

**JAKARTA COMPOSITE INDEX**

**7,226.41**  
 +0.03%

Highest	7,265.09
Lowest	7,207.58
YTD %	(0.64)

**Market Review (Session 1)**

In session 1, JCI closed up +0.03% to the level of 7,226.41.

**Market Prediction (Session 2)**

JCI: The index closed positive with doji candle. JCI is still expected to move sideways with a technical rebound opportunity.

- ASSA: The price closed at 780 (+1.30%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ENRG: The price closed at 228 (-0.87%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ESSA: The price managed touched first target at 885 (+1.72%) and closed at 860 (-1.15%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRTA: The price managed touched second target at 412, highest at 416 (+4.52%) and closed at 404 (+1.51%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Puradelta Lestari Tbk. (DMAS) has announced that it has achieved pre-sales of Rp1.1 trillion in the first half of 2024, representing 60.7% of its target. The majority of pre-sales were derived from the sale of industrial land, with the data center industry representing the primary contributor.
- PT Pantai Indah Kapuk Dua Tbk. (PANI) has achieved pre-sales of IDR 3.3 trillion in the first half of 2024, representing 60% of the year-end target of IDR 5.5 trillion. The rise in pre-sales can be attributed to the introduction of new projects and subsidiaries.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,849	(0.58)	16.9	1.0
IHSG	7,226	0.03	16.8	2.0
Shanghai	2,966	(0.34)	14.1	1.2
TWSE	23,679	(1.31)	26.5	2.7
KLSE	1,637	0.66	15.4	1.4
ST - Times	3,491	0.08	12.7	1.1
Sensex	80,717	0.06	25.4	4.0
Hangseng	17,739	0.06	9.9	1.0
Nikkei	41,085	(0.42)	26.5	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,384	(0.30)	5.83
Consumer Cyclical	754	0.14	(8.20)
Energy	2,422	0.18	15.29
Financials	1,393	0.42	(4.48)
Healthcare	1,425	(0.09)	3.56
Industrials	1,018	0.16	(6.93)
Infrastructure	1,584	0.00	0.88
Cons. Non-Cyclical	713	0.56	(1.24)
Prop. & Real Estate	642	0.02	(10.15)
Technology	3,328	(0.10)	(24.97)
Trans. & Logistics	1,364	0.59	(14.83)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.65	(0.14)	12.56
Gold (USD tr.oz)	2,467	(0.09)	19.57
Nickel (USD/mt ton)	16,594	(0.64)	(0.05)
Tin (USD/mt ton)	33,171	(0.23)	30.52
Copper (USD/mt ton)	9,664	(1.45)	12.90
Coal (USD/ton)	136.8	-	-
CPO (MYR/ton)	3,966	(0.35)	8.98

Currency	Latest	Chg%	YTD%
USD-IDR	16,127	0.33	(4.53)
AUD-IDR	10,862	0.37	(3.29)
EUR-IDR	17,585	0.32	(3.09)
SGD-IDR	12,011	0.22	(2.79)
JPY-IDR	102	0.17	6.80
GBP-IDR	20,913	0.31	(6.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.5)	6.9
15 Year	7.0	(0.5)	6.4
20 Year	7.1	(0.2)	4.8
30 Year	7.1	(0.1)	2.9

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ARTO	2,360	4.89	(18.62)	32.70	2.71
TLKM	3,230	4.19	(18.23)	319.97	1.11
ANTM	1,385	3.36	(18.77)	33.28	1.27
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BRPT	1,050	(4.11)	(20.93)	99.01	3.04
PGEO	1,265	(1.56)	8.12	52.49	0.97
INKP	8,525	(1.45)	2.40	46.64	1.18
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	51	6,229.2	(40.7)	61.27	2.07
BUKA	130	140.9	(39.8)	13.40	1.55
BBRI	4,760	129.8	(16.9)	721.42	1.42
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	4,760	617.8	(16.9)	721.42	1.42
BMRI	6,425	368.0	6.2	599.67	1.25
BBNI	5,050	127.4	(6.0)	188.35	1.32

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Tuesday July 16 2024</b>				
3:35 AM	US Fed Daly Speech			
4:00 PM	DE ZEW Economic Sentiment Index JUL	41.8	47.5	45
7:30 PM	US Retail Sales MoM JUN	0%	0.3%	0.1%
7:30 PM	US Export Prices MoM JUN	-0.5%	-0.7%	-0.3%
7:30 PM	US Import Prices MoM JUN	0%	-0.2%	-0.2%
7:30 PM	US Export Prices YoY JUN	0.7%	0.5%	0.7%
7:30 PM	US Import Prices YoY JUN	1.6%	1.4%	1.2%
7:30 PM	US Retail Sales YoY JUN	2.3%	2.6%	2.1%
9:00 PM	US Business Inventories MoM MAY	0.5%	0.3%	0.2%
9:00 PM	US NAHB Housing Market Index JUL	42	43	44
<b>Wednesday July 17 2024</b>				
2:20 PM	ID Loan Growth YoY JUN		12.15%	12.0%
2:30 PM	ID Interest Rate Decision		6.25%	6.25%
2:30 PM	ID Deposit Facility Rate JUL		5.5%	5.5%
2:30 PM	ID Lending Facility Rate JUL		7%	7%
1:00 PM	GB Inflation Rate YoY JUN		2%	2.0%
1:00 PM	GB Core Inflation Rate YoY JUN		3.5%	3.5%
7:30 PM	US Building Permits Prel JUN		1.399M	1.4M
7:30 PM	US Building Permits MoM Prel JUN		-2.8%	0.5%
7:30 PM	US Housing Starts MoM JUN		-5.5%	3.1%
8:15 PM	US Industrial Production MoM JUN		0.9%	-0.2%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
15-Jul-24	10:00	TELE	RUPST	Telesindo Tower, Jl. Gajah Mada No. 27A
	15:00	IIKP	RUPST	Neo Hotel Puri Indah, Jl. Raya Kembangan No. 8
16-Jul-24	15:00	TAXI	RUPST	Fave Hote, Jl. Kyai Haji Zainul Arifin No. 15-17
17-Jul-24	10:00	TGRA	RUPST	Lippo Puri Tower Lt. 12, Jl. Puri Indah Raya Boulevard U1-3
18-Jul-24	10:30	IFSH	RUPSLB	Sahid Sudirman Center Lt. 32, Jl. Jenderal Sudirman No. 86
19-Jul-24	9:00	URBN	RUPST	Hotel Ambhara, Jl. Iskandar Raya No. 1
	10:00	HEXA	RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	14:00	KIJA	RUPST	President Lounge, Ground Floor Menara Batavia

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
AMIN	Cash Dividen	15-Jul-24	16-Jul-24	17-Jul-24	8-Aug-24	5	2.66%

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