

JAKARTA COMPOSITE INDEX

7,320.47
 -0.02%

Highest	7,347.02
Lowest	7,306.31
YTD %	0.66

Market Review (Session 1)

In session 1, JCI closed down -0.02% to the level of 7,320.47.

Market Prediction (Session 2)

JCI: The index closed negative with doji candle. JCI is still expected to move sideways with limited opportunities to strengthen.

- ASSA: The price closed at 790 (-0.63%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BMRI: The price closed at 6,650 (-0.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CTRA: The price closed at 1,270 (+0.40%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,680 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Autopedia Sukses Lestari Tbk. (ASLC) anticipates double-digit revenue and profit growth in the current fiscal year. To stimulate sales, their retail used car sales business, Caroline.id, has formed a partnership with Subaru at the GIIAS event, offering benefits such as trade-in value appreciation and expedited vehicle inspections.
- Hary Tanoesoedibjo's company, PT MNC Land Tbk. (KBIG), plans to conduct a rights issue next year to fund the Lido SEZ project. The company is also exploring additional funding avenues, including bond issuance and bank loans, and is open to engaging with alternative investors. Construction of the Lido SEZ is now complete.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,780	0.58	16.3	1.0
IHSG	7,320	(0.02)	17.1	2.1
Shanghai	2,947	(0.59)	14.0	1.2
TWSE	22,732	2.10	24.5	2.5
KLSE	1,631	0.52	15.4	1.4
ST - Times	3,454	0.49	12.6	1.1
Sensex	80,367	(0.17)	25.1	4.0
Hangseng	17,620	(0.09)	9.9	1.0
Nikkei	39,579	(0.06)	25.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,356	(0.27)	3.69
Consumer Cyclical	743	(0.69)	(9.54)
Energy	2,480	(0.50)	18.06
Financials	1,409	0.10	(3.38)
Healthcare	1,430	0.37	3.94
Industrials	1,027	(0.51)	(6.13)
Infrastructure	1,600	(0.11)	1.92
Cons. Non-Cyclical	715	(0.24)	(0.98)
Prop. & Real Estate	645	0.02	(9.71)
Technology	3,442	4.64	(22.41)
Trans. & Logistics	1,375	0.29	(14.13)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.35	(0.06)	9.35
Gold (USD tr.oz)	2,395	(0.06)	16.10
Nickel (USD/mt ton)	16,256	(1.02)	(2.49)
Tin (USD/mt ton)	31,050	(1.75)	17.60
Copper (USD/mt ton)	9,310	(0.81)	7.68
Coal (USD/ton)	138.5	1.84	-
CPO (MYR/ton)	4,035	0.55	10.05

Currency	Latest	Chg%	YTD%
USD-IDR	16,197	0.14	(4.94)
AUD-IDR	10,739	0.68	(2.18)
EUR-IDR	17,645	0.11	(3.42)
SGD-IDR	12,040	0.20	(3.02)
JPY-IDR	104	(0.14)	5.12
GBP-IDR	20,935	0.18	(6.18)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.0	8.1
15 Year	7.1	0.1	7.9
20 Year	7.2	0.1	5.7
30 Year	7.1	0.0	3.2

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	57	11.76	(33.72)	68.48	2.08
PTMP	57	7.55	(71.78)	0.18	0.51
ARTO	2,570	7.53	(11.38)	35.61	2.67
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,225	(1.61)	(8.24)	16.56	0.79
MDKA	2,360	(1.26)	(12.59)	57.76	1.40
ACES	805	(1.23)	11.81	13.81	0.46
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	57	6,121.3	(33.7)	68.48	2.08
PTMP	57	192.4	(71.8)	0.18	0.51
BUKA	129	103.8	(40.3)	13.30	1.57
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,860	227.1	(15.1)	736.58	1.42
BMRI	6,650	203.3	9.9	620.67	1.22
BBNI	5,100	37.8	(5.1)	190.22	1.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday July 22 2024				
10:00 AM	ID M2 Money Supply YoY JUN	7.8%	7.6%	
8:15 AM	CN Loan Prime Rate 1Y	3.35%	3.45%	3.45%
8:15 AM	CN Loan Prime Rate 5Y JUL	3.85%	3.95%	3.95%
7:30 PM	US Chicago Fed National Activity Index JUN	0.05	0.23	0.3
Tuesday July 23 2024				
4:00 AM	KR PPI MoM JUN	-0.1%	0.1%	0.1%
4:00 AM	KR PPI YoY JUN	2.5%	2.3%	2.6%
9:00 PM	US Existing Home Sales JUN		4.11M	4.25M
9:00 PM	US Existing Home Sales MoM JUN		-0.7%	3%
9:00 PM	US Richmond Fed Manufacturing Index JUL		-10	-8

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
25-Jul-24	13:00	INAF	RUPST	IHL Institute, Jl. Cipinang Cempedak I No. 36
26-Jul-24	10:00	GGRP	RUPSLB	Kantor Pusat Perseroan, Jl. Perjuangan No. 8
30-Jul-24	9:30	TRON	RUPST & RUPSLB	Gedung TKDN, Jl. Sunter Muara No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt.6, Jl. Peta Selatan No. 1
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	10:30	CBUT	RUPSLB	The Sultan Hotel ASEAN Room 4, Jl. Gatot Subroto
31-Jul-24	14:00	PGEO	RUPSLB	Mengakses Electronic General Meeting System KSEI (eASY.KSEI)
2-Aug-24	10:00	ACES	RUPSLB	Gedung Kawan Lama Lt. 3, Jl. Puri Kencana No. 1
	10:00	NISP	RUPSLB	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	14:00	NINE	RUPST	Harris Suites Puri Mansion, Jl. Puri Lkr. Luar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	130 - 135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	160 - 200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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