

JAKARTA COMPOSITE INDEX

7,243.94
 -0.48%

 Highest 7,294.79
 Lowest 7,240.85
 YTD % (0.40)

Market Review (Session 1)

In session 1, JCI closed down -0.48% to the level of 7,243.94.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ICBP: The price closed at 10,475 (-0.95%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMDR: The price closed at 392 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TPIA: The price closed at 9,700 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TUGU: The price managed touched first target at 1,120, highest at 1,125 (+2.27%) and closed at 1,100 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Bank Raya Indonesia Tbk. (AGRO) has announced its intention to repurchase shares with a value of IDR 20 billion through the stock exchange or other avenues within the next 12 months. The repurchase is intended to enhance employee engagement and ownership of the company.
- PT Green Power Group Tbk. (LABA) has established two subsidiaries, PT Green Power Battery (GPB) and PT Sustainable Energy Development Trading (SEDT), which are engaged in a number of different industries, including electricity control, distribution equipment, stone batteries, and car accessories wholesale trade.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,865	0.18	16.8	1.0
IHSG	7,244	(0.48)	17.0	2.1
Shanghai	2,968	(0.21)	14.1	1.2
TWSE	23,951	0.47	26.3	2.7
KLSE	1,626	(0.24)	15.4	1.4
ST - Times	3,491	(0.26)	12.8	1.2
Sensex	80,831	0.19	25.4	4.0
Hangseng	17,770	(1.37)	10.1	1.0
Nikkei	41,301	0.24	26.4	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,385	0.43	5.92
Consumer Cyclical	749	1.09	(8.81)
Energy	2,422	0.30	15.31
Financials	1,390	(0.43)	(4.71)
Healthcare	1,417	(0.67)	2.96
Industrials	1,012	(0.56)	(7.43)
Infrastructure	1,588	(0.47)	1.14
Cons. Non-Cyclical	710	(0.74)	(1.76)
Prop. & Real Estate	641	(0.33)	(10.22)
Technology	3,304	0.34	(25.51)
Trans. & Logistics	1,356	0.44	(15.34)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	81.62	(0.35)	13.91
Gold (USD tr.oz)	2,429	0.27	17.73
Nickel (USD/mt ton)	16,701	(0.92)	0.59
Tin (USD/mt ton)	33,246	(1.33)	30.81
Copper (USD/mt ton)	9,806	(0.72)	14.57
Coal (USD/ton)	136.8	-	-
CPO (MYR/ton)	3,921	(1.23)	8.19

Currency	Latest	Chg%	YTD%
USD-IDR	16,205	(0.22)	(4.99)
AUD-IDR	10,919	0.49	(3.79)
EUR-IDR	17,646	(0.02)	(3.43)
SGD-IDR	12,051	0.02	(3.11)
JPY-IDR	102	0.33	6.61
GBP-IDR	21,002	0.03	(6.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.4	7.9
15 Year	7.1	0.3	7.2
20 Year	7.1	0.2	5.3
30 Year	7.1	(0.1)	3.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,420	6.37	(20.67)	23.57	0.36
INCO	3,810	3.25	(10.33)	40.16	0.36
PGAS	1,615	2.22	42.92	39.15	0.83
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,850	(2.73)	(19.26)	108.73	0.07
MTEL	665	(2.21)	(5.67)	55.56	0.53
EXCL	2,200	(1.79)	10.00	28.88	0.86
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BUKA	129	141.5	(40.3)	13.30	1.55
BBRI	4,800	80.4	(16.2)	727.48	1.42
BRPT	1,095	56.2	(17.5)	103.25	3.04
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,800	385.8	(16.2)	727.48	1.42
BMRI	6,325	226.2	4.5	590.33	1.25
BBNI	5,000	147.6	(7.0)	186.49	1.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday July 15 2024				
11:00 AM	ID Balance of Trade JUN	\$2.39B	\$2.92B	\$ 2.7B
11:00 AM	ID Exports YoY JUN	1.17%	2.85%	
11:00 AM	ID Imports YoY JUN	7.58%	-8.83%	
9:00 AM	CN GDP Growth Rate YoY Q2	4.7%	5.3%	5.0%
9:00 AM	CN Industrial Production YoY JUN	5.3%	5.6%	5.3%
9:00 AM	CN Retail Sales YoY JUN	2%	3.7%	3.2%
9:00 AM	CN Fixed Asset Investment (YTD) YoY JUN	3.9%	4%	3.8%
9:00 AM	CN GDP Growth Rate QoQ Q2	0.7%	1.5%	1.0%
9:00 AM	CN Unemployment Rate JUN	5%	5%	5.10%
11:00 PM	US Fed Chair Powell Speech			
Tuesday July 16 2024				
3:35 AM	US Fed Daly Speech			
4:00 PM	DE ZEW Economic Sentiment Index JUL		47.5	47.2
7:30 PM	US Retail Sales MoM JUN		0.1%	0.1%
7:30 PM	US Export Prices MoM JUN		-0.6%	-0.3%
7:30 PM	US Import Prices MoM JUN		-0.4%	-0.2%
7:30 PM	US Export Prices YoY JUN		0.6%	0.7%
7:30 PM	US Import Prices YoY JUN		1.1%	1.2%
7:30 PM	US Retail Sales YoY JUN		2.3%	2.1%
9:00 PM	US Business Inventories MoM MAY		0.3%	0.2%
9:00 PM	US NAHB Housing Market Index JUL		43	44

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
15-Jul-24	10:00	TELE	RUPST	Telesindo Tower, Jl. Gajah Mada No. 27A
	15:00	IIKP	RUPST	Neo Hotel Puri Indah, Jl. Raya Kembangan No. 8
16-Jul-24	15:00	TAXI	RUPST	Fave Hote, Jl. Kyai Haji Zainul Arifin No. 15-17
17-Jul-24	10:00	TGRA	RUPST	Lippo Puri Tower Lt. 12, Jl. Puri Indah Raya Boulevard U1-3
18-Jul-24	10:30	IFSH	RUPSLB	Sahid Sudirman Center Lt. 32, Jl. Jenderal Sudirman No. 86
19-Jul-24	9:00	URBN	RUPST	Hotel Ambhara, Jl. Iskandar Raya No. 1
	10:00	HEXA	RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	14:00	KIJA	RUPST	President Lounge, Ground Floor Menara Batavia

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
AMIN	Cash Dividen	15-Jul-24	16-Jul-24	17-Jul-24	8-Aug-24	5	2.66%

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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