

JAKARTA COMPOSITE INDEX


Highest	7,354.16
Lowest	7,300.54
YTD %	0.86

Market Review (Session 1)

In session 1, JCI closed up +0.48% to the level of 7,335.35.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to remain volatile and maintain its positive movement.

- EMTK: The price closed at 442 (-0.90%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: The price closed at 1,560 (-0.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MDKA: The price closed at 2,400 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TBIG: The price closed at 1,985 (-0.25%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Merdeka Battery Materials Tbk. (MBMA) has released its exploration report for the quarter ended June 30, 2024. MBMA's portfolio comprises high-quality assets in the battery raw material value chain, strategically located in Central Sulawesi and Southeast Sulawesi, Indonesia. Exploration activities at the Sulawesi Cahaya Mineral Nickel Mine (SCM Mine) have been completed using a range of techniques, including diamond drilling, geological mapping, sampling, and geophysical surveys.
- PT Panca Mitra Multiperdana Tbk. (PMMP), a shrimp processing company, is planning to expand into new export markets, with China as a potential target if demand from the United States does not improve.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,854	(1.31)	17.0	1.0
IHSG	7,335	0.48	17.0	2.1
Shanghai	2,964	(0.21)	14.1	1.2
TWSE	23,831	(2.26)	26.9	2.8
KLSE	1,619	(0.27)	15.4	1.4
ST - Times	3,498	0.66	12.7	1.1
Sensex	79,920	0.23	25.1	3.9
Hangseng	18,186	1.98	9.9	1.0
Nikkei	41,296	(2.23)	27.1	2.3

Sectors	Latest	Chg%	YTD%
Basic Material	1,380	(0.64)	5.55
Consumer Cyclical	741	(0.02)	(9.75)
Energy	2,431	0.13	15.69
Financials	1,404	1.21	(3.71)
Healthcare	1,430	0.10	3.94
Industrials	1,006	(0.60)	(8.07)
Infrastructure	1,615	1.23	2.85
Cons. Non-Cyclical	714	0.24	(1.14)
Prop. & Real Estate	640	2.56	(10.43)
Technology	3,285	(0.26)	(25.94)
Trans. & Logistics	1,332	0.36	(16.84)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.91	0.35	15.72
Gold (USD tr.oz)	2,409	(0.28)	16.76
Nickel (USD/mt ton)	16,809	(0.49)	1.24
Tin (USD/mt ton)	34,666	(0.97)	36.40
Copper (USD/mt ton)	9,787	(1.20)	14.34
Coal (USD/ton)	136.8	-	-
CPO (MYR/ton)	4,005	0.18	8.96

Currency	Latest	Chg%	YTD%
USD-IDR	16,158	0.23	(4.71)
AUD-IDR	10,936	0.10	(3.95)
EUR-IDR	17,561	(0.04)	(2.96)
SGD-IDR	12,026	(0.12)	(2.90)
JPY-IDR	102	(1.29)	7.20
GBP-IDR	20,857	(0.11)	(5.82)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.7)	7.3
15 Year	7.1	(0.5)	6.4
20 Year	7.1	(0.3)	4.8
30 Year	7.1	(0.2)	3.2

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBTN	1,360	5.02	8.80	19.09	1.15
BBNI	5,050	3.70	(6.05)	188.35	1.35
ESSA	860	3.61	62.26	14.82	1.52
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
INKP	8,500	(2.30)	2.10	46.50	1.17
ACES	805	(1.83)	11.81	13.81	0.36
MBMA	635	(1.55)	13.39	68.58	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BBRI	4,960	188.2	(13.4)	751.73	1.41
GOTO	50	106.9	(41.9)	60.07	1.90
BBNI	5,050	101.3	(6.0)	188.35	1.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,960	933.5	(13.4)	751.73	1.41
BMRI	6,475	582.1	7.0	604.33	1.33
BBNI	5,050	511.6	(6.0)	188.35	1.35

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 11 2024				
6:50 AM	JP Machinery Orders MoM MAY	-3.2%	-2.9%	1.0%
6:50 AM	JP Machinery Orders YoY MAY	10.8%	0.7%	7.4%
8:00 AM	KR Interest Rate Decision	3.50%	3.50%	3.5%
1:00 PM	DE Inflation Rate YoY Final JUN	2.2%	2.4%	2.2%
1:00 PM	GB GDP MoM MAY	0.4%	0%	0.1%
7:30 PM	US Core Inflation Rate MoM JUN	0.1%	0.2%	0.2%
7:30 PM	US Core Inflation Rate YoY JUN	3.3%	3.4%	3.4%
7:30 PM	US Inflation Rate MoM JUN	-0.1%	0%	0.1%
7:30 PM	US Inflation Rate YoY JUN	3%	3.3%	3.1%
7:30 PM	US CPI JUN	314.18	314.07	314.3
Friday July 12 2024				
10:00 AM	CN Balance of Trade JUN	\$99.05B	\$82.62B	\$85B
10:00 AM	CN Exports YoY JUN	8.6%	7.6%	8.1%
10:00 AM	CN Imports YoY JUN	-2.3%	1.8%	3.0%
7:30 PM	US PPI MoM JUN		-0.2%	0.2%
7:30 PM	US Core PPI MoM JUN		0%	0.2%
7:30 PM	US Core PPI YoY JUN		2.3%	2.3%
7:30 PM	US PPI JUN		143.82	144.1
7:30 PM	US PPI YoY JUN		2.2%	2.4%
9:00 PM	US Michigan Consumer Sentiment Prel JUL		68.2	68.6
9:00 PM	US Michigan 5 Year Inflation Expectations Prel JUL		3%	3.0%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
8-Jul-24	14:00	CMPP	RUPST	Kantor pusat Air Asia, Jl. Marsekal Suryadharma No. 1
10-Jul-24	10:00	BLTA	RUPST	Wisma BSG Lt. 7, Jl. Abdul Muis No. 40
11-Jul-24	10:00	MDRN	RUPSLB	Jl. Sultan Hasanudin No. 72, Melawai
	10:00	TOPS	RUPST & RUPSLB	Kantor Pusat, Jl. Tebet Raya No. 37
	10:30	YELO	RUPST & RUPSLB	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
	14:00	KIOS	RUPST	Axa Tower Lt. 28, Jl. Prof. Dr. Satrio Kav. 18
12-Jul-24	10:30	FIRE	RUPST	Swiss Belhotel, Jl. Metro Pondok Indah Sektor 2 Blok SA
	14:00	CNMA	RUPSLB	Jakarta, Secara Online KSEI (eASY.KSEI)
	14:00	SSIA	RUPSLB	Gran Melia Hotel, Jl. HR. Rasuna Said Blok X-0 Kav. 4

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
CITA	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	117	5.09%
CRSN	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	2.35	2.37%
FILM	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	25	0.62%
ICBP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	25-Jul-24	200	1.95%
INCI	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	29-Jul-24	35	5.74%
INDF	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	26-Jul-24	267	4.36%
ISSP	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	15	5.14%
RMKE	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	1-Aug-24	7	1.31%
SOHO	Cash Dividen	8-Jul-24	9-Jul-24	10-Jul-24	31-Jul-24	12	1.74%

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