMRI	6,325	335.6	4.5	590.33	1.35
BRPT	1,270	306.8	(4.4)	119.75	2.67

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 03 2024				
8:45 AM	CN Caixin Services PMI JUN	51.2	54.0	53.7
8:45 AM	CN Caixin Composite PMI JUN	52.8	54.1	53.6
7:30 PM	US Balance of Trade MAY	\$-75.1B	\$-74.5B	\$-76B
7:30 PM	US Exports MAY	\$261.7B	\$263.4B	\$265B
7:30 PM	US Imports MAY	\$336.7B	\$337.9B	\$341B
8:45 PM	US S&P Global Composite PMI Final JUN	54.8	54.5	54.6
8:45 PM	US S&P Global Services PMI Final JUN	55.3	54.8	55.1
9:00 PM	US ISM Services PMI JUN	48.8	53.8	53.5
9:00 PM	US Factory Orders MoM MAY	-0.5%	0.4%	-0.2%
Thursday July 04 2024				
1:00 AM	US FOMC Minutes			
6:50 AM	JP Foreign Bond Investment JUN/29	¥-254.4B	¥-1062B	
6:50 AM	JP Stock Investment by Foreigners JUN/29	¥185.3B	¥-85.4B	
7:00 PM	DE Factory Orders MoM MAY		-0.2%	0.3%
3:30 PM	GB S&P Global Construction PMI JUN		54.7	53.5

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
2-Jul-24	10:00	LAND	RUPST	Hotel Ramada by Wyndham Serpong, Jl. Raya Serpong No. 89
3-Jul-24	14:00	WSBP	RUPST	Gedung Waskita Heritage Auditorium Lt. 11
5-Jul-24	14:00	AMIN	RUPST & RUPSLB	Prima Hotel Kualanamu

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BSSR	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	9-Jul-24	344	8.30%
KLAS	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	2.5	1.98%
MDKI	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	12	6.19%
MYOH	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	25-Jul-24	22.3	1.29%
RDTX	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	23-Jul-24	360	2.59%
SAMF	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	41	6.26%
TSPC	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	19-Jul-24	75	3.78%
ASDM	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	40	7.84%
BLUE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	25	6.94%
CLPI	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	128.3	10.10%
LFLO	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	4	6.45%
LIFE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	25-Jul-24	38	0.63%
MICE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	10	2.04%
SRSN	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	1	2.00%
TALF	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	19-Jul-24	8	2.29%
ASSA	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	20	2.94%
BPFI	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	9.7	2.89%
CEKA	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	100	5.28%
ELIT	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	5	4.55%
MUTU	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	3	3.61%
RELI	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	20.05	4.03%
SMDR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	12	3.31%
TEBE	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	18-Jul-24	15	2.11%
TOWR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	18.1	2.43%
BYAN	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	24-Jul-24	147.2	0.90%
FISH	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	31-Jul-24	340	5.57%
KKGI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	18-Jul-24	50	9.01%
LSIP	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	25-Jul-24	39	4.76%
MAPA	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	25-Jul-24	5	0.68%
MAPI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	30-Jul-24	6	0.55%
MREI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	29-Jul-24	15	1.53%
NCKL	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	31-Jul-24	26.7	2.80%
SIMP	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	26-Jul-24	10	2.75%
WEHA	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	30-Jul-24	6	5.61%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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