

JAKARTA COMPOSITE INDEX


Highest	7,341.91
Lowest	7,294.50
YTD %	0.46

Market Review (Session 1)

In session 1, JCI closed up +0.16% to the level of 7,306.36.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is expected to become volatile with a tendency to weaken.

- **AUTO:** The price managed touched first target 2,250, highest at 2,270 (+2.71%) and closed at 2,220 (+0.45%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **HOKI:** The price closed at 150 (-1.32%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **JSMR:** The price closed at 5,350 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- **SIDO:** The price closed at 725 (-2.68%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 705.

News

- **PT Bank MNC Internasional Tbk. (BABP),** a subsidiary of PT MNC Kapital Indonesia, has been appointed as a Customer Fund Account Administrator, joining 22 other banks in this capacity. This will enable the bank to pursue substantial growth by acquiring new customers engaged in securities transactions and investing.
- Foreign investors have expressed interest in investing in PT Adaro Energy Indonesia Tbk. (ADRO), with net purchases of ADRO shares reaching IDR 1.05 trillion year-to-date. ADRO's management anticipates fluctuations in coal prices and aims to achieve targets through operational control.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,758	(1.36)	16.5	1.0
IHSG	7,306	0.16	17.0	2.1
Shanghai	2,961	(0.71)	14.1	1.3
TWSE	22,321	(2.35)	25.2	2.6
KLSE	1,619	(1.05)	15.5	1.4
ST - Times	3,447	(0.04)	12.6	1.1
Sensex	80,741	0.17	25.1	4.0
Hangseng	17,598	0.82	9.7	1.0
Nikkei	39,643	(1.11)	25.7	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,368	0.25	4.62
Consumer Cyclical	749	0.08	(8.78)
Energy	2,486	1.24	18.34
Financials	1,402	0.11	(3.87)
Healthcare	1,420	(0.68)	3.17
Industrials	1,023	0.42	(6.47)
Infrastructure	1,599	0.31	1.83
Cons. Non-Cyclical	717	(0.01)	(0.75)
Prop. & Real Estate	643	0.45	(10.01)
Technology	3,276	0.30	(26.15)
Trans. & Logistics	1,370	0.95	(14.47)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	80.54	0.51	12.41
Gold (USD tr.oz)	2,405	0.18	16.59
Nickel (USD/mt ton)	16,423	(0.21)	(2.09)
Tin (USD/mt ton)	31,604	(4.08)	22.17
Copper (USD/mt ton)	9,386	(2.58)	8.77
Coal (USD/ton)	135.10	0.00	-
CPO (MYR/ton)	4,013	0.70	10.05

Currency	Latest	Chg%	YTD%
USD-IDR	16,228	(0.23)	(5.12)
AUD-IDR	10,815	0.17	(2.87)
EUR-IDR	17,659	(0.25)	(3.50)
SGD-IDR	12,060	(0.14)	(3.18)
JPY-IDR	103	(0.18)	5.53
GBP-IDR	20,955	(0.20)	(6.26)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.5	7.8
15 Year	7.1	0.4	7.3
20 Year	7.1	0.3	5.5
30 Year	7.1	0.1	3.1

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,430	3.85	(10.00)	59.47	1.40
ADRO	3,190	2.90	34.03	102.04	1.16
ARTO	2,370	2.60	(18.28)	32.84	2.70
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	53	(33.75)	(73.76)	0.17	0.51
SIDO	725	(2.68)	38.10	21.75	0.33
INCO	3,790	(1.30)	(10.80)	39.95	0.35
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
PTMP	53	910.9	(73.8)	0.17	0.51
GOTO	50	371.7	(41.9)	60.07	2.06
BUKA	128	86.1	(40.7)	13.20	1.57
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,910	356.6	(14.2)	744.15	1.42
BMRI	6,575	160.0	8.7	613.67	1.24
BBNI	5,075	54.5	(5.6)	189.28	1.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday July 19 2024				
12:45 AM	US Fed Logan Speech			
3:00 AM	US Net Long-term TIC Flows MAY	\$-54.6B	\$123.3B	
5:05 AM	US Fed Daly Speech			
6:30 AM	JP Inflation Rate YoY JUN	2.8%	2.8%	2.8%
6:30 AM	JP Core Inflation Rate YoY JUN	2.6%	2.5%	2.6%
6:30 AM	US Fed Bowman Speech			
1:00 PM	DE PPI YoY JUN	-1.6%	-2.2%	-1.6%
1:00 PM	GB Retail Sales MoM JUN	-1.2%	2.9%	-0.2%
1:00 PM	GB Retail Sales YoY JUN	-0.2%	1.7%	0.5%
9:40 PM	US Fed Williams Speech			
Monday July 22 2024				
10:00 AM	ID M2 Money Supply YoY JUN	7.8%	7.6%	
8:15 AM	CN Loan Prime Rate 1Y	3.35%	3.45%	3.45%
8:15 AM	CN Loan Prime Rate 5Y JUL	3.85%	3.95%	3.95%
7:30 PM	US Chicago Fed National Activity Index JUN		0.18	0.3

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
25-Jul-24	13:00	INAF	RUPST	IHL Institute, Jl. Cipinang Cempedak I No. 36
26-Jul-24	10:00	GGRP	RUPSLB	Kantor Pusat Perseroan, Jl. Perjuangan No. 8
30-Jul-24	9:30	TRON	RUPST & RUPSLB	Gedung TKDN, Jl. Sunter Muara No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt.6, Jl. Peta Selatan No. 1
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	10:30	CBUT	RUPSLB	The Sultan Hotel ASEAN Room 4, Jl. Gatot Subroto
31-Jul-24	14:00	PGEO	RUPSLB	Mengakses Electronic General Meeting System KSEI (eASY.KSEI)
2-Aug-24	10:00	ACES	RUPSLB	Gedung Kawan Lama Lt. 3, Jl. Puri Kencana No. 1
	10:00	NISP	RUPSLB	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	14:00	NINE	RUPST	Harris Suites Puri Mansion, Jl. Puri Lkr. Luar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
-	-	-	-	-	-	-	-

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