

JAKARTA COMPOSITE INDEX


Highest	7,308.63
Lowest	7,269.80
YTD %	0.36

Market Review (Session 1)

In session 1, JCI closed up +0.40% to the level of 7,298.96.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is still expected to move sideways again with limited opportunities to strengthen.

- **ESSA:** The price breakout second target at 875, highest 920 (+9.52%) and closed at 890 (+5.95%). Potential uptrend to target 950 (FR 161.8%). Beware if the price breaks below new support at 875.

- **EXCL:** The price closed at 2,270 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **HRUM:** The price managed touched first target at 1,250 (+2.04%) and closed at 1,235 (+0.82%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **PNBN:** The price closed at 1,285 (-0.77%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Bank Rakyat Indonesia Tbk. (BBRI)** has been recognized with the 2024 Bisnis Indonesia Award (BIA) for its exemplary performance in the Persero Bank category. BRI's strong performance is a result of the dedication and commitment of its employees, as well as its ongoing transformation and innovative approach.

- **PT Capitalinc Investment Tbk. (MTFN)** has announced the cost of exploration activities as of July 2024. The company has conducted exploration in two areas and is awaiting approval from the Ministry of Energy and Mineral Resources for the next steps.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,870	0.07	16.9	1.0
IHSG	7,299	0.40	16.9	2.1
Shanghai	2,950	(0.33)	14.0	1.2
TWSE	23,923	0.08	26.4	2.7
KLSE	1,617	0.16	15.3	1.4
ST - Times	3,447	0.62	11.6	1.1
Sensex	79,786	(0.75)	25.3	4.0
Hangseng	17,571	0.27	9.8	1.0
Nikkei	41,640	0.13	26.7	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,401	1.10	7.16
Consumer Cyclical	740	0.18	(9.86)
Energy	2,434	0.49	15.83
Financials	1,391	(0.07)	(4.63)
Healthcare	1,430	0.11	3.92
Industrials	1,013	0.37	(7.43)
Infrastructure	1,592	0.93	1.40
Cons. Non-Cyclical	708	0.19	(1.95)
Prop. & Real Estate	616	0.25	(13.72)
Technology	3,287	(0.27)	(25.91)
Trans. & Logistics	1,307	0.20	(18.38)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.23	(0.22)	13.37
Gold (USD tr.oz)	2,369	0.19	14.81
Nickel (USD/mt ton)	17,142	(1.89)	3.25
Tin (USD/mt ton)	34,350	0.39	35.16
Copper (USD/mt ton)	9,869	(0.46)	15.31
Coal (USD/ton)	136.8	-	-
CPO (MYR/ton)	4,015	(1.79)	7.86

Currency	Latest	Chg%	YTD%
USD-IDR	16,251	(0.01)	(5.26)
AUD-IDR	10,958	(0.10)	(4.14)
EUR-IDR	17,580	0.11	(3.06)
SGD-IDR	12,037	0.01	(2.99)
JPY-IDR	101	0.28	8.19
GBP-IDR	20,784	0.19	(5.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.1	0.1	9.1
15 Year	7.1	0.1	7.3
20 Year	7.1	0.1	5.6
30 Year	7.1	0.1	3.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	890	5.95	67.92	15.33	1.49
SMGR	4,400	5.26	(31.25)	29.71	1.18
INTP	7,900	3.95	(15.96)	29.08	0.50
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	136	(2.86)	(37.04)	14.02	1.78
BRIS	2,480	(1.59)	42.53	114.40	1.17
UNVR	2,960	(1.33)	(16.15)	112.92	0.13
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	5,463.0	(41.9)	60.07	1.90
BUKA	136	173.7	(37.0)	14.02	1.78
BRPT	1,130	139.6	(14.9)	106.55	2.99
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,850	445.5	(15.3)	735.06	1.40
BBCA	10,100	382.5	7.4	1,245.08	0.96
GOTO	50	273.2	(41.9)	60.07	1.90

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday July 09 2024				
10:00 AM	ID Retail Sales YoY MAY	2.1%	-2.7%	-0.5%
6:01 AM	GB BRC Retail Sales Monitor YoY JUN	-0.5%	0.4%	0.7%
5:00 PM	US NFIB Business Optimism Index JUN	91.5	90.5	91
8:15 PM	US Fed Barr Speech			
10:00 PM	US Fed Chair Powell Testimony			
Wednesday July 10 2024				
12:30 AM	US Fed Bowman Speech			
3:30 AM	US API Crude Oil Stock Change JUL/05	-1.9M	-9.163M	
6:00 AM	KR Unemployment Rate JUN	2.8%	2.8%	2.8%
8:30 AM	CN Inflation Rate YoY JUN	0.2%	0.3%	0.3%
8:30 AM	CN Inflation Rate MoM JUN	-0.2%	-0.1%	-0.1%
8:30 AM	CN PPI YoY JUN	-0.8%	-1.4%	-1.0%
9:00 PM	US Fed Chair Powell Speech			
9:30 PM	US EIA Crude Oil Stocks Change JUL/05		-12.157M	
9:30 PM	US EIA Gasoline Stocks Change JUL/05		-2.214M	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
8-Jul-24	14:00	CMPP	RUPST	Kantor pusat Air Asia, Jl. Marsekal Suryadharma No. 1
10-Jul-24	10:00	BLTA	RUPST	Wisma BSG Lt. 7, Jl. Abdul Muis No. 40
11-Jul-24	10:00	MDRN	RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	TOPS	RUPST & RUPSLB	Kantor Pusat, Jl. Tebet Raya No. 37
	10:30	YELO	RUPST & RUPSLB	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
	14:00	KIOS	RUPST	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
12-Jul-24	10:30	FIRE	RUPST	Swiss Belhotel, Jl. Metro Pondok Indah Sektor 2 Blok SA
	14:00	CNMA	RUPSLB	Jakarta, Secara Online KSEI (eASY.KSEI)
	14:00	SSIA	RUPSLB	Gran Melia Hotel, Jl. HR. Rasuna Said Blok X-0 Kav. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CITA	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	117	5.09%
CRSN	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	2.35	2.37%
FILM	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	25	0.62%
ICBP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	25-Jul-24	200	1.95%
INCI	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	29-Jul-24	35	5.74%
INDF	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	26-Jul-24	267	4.36%
ISSP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	15	5.14%
RMKE	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	7	1.31%
SOHO	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	12	1.74%

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