

JAKARTA COMPOSITE INDEX

7,219.68
 -0.59%

 Highest 7,268.05
 Lowest 7,207.82
 YTD % (0.73)

Market Review (Session 1)

In session 1, JCI closed down -0.59% to the level of 7,219.68.

Market Prediction (Session 2)

JCI: The index closed negative inline our projection. JCI is expected to be volatile and maintain its weakening.

- ASII: The price closed at 4,490 (-0.88%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASSA: The price closed at 770 (-4.35%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 755.
- HRTA: The price closed at 400 (-1.96%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMSM: The price closed at 1,995 (-1.72%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT GoTo Gojek Tokopedia Tbk. (GOTO) has announced plans to conduct a private placement by issuing new shares, equivalent to 10% of the total capital, with the aim of increasing liquidity and raising funds for business activities and capital structure. The maximum dilution of shareholder ownership is 9.09%.
- PT Wilmar Cahaya Indonesia Tbk. (CEKA) has announced a rise in revenue, gross profit, and operating profit. As of June 30, 2024, the company reported increased revenue of IDR 3.48 trillion, gross profit of IDR 258.79 billion, and operating profit of IDR 170.97 billion. Additionally, the company's total liabilities and assets also demonstrated growth.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,715	(1.48)	16.2	1.0
IHSG	7,220	(0.59)	17.0	2.1
Shanghai	2,890	(0.42)	13.7	1.2
TWSE	22,872	2.76	25.2	2.6
KLSE	1,617	(0.27)	15.4	1.4
ST - Times	3,434	(0.77)	12.6	1.1
Sensex	79,644	(0.63)	25.0	4.0
Hangseng	17,065	(1.42)	9.7	1.0
Nikkei	37,989	(2.97)	25.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,341	(1.36)	2.59
Consumer Cyclical	739	(0.89)	(10.06)
Energy	2,448	(0.17)	16.54
Financials	1,386	(0.70)	(4.95)
Healthcare	1,433	0.29	4.16
Industrials	1,020	(0.92)	(6.76)
Infrastructure	1,581	(0.14)	0.71
Cons. Non-Cyclical	702	(0.87)	(2.86)
Prop. & Real Estate	635	(1.29)	(11.14)
Technology	3,336	(1.33)	(24.78)
Trans. & Logistics	1,360	(1.97)	(15.07)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.95	(0.82)	7.40
Gold (USD tr.oz)	2,375	(0.96)	15.11
Nickel (USD/mt ton)	16,021	(1.04)	(4.67)
Tin (USD/mt ton)	29,418	(1.57)	17.21
Copper (USD/mt ton)	9,166	(0.55)	6.37
Coal (USD/ton)	137.5	(1.43)	-
CPO (MYR/ton)	3,992	(0.50)	8.98

Currency	Latest	Chg%	YTD%
USD-IDR	16,273	(0.36)	(5.38)
AUD-IDR	10,650	0.43	(1.36)
EUR-IDR	17,633	(0.31)	(3.36)
SGD-IDR	12,105	(0.39)	(3.54)
JPY-IDR	107	(1.73)	2.16
GBP-IDR	20,973	(0.22)	(6.35)

Government Bonds	Yield%	Chg%	YTD%
10 Year	7.0	(0.1)	8.1
15 Year	7.1	0.1	7.9
20 Year	7.2	0.1	5.6
30 Year	7.1	0.1	3.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BBCA	10,225	1.49	8.78	1,260.49	0.94
MAPI	1,365	1.49	(23.74)	22.66	0.38
TOWR	795	1.27	(19.70)	40.56	0.89
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
UNVR	2,470	(9.19)	(30.03)	94.23	0.12
SRTG	1,400	(6.04)	(14.63)	18.99	1.47
BBTN	1,315	(2.95)	5.20	18.46	1.13
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	53	538.7	(38.4)	63.67	2.08
BUKA	119	199.3	(44.9)	12.27	1.57
BBRI	4,660	168.8	(18.6)	706.26	1.42
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,660	786.8	(18.6)	706.26	1.42
BMRI	6,500	219.5	7.4	606.67	1.22
BBNI	5,025	138.2	(6.5)	187.42	1.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 24 2024				
4:00 AM	KR Consumer Confidence JUL	103.6	100.9	101
7:30 AM	JP Jibun Bank Manufacturing PMI Flash JUL	49.2	50.0	50.2
7:30 AM	JP Jibun Bank Services PMI Flash JUL	53.9	49.4	49.9
1:00 PM	DE GfK Consumer Confidence AUG	-18.4	-21.6	-21.7
2:30 PM	DE HCOB Manufacturing PMI Flash JUL	42.6	43.5	43.8
8:45 PM	US S&P Global Composite PMI Flash JUL	55	54.8	54.7
8:45 PM	US S&P Global Manufacturing PMI Flash JUL	49.5	51.6	51.8
8:45 PM	US S&P Global Services PMI Flash JUL	56	55.3	55
9:00 PM	US New Home Sales JUN	0.617M	0.621M	0.64M
9:00 PM	US New Home Sales MoM JUN	-0.6%	-14.9%	3.5%
Thursday July 25 2024				
6:00 AM	KR GDP Growth Rate QoQ Adv Q2	-0.2%	1.3%	0.1%
6:00 AM	KR GDP Growth Rate YoY Adv Q2	2.3%	3.3%	2.8%
3:00 PM	DE Ifo Business Climate JUL		88.6	89
7:30 PM	US Durable Goods Orders MoM JUN		0.1%	0.3%
7:30 PM	US GDP Growth Rate QoQ Adv Q2		1.4%	2.5%
7:30 PM	US GDP Price Index QoQ Adv Q2		3.1%	2.6%
7:30 PM	US Core PCE Prices QoQ Adv Q2		3.7%	3.1%
7:30 PM	US GDP Sales QoQ Adv Q2		1.8%	2.8%
7:30 PM	US PCE Prices QoQ Adv Q2		3.4%	3%
7:30 PM	US Real Consumer Spending QoQ Adv Q2		1.5%	2.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
25-Jul-24	13:00	INAF	RUPST	IHL Institute, Jl. Cipinang Cempedak I No. 36
26-Jul-24	10:00	GGRP	RUPSLB	Kantor Pusat Perseroan, Jl. Perjuangan No. 8
30-Jul-24	9:30	TRON	RUPST & RUPSLB	Gedung TKDN, Jl. Sunter Muara No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt.6, Jl. Peta Selatan No. 1
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	10:30	CBUT	RUPSLB	The Sultan Hotel ASEAN Room 4, Jl. Gatot Subroto
31-Jul-24	14:00	PGEO	RUPSLB	Mengakses Electronic General Meeting System KSEI (eASY.KSEI)
2-Aug-24	10:00	ACES	RUPSLB	Gedung Kawan Lama Lt. 3, Jl. Puri Kencana No. 1
	10:00	NISP	RUPSLB	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	14:00	NINE	RUPST	Harris Suites Puri Mansion, Jl. Puri Lkr. Luar

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
-	-	-	-	-	-	-	-

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	130 - 135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	160 - 200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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