

JAKARTA COMPOSITE INDEX


Highest	7,328.27
Lowest	7,274.06
YTD %	0.59

Market Review (Session 1)

In session 1, JCI closed up +0.40% to the level of 7,316.02.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to be volatile with the opportunity to maintain its strengthening.

- PGEO: The price breakout second target at 1,305, highest at 1,350 (+7.14%), and closed at 1,310 (+3.97%). Potential uptrend to target 1,355 – 1,380. Beware if the price breaks below new support at 1,285.
- PRDA: The price closed at 2,950 (+0.34%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,180 (+0.63%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: The price closed at 9,500 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- During the second quarter of 2024, PT Amman Mineral Internasional Tbk. (AMMN) conducted exploration activities in Sumbawa, including core drilling and rock sample analysis, at a total cost of approximately USD9.65 million.
- PT Zurich Topas Life and PT Bank Mayapada Tbk. (MAYA) have formed a partnership to launch a new investment-linked insurance product, called Zurich Family Gen Assurance, which will be available to customers of both companies. This product offers comprehensive protection, including life, health, and investment coverage, with a benefit value of up to 385%. The objective of the collaboration is to equip customers with the necessary tools to prepare for their future financial stability.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,883	0.56	16.9	1.0
IHSG	7,316	0.40	17.0	2.1
Shanghai	2,962	0.77	13.9	1.2
TWSE	24,352	1.43	26.5	2.7
KLSE	1,625	0.39	15.3	1.4
ST - Times	3,475	0.42	12.6	1.1
Sensex	79,702	(0.33)	25.1	3.9
Hangseng	17,740	1.54	9.7	1.0
Nikkei	42,239	0.98	26.8	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,389	0.24	6.26
Consumer Cyclical	739	0.26	(10.04)
Energy	2,433	0.54	15.80
Financials	1,386	(0.11)	(4.96)
Healthcare	1,433	(0.11)	4.09
Industrials	1,015	0.08	(7.22)
Infrastructure	1,604	1.42	2.18
Cons. Non-Cyclical	715	0.62	(1.08)
Prop. & Real Estate	620	0.58	(13.21)
Technology	3,284	0.37	(25.96)
Trans. & Logistics	1,330	2.26	(16.94)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.76	0.80	15.51
Gold (USD tr.oz)	2,382	0.46	15.47
Nickel (USD/mt ton)	16,891	(1.46)	1.73
Tin (USD/mt ton)	35,007	1.91	37.74
Copper (USD/mt ton)	9,905	0.36	15.73
Coal (USD/ton)	136.8	-	-
CPO (MYR/ton)	4,015	(1.79)	9.18

Currency	Latest	Chg%	YTD%
USD-IDR	16,201	0.24	(4.96)
AUD-IDR	10,950	(0.04)	(4.07)
EUR-IDR	17,565	0.03	(2.98)
SGD-IDR	12,019	0.12	(2.85)
JPY-IDR	100	0.37	8.65
GBP-IDR	20,833	(0.23)	(5.72)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.7)	8.2
15 Year	7.1	(0.1)	7.0
20 Year	7.1	(0.2)	5.2
30 Year	7.1	(0.1)	3.4

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PGEO	1,310	3.97	11.97	54.36	0.94
CPIN	5,625	3.69	11.94	92.24	0.48
MBMA	650	3.17	16.07	70.20	0.40
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INCO	3,850	(3.27)	(9.39)	40.58	0.72
ESSA	845	(2.31)	59.43	14.56	1.49
ARTO	2,230	(2.19)	(23.10)	30.90	2.67
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	1,188.1	(41.9)	60.07	1.90
BBRI	4,870	94.8	(14.9)	738.09	1.40
BRPT	1,115	69.6	(16.0)	105.14	2.99
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,870	461.7	(14.9)	738.09	1.40
BMRI	6,425	210.7	6.2	599.67	1.33
BBCA	10,100	183.4	7.4	1,245.08	0.96

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 10 2024				
12:30 AM	US Fed Bowman Speech			
3:30 AM	US API Crude Oil Stock Change JUL/05	-1.9M	-9.163M	
6:00 AM	KR Unemployment Rate JUN	2.8%	2.8%	2.8%
8:30 AM	CN Inflation Rate YoY JUN	0.2%	0.3%	0.3%
8:30 AM	CN Inflation Rate MoM JUN	-0.2%	-0.1%	-0.1%
8:30 AM	CN PPI YoY JUN	-0.8%	-1.4%	-1.0%
9:00 PM	US Fed Chair Powell Speech			
9:30 PM	US EIA Crude Oil Stocks Change JUL/05	-3.444M	-12.157M	
9:30 PM	US EIA Gasoline Stocks Change JUL/05	-2.006M	-2.214M	
Thursday July 11 2024				
6:50 AM	JP Machinery Orders MoM MAY	-3.2%	-2.9%	1.0%
6:50 AM	JP Machinery Orders YoY MAY	10.8%	0.7%	7.4%
8:00 AM	KR Interest Rate Decision	3.50%	3.50%	3.5%
1:00 PM	DE Inflation Rate YoY Final JUN		2.4%	2.2%
1:00 PM	GB GDP MoM MAY		0%	0.1%
7:30 PM	US Core Inflation Rate MoM JUN		0.2%	0.2%
7:30 PM	US Core Inflation Rate YoY JUN		3.4%	3.4%
7:30 PM	US Inflation Rate MoM JUN		0%	0.1%
7:30 PM	US Inflation Rate YoY JUN		3.3%	3.1%
7:30 PM	US CPI JUN		314.07	314.3

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
8-Jul-24	14:00	CMPP	RUPST	Kantor pusat Air Asia, Jl. Marsekal Suryadharma No. 1
10-Jul-24	10:00	BLTA	RUPST	Wisma BSG Lt. 7, Jl. Abdul Muis No. 40
11-Jul-24	10:00	MDRN	RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	TOPS	RUPST & RUPSLB	Kantor Pusat, Jl. Tebet Raya No. 37
	10:30	YELO	RUPST & RUPSLB	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
	14:00	KIOS	RUPST	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
12-Jul-24	10:30	FIRE	RUPST	Swiss Belhotel, Jl. Metro Pondok Indah Sektor 2 Blok SA
	14:00	CNMA	RUPSLB	Jakarta, Secara Online KSEI (eASY.KSEI)
	14:00	SSIA	RUPSLB	Gran Melia Hotel, Jl. HR. Rasuna Said Blok X-0 Kav. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
CITA	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	117	5.09%
CRSN	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	2.35	2.37%
FILM	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	25	0.62%
ICBP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	25-Jul-24	200	1.95%
INCI	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	29-Jul-24	35	5.74%
INDF	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	26-Jul-24	267	4.36%
ISSP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	15	5.14%
RMKE	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	7	1.31%
SOHO	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	12	1.74%

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