

JAKARTA COMPOSITE INDEX


Highest	7,313.90
Lowest	7,220.10
YTD %	0.35

Market Review (Session 1)

In session 1, JCI closed up +1.02% to the level of 7,298.25.

Market Prediction (Session 2)

JCI: The index closed higher and breakout our resistance flow. JCI is expected to remain volatile in the range 7,285 – 7,317.

- BIRD: The price closed at 1,555 (-0.64%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 390 (-1.02%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HMSP: The price closed at 740 (+0.68%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,250 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Platinum Cineplex, a group of PT Tripar Multivision Plus Tbk. (RAAM), has expanded its cinema network through a partnership with Metland Cibitung, marking its inaugural branch in Bekasi. This collaboration is driven by a shared objective to deliver an exceptional viewing experience and to make a positive contribution to the business.
- PT Trans Power Marine Tbk. (TPMA) has completed the acquisition of 65% of the shares of PT Bahtera Energi Samudra Tuah (BEST) for a total consideration of \$32.5 million. This acquisition will enable TPMA to expand its asset base and market share, leading to increased operating revenue and net profit.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,806	(1.36)	16.7	1.0
IHSG	7,298	1.02	16.8	2.0
Shanghai	2,959	(0.12)	14.0	1.2
TWSE	23,317	(2.02)	26.2	2.7
KLSE	1,632	(0.10)	15.5	1.4
ST - Times	3,467	(0.64)	12.7	1.1
Sensex	80,822	0.13	25.4	4.0
Hangseng	17,777	0.21	9.9	1.0
Nikkei	40,197	(2.23)	26.4	2.2

Sectors	Latest	Chg%	YTD%
Basic Material	1,384	0.08	5.89
Consumer Cyclical	752	(0.12)	(8.47)
Energy	2,439	0.94	16.11
Financials	1,404	0.83	(3.72)
Healthcare	1,423	0.20	3.43
Industrials	1,023	0.51	(6.45)
Infrastructure	1,598	0.92	1.77
Cons. Non-Cyclical	717	0.30	(0.75)
Prop. & Real Estate	640	(0.42)	(10.35)
Technology	3,289	(1.02)	(25.85)
Trans. & Logistics	1,367	0.27	(14.63)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	83.42	0.69	16.43
Gold (USD tr.oz)	2,467	0.34	19.59
Nickel (USD/mt ton)	16,594	(0.64)	(0.88)
Tin (USD/mt ton)	33,171	(0.23)	29.65
Copper (USD/mt ton)	9,664	(1.45)	12.57
Coal (USD/ton)	134.8	0.35	-
CPO (MYR/ton)	3,977	0.28	8.63

Currency	Latest	Chg%	YTD%
USD-IDR	16,158	(0.36)	(4.71)
AUD-IDR	10,886	(0.12)	(3.50)
EUR-IDR	17,664	(0.25)	(3.52)
SGD-IDR	12,051	(0.23)	(3.11)
JPY-IDR	103	(0.20)	5.38
GBP-IDR	21,007	(0.13)	(6.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.0	7.0
15 Year	7.0	0.0	6.2
20 Year	7.1	0.1	4.7
30 Year	7.1	0.0	2.9

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,085	2.84	(18.29)	102.31	3.04
MEDC	1,320	2.33	14.29	33.18	0.68
BBCA	10,025	2.30	6.65	1,235.83	0.94
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
EMTK	434	(2.69)	(26.44)	26.61	1.87
GOTO	50	(1.96)	(41.86)	60.07	2.07
MBMA	645	(1.53)	15.18	69.66	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	1,596.7	(41.9)	60.07	2.07
BBRI	4,840	151.8	(15.5)	733.55	1.42
BRPT	1,085	122.9	(18.3)	102.31	3.04
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,840	734.9	(15.5)	733.55	1.42
BMRI	6,575	484.6	8.7	613.67	1.25
BBNI	5,075	267.3	(5.6)	189.28	1.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 17 2024				
2:20 PM	ID Loan Growth YoY JUN	12.36%	12.15%	12.0%
2:30 PM	ID Interest Rate Decision	6.25%	6.25%	6.25%
2:30 PM	ID Deposit Facility Rate JUL	5.5%	5.5%	5.5%
2:30 PM	ID Lending Facility Rate JUL	7%	7%	7%
1:00 PM	GB Inflation Rate YoY JUN	2%	2%	2.0%
1:00 PM	GB Core Inflation Rate YoY JUN	3.5%	3.5%	3.5%
7:30 PM	US Building Permits Prel JUN	1.446M	1.399M	1.4M
7:30 PM	US Building Permits MoM Prel JUN	3.4%	-2.8%	0.5%
7:30 PM	US Housing Starts MoM JUN	3%	-4.6%	3.1%
8:15 PM	US Industrial Production MoM JUN	0.6%	0.9%	-0.2%
Thursday July 18 2024				
6:50 AM	JP Balance of Trade JUN	¥224.0B	¥-1,220.1B	¥-200.0B
6:50 AM	JP Exports YoY JUN	5.4%	13.5%	
1:00 PM	GB Unemployment Rate MAY		4.4%	4.4%
7:30 PM	US Initial Jobless Claims JUL/13		222K	225.0K
7:30 PM	US Philadelphia Fed Manufacturing Index JUL		1.3	2

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
15-Jul-24	10:00	TELE	RUPST	Telesindo Tower, Jl. Gajah Mada No. 27A
	15:00	IIKP	RUPST	Neo Hotel Puri Indah, Jl. Raya Kembangan No. 8
16-Jul-24	15:00	TAXI	RUPST	Fave Hote, Jl. Kyai Haji Zainul Arifin No. 15-17
17-Jul-24	10:00	TGRA	RUPST	Lippo Puri Tower Lt. 12, Jl. Puri Indah Raya Boulevard U1-3
18-Jul-24	10:30	IFSH	RUPSLB	Sahid Sudirman Center Lt. 32, Jl. Jenderal Sudirman No. 86
19-Jul-24	9:00	URBN	RUPST	Hotel Ambhara, Jl. Iskandar Raya No. 1
	10:00	HEXA	RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	14:00	KIJA	RUPST	President Lounge, Ground Floor Menara Batavia

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
AMIN	Cash Dividen	15-Jul-24	16-Jul-24	17-Jul-24	8-Aug-24	5	2.66%

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