


JAKARTA COMPOSITE INDEX

7,270.79
 -0.69%

 Highest 7,321.07
 Lowest 7,263.29
 YTD % (0.03)

Market Review (Session 1)

In session 1, JCI closed down -0.69% to the level of 7,270.79.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile and maintain its negative movement.

- BBRI: The price closed at 4,870 (-0.41%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MYOR: The price closed at 2,570 (-1.15%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price managed touched first target 2,670, highest at 2,680 (+2.29%) and closed at 2,660 (+1.53%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- UNTR: The price closed at 24,700 (+1.44%) and still bullish. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Intra Golfink Resorts Tbk. (GOLF) is marketing The Links Golf Villa project in Bali with the objective of achieving sales of up to IDR 465 billion. The project will comprise 24 villa units constructed on a 10-hectare site, with prices ranging from Rp5.9 billion to Rp12.6 billion per unit. Construction is scheduled to commence in November 2024 and is projected to be completed in the second quarter of 2026.
- First Media Tbk. (KBLV) and its subsidiary, PT Graha Investama Andalan Terpadu, have sold shares in PT Data Lake Indonesia to PT Kemilau Anugerah Upaya Bersama. This sale has no negative impact on First Media Tbk's operations, legal status, financial condition, or business continuity.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,784	(1.43)	16.6	1.0
IHSG	7,271	(0.69)	17.0	2.1
Shanghai	2,975	(0.08)	14.1	1.2
TWSE	22,980	(1.80)	25.8	2.6
KLSE	1,636	0.21	15.5	1.4
ST - Times	3,443	(0.81)	12.7	1.1
Sensex	81,214	(0.20)	25.6	4.0
Hangseng	17,402	(2.12)	9.9	1.0
Nikkei	39,965	(0.41)	25.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,362	(1.55)	4.17
Consumer Cyclical	747	(0.36)	(9.04)
Energy	2,467	0.39	17.45
Financials	1,396	(0.60)	(4.24)
Healthcare	1,424	0.30	3.45
Industrials	1,018	(0.46)	(6.91)
Infrastructure	1,591	(0.68)	1.31
Cons. Non-Cyclical	717	(0.28)	(0.77)
Prop. & Real Estate	640	(0.06)	(10.38)
Technology	3,277	(0.59)	(26.13)
Trans. & Logistics	1,354	(0.79)	(15.44)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	82.34	(0.58)	14.92
Gold (USD tr.oz)	2,426	(0.78)	17.60
Nickel (USD/mt ton)	16,457	(0.83)	(1.08)
Tin (USD/mt ton)	32,950	(0.67)	24.35
Copper (USD/mt ton)	9,635	(0.29)	9.66
Coal (USD/ton)	135.0	0.00	-
CPO (MYR/ton)	3,985	0.20	8.82

Currency	Latest	Chg%	YTD%
USD-IDR	16,194	(0.23)	(4.92)
AUD-IDR	10,853	0.27	(3.21)
EUR-IDR	17,634	0.19	(3.36)
SGD-IDR	12,048	0.03	(3.08)
JPY-IDR	103	0.34	5.81
GBP-IDR	20,958	0.12	(6.28)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	0.1	7.0
15 Year	7.1	0.4	6.6
20 Year	7.1	0.2	4.9
30 Year	7.1	0.1	2.9

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	3,120	2.97	31.09	99.80	1.14
PTBA	2,660	1.53	9.02	30.64	0.74
UNTR	24,700	1.44	9.17	92.13	0.89
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	100	(18.03)	(50.50)	0.32	0.47
ARTO	2,320	(3.33)	(20.00)	32.15	2.69
MDKA	2,350	(2.89)	(12.96)	57.51	1.40
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	842.4	(40.7)	61.27	2.05
BUKA	126	181.9	(41.7)	12.99	1.57
PTMP	100	137.8	(50.5)	0.32	0.47
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,870	338.6	(14.9)	738.09	1.42
BMRI	6,475	218.4	7.0	604.33	1.24
BBNI	5,075	129.6	(5.6)	189.28	1.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday July 18 2024				
6:50 AM	JP Balance of Trade JUN	¥224.0B	¥-1,220.1B	¥-200.0B
6:50 AM	JP Exports YoY JUN	5.4%	13.5%	
1:00 PM	GB Unemployment Rate MAY	4.4%	4.4%	4.4%
7:30 PM	US Initial Jobless Claims JUL/13	243K	223K	225.0K
7:30 PM	US Philadelphia Fed Manufacturing Index JUL	13.9	1.3	2
Friday July 19 2024				
12:45 AM	US Fed Logan Speech			
3:00 AM	US Net Long-term TIC Flows MAY	\$-54.6B	\$123.3B	
5:05 AM	US Fed Daly Speech			
6:30 AM	JP Inflation Rate YoY JUN	2.8%	2.8%	2.8%
6:30 AM	JP Core Inflation Rate YoY JUN	2.6%	2.5%	2.6%
6:30 AM	US Fed Bowman Speech			
1:00 PM	DE PPI YoY JUN		-2.2%	-1.6%
1:00 PM	GB Retail Sales MoM JUN		2.9%	0.5%
1:00 PM	GB Retail Sales YoY JUN		1.3%	1.2%
9:40 PM	US Fed Williams Speech			

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
15-Jul-24	10:00	TELE	RUPST	Telesindo Tower, Jl. Gajah Mada No. 27A
	15:00	IIKP	RUPST	Neo Hotel Puri Indah, Jl. Raya Kembangan No. 8
16-Jul-24	15:00	TAXI	RUPST	Fave Hote, Jl. Kyai Haji Zainul Arifin No. 15-17
17-Jul-24	10:00	TGRA	RUPST	Lippo Puri Tower Lt. 12, Jl. Puri Indah Raya Boulevard U1-3
18-Jul-24	10:30	IFSH	RUPSLB	Sahid Sudirman Center Lt. 32, Jl. Jenderal Sudirman No. 86
19-Jul-24	9:00	URBN	RUPST	Hotel Ambhara, Jl. Iskandar Raya No. 1
	10:00	HEXA	RUPSLB	Kantor Pusat Perseroan, Jl. Pulo Kambing II Kav. I-II No. 33
	14:00	KIJA	RUPST	President Lounge, Ground Floor Menara Batavia

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
AMIN	Cash Dividen	15-Jul-24	16-Jul-24	17-Jul-24	8-Aug-24	5	2.66%

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