

JAKARTA COMPOSITE INDEX

7,287.88
 -0.36%

 Highest 7,314.11
 Lowest 7,280.93
 YTD % 0.21

Market Review (Session 1)

In session 1, JCI closed down -0.36% to the level of 7,287.88.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile and maintain its negative movement.

- BBHI: The price closed at 930 (-2.11%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price closed at 2,220 (-1.33%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 5,375 (-1.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MIKA: The price closed at 2,980 (-1.00%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Bank Amar Indonesia Tbk. (AMAR) has announced a rise in net interest income, operating profit, and net profit for the period up to June 30, 2024. In addition, total liabilities and total assets also increased during the same period.
- PT Eastparc Hotel Tbk. (EAST) has announced that revenue and profit for the year are slightly lower than the previous year. During the same period, there was an overall increase in total liabilities and assets.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,760	(0.48)	16.3	1.0
IHSG	7,288	(0.36)	17.0	2.1
Shanghai	2,918	0.10	13.7	1.2
TWSE	22,872	2.76	25.2	2.6
KLSE	1,623	(0.43)	15.4	1.4
ST - Times	3,457	(0.11)	12.6	1.1
Sensex	80,279	(0.12)	25.1	4.0
Hangseng	17,361	(0.62)	9.8	1.0
Nikkei	39,183	(0.99)	25.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,367	0.11	4.53
Consumer Cyclical	742	(0.42)	(9.67)
Energy	2,469	0.05	17.54
Financials	1,399	(0.46)	(4.08)
Healthcare	1,429	(0.41)	3.82
Industrials	1,023	(0.03)	(6.44)
Infrastructure	1,596	(0.71)	1.65
Cons. Non-Cyclical	708	(0.68)	(1.97)
Prop. & Real Estate	646	0.17	(9.58)
Technology	3,425	(0.41)	(22.79)
Trans. & Logistics	1,392	1.13	(13.06)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.12	0.21	7.63
Gold (USD tr.oz)	2,417	0.29	17.15
Nickel (USD/mt ton)	16,190	(0.41)	(3.51)
Tin (USD/mt ton)	29,888	(3.74)	15.75
Copper (USD/mt ton)	9,217	(1.00)	7.09
Coal (USD/ton)	139.5	0.72	-
CPO (MYR/ton)	4,012	(0.57)	9.45

Currency	Latest	Chg%	YTD%
USD-IDR	16,228	(0.11)	(5.12)
AUD-IDR	10,687	0.47	(1.71)
EUR-IDR	17,600	0.21	(3.17)
SGD-IDR	12,062	(0.06)	(3.20)
JPY-IDR	105	(1.10)	3.60
GBP-IDR	20,915	0.21	(6.09)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	0.2	8.3
15 Year	7.1	0.1	7.9
20 Year	7.2	0.1	5.6
30 Year	7.1	0.2	3.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,085	1.88	(18.29)	102.31	3.09
ARTO	2,570	1.58	(11.38)	35.61	2.67
ASII	4,520	1.57	(20.00)	182.99	1.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	620	(2.36)	10.71	66.96	0.42
TLKM	3,100	(1.90)	(21.52)	307.09	1.12
BMRI	6,500	(1.89)	7.44	606.67	1.22
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	54	1,272.7	(37.2)	64.88	2.08
PTMP	67	275.6	(66.8)	0.21	0.51
BRPT	1,085	148.7	(18.3)	102.31	3.09
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,770	252.8	(16.7)	722.94	1.42
BMRI	6,500	142.4	7.4	606.67	1.22
BBNI	5,025	45.0	(6.5)	187.42	1.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday July 23 2024				
4:00 AM	KR PPI MoM JUN	-0.1%	0.1%	0.1%
4:00 AM	KR PPI YoY JUN	2.5%	2.3%	2.6%
9:00 PM	US Existing Home Sales JUN	3.89M	4.11M	4.25M
9:00 PM	US Existing Home Sales MoM JUN	-5.4%	-0.7%	3%
9:00 PM	US Richmond Fed Manufacturing Index JUL	-17	-10	-8
Wednesday July 24 2024				
4:00 AM	KR Consumer Confidence JUL	103.6	100.9	101
7:30 AM	JP Jibun Bank Manufacturing PMI Flash JUL	49.2	50.0	50.2
7:30 AM	JP Jibun Bank Services PMI Flash JUL	53.9	49.4	49.9
1:00 PM	DE GfK Consumer Confidence AUG		-21.8	-21.7
2:30 PM	DE HCOB Manufacturing PMI Flash JUL		43.5	43.8
8:45 PM	US S&P Global Composite PMI Flash JUL		54.8	54.7
8:45 PM	US S&P Global Manufacturing PMI Flash JUL		51.6	51.8
8:45 PM	US S&P Global Services PMI Flash JUL		55.3	55
9:00 PM	US New Home Sales JUN		0.619M	0.64M
9:00 PM	US New Home Sales MoM JUN		-11.3%	3.5%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
25-Jul-24	13:00	INAF	RUPST	IHL Institute, Jl. Cipinang Cempedak I No. 36
26-Jul-24	10:00	GGRP	RUPSLB	Kantor Pusat Perseroan, Jl. Perjuangan No. 8
30-Jul-24	9:30	TRON	RUPST & RUPSLB	Gedung TKDN, Jl. Sunter Muara No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt.6, Jl. Peta Selatan No. 1
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	10:30	CBUT	RUPSLB	The Sultan Hotel ASEAN Room 4, Jl. Gatot Subroto
31-Jul-24	14:00	PGEO	RUPSLB	Mengakses Electronic General Meeting System KSEI (eASY.KSEI)
2-Aug-24	10:00	ACES	RUPSLB	Gedung Kawan Lama Lt. 3, Jl. Puri Kencana No. 1
	10:00	NISP	RUPSLB	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	14:00	NINE	RUPST	Harris Suites Puri Mansion, Jl. Puri Lkr. Luar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	130 - 135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	160 - 200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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