

JAKARTA COMPOSITE INDEX


Highest	7,299.71
Lowest	7,239.64
YTD %	0.29

Market Review (Session 1)

In session 1, JCI closed up +0.59% to the level of 7,293.86.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- ACES: The price closed at 850 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ANTM: The price closed at 1,355 (-0.73%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BSDE: The price closed at 985 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMGR: The price closed at 4,150 (-1.19%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Dana Brata Luhur Tbk. (TEBE) is committed to maintaining operational performance in 2024, despite the challenges of rising biodiesel fuel prices. TEBE is targeting a transportation volume of 9.5 million tons and a net profit of Rp 200 billion to Rp 225 billion.
- PT Wijaya Karya Tbk. (WIKA) has proposed a State Capital Injection (PMN) of IDR 2 trillion for the 2025 fiscal year to complete eight strategic projects. The proposed projects include the construction of toll roads, water treatment plants, airport terminals, and other infrastructure developments.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,864	0.17	16.8	1.0
IHSG	7,294	0.59	16.9	2.0
Shanghai	2,922	(0.01)	13.8	1.2
TWSE	23,847	(0.18)	26.3	2.7
KLSE	1,617	0.34	15.3	1.4
ST - Times	3,418	0.39	11.5	1.1
Sensex	80,103	0.18	25.2	3.9
Hangseng	17,443	(0.46)	9.8	1.0
Nikkei	41,677	2.15	26.1	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,392	0.12	6.49
Consumer Cyclical	740	0.23	(9.91)
Energy	2,442	0.07	16.23
Financials	1,387	1.12	(4.86)
Healthcare	1,441	(0.44)	4.70
Industrials	1,001	0.32	(8.49)
Infrastructure	1,583	0.65	0.81
Cons. Non-Cyclical	706	(0.34)	(2.24)
Prop. & Real Estate	613	(0.14)	(14.20)
Technology	3,296	(0.12)	(25.70)
Trans. & Logistics	1,312	0.66	(18.08)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.09	(0.29)	14.57
Gold (USD tr.oz)	2,367	0.33	14.73
Nickel (USD/mt ton)	17,473	0.76	5.24
Tin (USD/mt ton)	34,218	1.02	34.64
Copper (USD/mt ton)	9,915	(0.29)	15.84
Coal (USD/ton)	136.8	-	-
CPO (MYR/ton)	4,088	(0.70)	9.69

Currency	Latest	Chg%	YTD%
USD-IDR	16,268	(0.08)	(5.35)
AUD-IDR	10,968	(0.15)	(4.23)
EUR-IDR	17,614	0.07	(3.25)
SGD-IDR	12,049	0.00	(3.09)
JPY-IDR	101	(0.16)	7.71
GBP-IDR	20,831	0.11	(5.71)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.4	9.0
15 Year	7.1	0.1	7.0
20 Year	7.1	0.1	5.2
30 Year	7.1	0.3	3.4

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	780	4.00	(21.21)	39.79	0.80
BBNI	4,830	3.43	(10.14)	180.15	1.32
MBMA	630	3.28	12.50	68.04	0.40
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	675	(3.57)	(4.26)	56.40	0.52
PTMP	117	(2.50)	(42.08)	0.37	0.36
PGAS	1,585	(2.46)	40.27	38.42	0.88
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	188.6	(41.9)	60.07	1.90
BBRI	4,900	161.0	(14.4)	742.64	1.40
BRPT	1,120	118.8	(15.7)	105.61	2.99
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,900	789.1	(14.4)	742.64	1.40
BBCA	10,125	307.3	7.7	1,248.16	0.96
BMRI	6,375	284.5	5.4	595.00	1.33

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday July 08 2024				
10:00 AM	ID Consumer Confidence JUN	123.3	125.2	125.5
6:50 AM	JP Current Account MAY	¥2850B	¥2051B	¥2100.0B
1:00 PM	DE Balance of Trade MAY	€24.9B	€22.2B	€22.5B
1:00 PM	DE Exports MoM MAY	-3.6%	1.7%	
1:00 PM	DE Imports MoM MAY	-6.6%	1.2%	
10:00 PM	US Consumer Inflation Expectations JUN	3%	3.2%	3.0%
Tuesday July 09 2024				
10:00 AM	ID Retail Sales YoY MAY	2.1%	-2.7%	-0.5%
6:01 AM	GB BRC Retail Sales Monitor YoY JUN	-0.5%	0.4%	0.7%
5:00 PM	US NFIB Business Optimism Index JUN		90.5	91
8:15 PM	US Fed Barr Speech			
10:00 PM	US Fed Chair Powell Testimony			

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
8-Jul-24	14:00	CMPP	RUPST	Kantor pusat Air Asia, Jl. Marsekal Suryadharma No. 1
10-Jul-24	10:00	BLTA	RUPST	Wisma BSG Lt. 7, Jl. Abdul Muis No. 40
11-Jul-24	10:00	MDRN	RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	TOPS	RUPST & RUPSLB	Kantor Pusat, Jl. Tebet Raya No. 37
	10:30	YELO	RUPST & RUPSLB	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
	14:00	KIOS	RUPST	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
12-Jul-24	10:30	FIRE	RUPST	Swiss Belhotel, Jl. Metro Pondok Indah Sektor 2 Blok SA
	14:00	CNMA	RUPSLB	Jakarta, Secara Online KSEI (eASY.KSEI)
	14:00	SSIA	RUPSLB	Gran Melia Hotel, Jl. HR. Rasuna Said Blok X-0 Kav. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CITA	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	117	5.09%
CRSN	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	2.35	2.37%
FILM	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	25	0.62%
ICBP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	25-Jul-24	200	1.95%
INCI	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	29-Jul-24	35	5.74%
INDF	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	26-Jul-24	267	4.36%
ISSP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	15	5.14%
RMKE	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	7	1.31%
SOHO	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	12	1.74%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.