

JAKARTA COMPOSITE INDEX

7,251.12
 +0.42%

 Highest 7,275.94
 Lowest 7,220.37
 YTD % (0.30)

Market Review (Session 1)

In session 1, JCI closed up +0.42% to the level of 7,251.12.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- CPIN: The price closed at 5,175 (-1.43%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price closed at 2,180 (-1.36%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HMSP: The price closed at 730 (-0.68%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MEDC: The price closed at 1,390 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,861	1.31	16.6	1.0
IHSG	7,251	0.42	16.8	2.0
Shanghai	2,930	(0.93)	14.0	1.2
TWSE	23,538	0.09	25.9	2.7
KLSE	1,614	(0.14)	15.3	1.4
ST - Times	3,416	(0.70)	11.6	1.1
Sensex	79,520	(0.67)	25.0	3.9
Hangseng	17,833	(1.09)	10.1	1.0
Nikkei	40,863	(0.11)	26.2	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,399	(0.08)	6.98
Consumer Cyclical	730	(0.02)	(11.17)
Energy	2,457	0.36	16.96
Financials	1,376	0.26	(5.68)
Healthcare	1,417	0.63	3.00
Industrials	982	0.97	(10.20)
Infrastructure	1,549	(0.17)	(1.32)
Cons. Non-Cyclical	697	0.04	(3.48)
Prop. & Real Estate	597	0.20	(16.42)
Technology	3,258	0.44	(26.56)
Trans. & Logistics	1,313	1.04	(18.03)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.75	(0.15)	16.89
Gold (USD tr.oz)	2,362	0.24	14.51
Nickel (USD/mt ton)	17,217	(0.61)	3.70
Tin (USD/mt ton)	33,158	(0.61)	30.47
Copper (USD/mt ton)	9,883	0.15	15.46
Coal (USD/ton)	137.5	0.73	-
CPO (MYR/ton)	4,117	(0.39)	12.04

Currency	Latest	Chg%	YTD%
USD-IDR	16,308	0.13	(5.59)
AUD-IDR	10,986	(0.09)	(4.39)
EUR-IDR	17,650	(0.06)	(3.45)
SGD-IDR	12,080	(0.01)	(3.34)
JPY-IDR	102	(0.26)	7.21
GBP-IDR	20,830	(0.02)	(5.70)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	(0.1)	9.3
15 Year	7.1	0.0	7.1
20 Year	7.1	0.1	5.5
30 Year	7.1	(0.0)	3.4

Source: Bloomberg LP

News

- PT Kobexindo Tractors Tbk. (KOBX) has provided four Powerboss Armadillo 10X brooms to an Indonesian cement factory for environmental management purposes. The company's non-mining segment achieved record revenue in the first quarter of 2024.
- PT Sejahteraraya Anugrahjaya Tbk. (SRAJ) has announced plans to increase its capital through a private placement, with the potential issuance of up to 1.2 billion shares. The proceeds from the capital increase will be allocated towards the development of hospitals and the repayment of debt. The exercise price for the shares will be set at a minimum of 90% of the average closing price over a period of 25 trading days.

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	630	3.28	12.50	68.04	0.40
BMRI	6,450	3.20	6.61	602.00	1.36
PTMP	122	1.67	(39.60)	0.39	0.36
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	655	(2.96)	(7.09)	54.73	0.53
ARTO	2,250	(2.60)	(22.41)	31.18	2.65
CPIN	5,175	(1.43)	2.99	84.86	0.47
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BRPT	1,255	237.7	(5.5)	118.34	2.92
GOTO	50	210.5	(41.9)	60.07	1.94
BBRI	4,820	98.6	(15.8)	730.51	1.41
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,820	475.2	(15.8)	730.51	1.41
BMRI	6,450	359.0	6.6	602.00	1.36
BRPT	1,255	298.4	(5.5)	118.34	2.92

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 04 2024				
1:00 AM	US FOMC Minutes			
6:50 AM	JP Foreign Bond Investment JUN/29	¥-254.4B	¥-1062B	
6:50 AM	JP Stock Investment by Foreigners JUN/29	¥185.3B	¥-85.4B	
7:00 PM	DE Factory Orders MoM MAY	-1.6%	-0.6%	0.3%
3:30 PM	GB S&P Global Construction PMI JUN	52.2	54.7	53.5
Friday July 05 2024				
10:00 AM	ID Foreign Exchange Reserves JUN	\$140.2B	\$139B	\$140.0B
1:00 PM	DE Industrial Production MoM MAY		-0.1%	
1:45 PM	FR Balance of Trade MAY		€-7.6B	
1:45 PM	FR Industrial Production MoM MAY		0.5%	
4:40 PM	US Fed Williams Speech			
7:30 PM	US Non Farm Payrolls JUN		272K	160.0K
7:30 PM	US Unemployment Rate JUN		4%	4.0%
7:30 PM	US Average Hourly Earnings MoM JUN		0.4%	0.2%
7:30 PM	US Average Hourly Earnings YoY		4.1%	3.6%
7:30 PM	US Participation Rate JUN		62.5%	62.7%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
2-Jul-24	10:00	LAND	RUPST	Hotel Ramada by Wyndham Serpong, Jl. Raya Serpong No. 89
3-Jul-24	14:00	WSBP	RUPST	Gedung Waskita Heritage Auditorium Lt. 11
5-Jul-24	14:00	AMIN	RUPST & RUPSLB	Prima Hotel Kualanamu

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
BSSR	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	9-Jul-24	344	8.30%
KLAS	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	2.5	1.98%
MDKI	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	12	6.19%
MYOH	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	25-Jul-24	22.3	1.29%
RDTX	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	23-Jul-24	360	2.59%
SAMF	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	26-Jul-24	41	6.26%
TSPC	Cash Dividen	2-Jul-24	3-Jul-24	4-Jul-24	19-Jul-24	75	3.78%
ASDM	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	40	7.84%
BLUE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	25	6.94%
CLPI	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	128.3	10.10%
LFLO	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	4	6.45%
LIFE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	25-Jul-24	38	0.63%
MICE	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	10	2.04%
SRSN	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	26-Jul-24	1	2.00%
TALF	Cash Dividen	3-Jul-24	4-Jul-24	5-Jul-24	19-Jul-24	8	2.29%
ASSA	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	20	2.94%
BPFI	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	9.7	2.89%
CEKA	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	100	5.28%
ELIT	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	5	4.55%
MUTU	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	3	3.61%
RELI	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	29-Jul-24	20.05	4.03%
SMDR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	12	3.31%
TEBE	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	18-Jul-24	15	2.11%
TOWR	Cash Dividen	4-Jul-24	5-Jul-24	8-Jul-24	26-Jul-24	18.1	2.43%
BYAN	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	24-Jul-24	147.02	0.77%
FISH	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	31-Jul-24	340	5.57%
KKGI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	18-Jul-24	50	9.01%
LSIP	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	25-Jul-24	39	4.67%
MAPA	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	25-Jul-24	5	0.66%
MAPI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	30-Jul-24	6	0.43%
MREI	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	29-Jul-24	15	1.53%
NCKL	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	31-Jul-24	26.7	2.67%
SIMP	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	26-Jul-24	10	2.69%
WEHA	Cash Dividen	5-Jul-24	8-Jul-24	9-Jul-24	30-Jul-24	6	5.41%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.