


JAKARTA COMPOSITE INDEX

7,248.00
 -0.07%

 Highest 7,265.08
 Lowest 7,215.80
 YTD % (0.34)

Market Review (Session 1)

In session 1, JCI closed down -0.07% to the level of 7,248.00.

Market Prediction (Session 2)

JCI: The index closed negative inline our projection. JCI is still expected to be volatile with the opportunity to maintain its weakening.

- ASSA: The price closed at 710 (+0.71%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: The price closed at 6,325 (-1.56%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PNLF: The price closed at 344 (-0.58%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMSM: The price breakout second target at 2,020, highest at 2,090 (+7.18%) and closed at 2,070 (+6.15%). Potential uptrend to target 2,130 – 2,180. Beware if the price breaks below new support at 2,000.

News

- PT Astra International Tbk. (ASII) shares have a lower valuation compared to the past 5 years, with the price per share strengthening but still negatively returning this year. Wholesale sales of four-wheeled vehicles in Indonesia have increased monthly but decreased compared to last year.
- PT Petrosea Tbk. (PTRO) has signed an amended mining service agreement with PT Pasir Bara Prima, extending the contract duration and estimated value to \$1.08 billion. PTRO will carry out overburden stripping and coal excavation in the Central Kalimantan mine area. This agreement is seen as a positive catalyst for PTRO's future performance.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,862	(0.02)	16.9	1.0
IHSG	7,248	(0.07)	16.9	2.0
Shanghai	2,934	(0.53)	14.0	1.2
TWSE	23,903	1.45	26.0	2.7
KLSE	1,611	(0.35)	15.3	1.4
ST - Times	3,403	(0.22)	11.5	1.1
Sensex	79,922	(0.10)	25.2	3.9
Hangseng	17,561	(1.34)	9.9	1.0
Nikkei	40,960	0.09	26.2	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,394	(0.02)	6.58
Consumer Cyclical	735	0.78	(10.49)
Energy	2,441	(0.42)	16.17
Financials	1,371	(0.30)	(6.01)
Healthcare	1,441	0.84	4.71
Industrials	991	0.52	(9.37)
Infrastructure	1,559	0.66	(0.72)
Cons. Non-Cyclical	704	0.68	(2.49)
Prop. & Real Estate	609	1.42	(14.78)
Technology	3,292	0.97	(25.78)
Trans. & Logistics	1,302	0.12	(18.67)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.92	(0.29)	15.73
Gold (USD tr.oz)	2,385	(0.29)	15.62
Nickel (USD/mt ton)	17,341	0.72	4.44
Tin (USD/mt ton)	33,874	2.16	33.28
Copper (USD/mt ton)	9,944	0.62	16.18
Coal (USD/ton)	136.8	-	-
CPO (MYR/ton)	4,117	(0.39)	11.63

Currency	Latest	Chg%	YTD%
USD-IDR	16,255	0.14	(5.28)
AUD-IDR	10,975	(0.10)	(4.28)
EUR-IDR	17,601	0.19	(3.18)
SGD-IDR	12,054	0.06	(3.13)
JPY-IDR	101	0.04	7.54
GBP-IDR	20,830	(0.07)	(5.70)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.6)	8.4
15 Year	7.1	(0.1)	6.9
20 Year	7.1	(0.2)	5.1
30 Year	7.1	(0.1)	3.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	440	5.77	(25.42)	26.98	1.98
SMGR	4,150	5.06	(35.16)	28.02	1.20
KLBF	1,555	4.36	(3.42)	72.89	0.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,145	(6.15)	(13.77)	107.96	2.88
AKRA	1,490	(4.79)	1.02	29.91	0.43
MBMA	610	(3.17)	8.93	65.88	0.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	368.7	(41.9)	60.07	1.93
BRPT	1,145	167.0	(13.8)	107.96	2.88
BUKA	140	128.6	(35.2)	14.44	1.77
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,760	485.6	(16.9)	721.42	1.40
BMRI	6,325	308.0	4.5	590.33	1.35
BBCA	9,975	239.2	6.1	1,229.67	0.97

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday July 05 2024				
10:00 AM	ID Foreign Exchange Reserves JUN	\$140.2B	\$139B	\$140.0B
1:00 PM	DE Industrial Production MoM MAY	-2.5%	-0.1%	0.2%
1:45 PM	FR Balance of Trade MAY	€-8B	€-7.5B	€-6.3B
1:45 PM	FR Industrial Production MoM MAY	-2.1%	0.6%	-0.3%
4:40 PM	US Fed Williams Speech			
7:30 PM	US Non Farm Payrolls JUN	206K	218K	160.0K
7:30 PM	US Unemployment Rate JUN	4.1%	4%	4.0%
7:30 PM	US Average Hourly Earnings MoM JUN	0.3%	0.4%	0.2%
7:30 PM	US Average Hourly Earnings YoY	3.9%	4.1%	3.6%
7:30 PM	US Participation Rate JUN	62.6%	62.5%	62.7%
Monday July 08 2024				
10:00 AM	ID Consumer Confidence JUN	123.3	125.2	125.5
6:50 AM	JP Current Account MAY	¥2850B	¥2051B	¥2100.0B
1:00 PM	DE Balance of Trade MAY		€22.1B	€22.5B
1:00 PM	DE Exports MoM MAY		1.6%	
1:00 PM	DE Imports MoM MAY		2%	
10:00 PM	US Consumer Inflation Expectations JUN		3.2%	3.0%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
8-Jul-24	14:00	CMPP	RUPST	Kantor pusat Air Asia, Jl. Marsekal Suryadharma No. 1
10-Jul-24	10:00	BLTA	RUPST	Wisma BSG Lt. 7, Jl. Abdul Muis No. 40
11-Jul-24	10:00	MDRN	RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	TOPS	RUPST & RUPSLB	Kantor Pusat, Jl. Tebet Raya No. 37
	10:30	YELO	RUPST & RUPSLB	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
	14:00	KIOS	RUPST	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
12-Jul-24	10:30	FIRE	RUPST	Swiss Belhotel, Jl. Metro Pondok Indah Sektor 2 Blok SA
	14:00	CNMA	RUPSLB	Jakarta, Secara Online KSEI (eASY.KSEI)
	14:00	SSIA	RUPSLB	Gran Melia Hotel, Jl. HR. Rasuna Said Blok X-0 Kav. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CITA	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	117	5.09%
CRSN	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	2.35	2.37%
FILM	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	25	0.62%
ICBP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	25-Jul-24	200	1.95%
INCI	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	29-Jul-24	35	5.74%
INDF	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	26-Jul-24	267	4.36%
ISSP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	15	5.14%
RMKE	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	7	1.31%
SOHO	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	12	1.74%

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