

JAKARTA COMPOSITE INDEX


Highest	7,317.77
Lowest	7,255.76
YTD %	0.51

Market Review (Session 1)

In session 1, JCI closed up +0.75% to the level of 7,309.98.

Market Prediction (Session 2)

JCI: The index closed higher and testing our resistance flow. JCI is expected to remain volatile in the range 7,288 – 7,330.

- ASII: The price closed at 4,700 (-0.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CTRA: The price closed at 1,260 (+0.40%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 5,400 (-2.70%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 5,300.
- PGEO: The price closed at 1,285 (-2.28%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Sariguna Primatirta Tbk. (CLEO) has announced plans to expand its manufacturing capabilities with the addition of three new factories in Palu, Pontianak, and Pekanbaru. The company has set aside Rp450 billion for investment, which will be allocated to factory expansion, machinery acquisition, and distribution network expansion.
- PT Hartadinata Abadi Tbk. (HRTA) has obtained a credit facility of IDR 2.4 trillion from PT Bank Mandiri Tbk. (BMRI). The loan will be used for the repayment of existing credit facilities and to provide additional working capital, thereby enhancing HRTA's financial and operational performance.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,789	0.66	16.3	1.0
IHSG	7,310	0.75	17.0	2.1
Shanghai	2,932	(0.22)	13.9	1.2
TWSE	22,592	1.80	24.5	2.5
KLSE	1,624	(0.10)	15.4	1.4
ST - Times	3,427	(0.83)	12.6	1.1
Sensex	81,907	0.24	25.1	4.0
Hangseng	17,311	(0.19)	9.7	1.0
Nikkei	38,044	(2.80)	25.1	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,374	0.74	5.06
Consumer Cyclical	765	0.81	(6.82)
Energy	2,459	0.31	17.05
Financials	1,411	0.65	(3.25)
Healthcare	1,452	0.20	5.54
Industrials	1,034	(0.64)	(5.46)
Infrastructure	1,572	(0.20)	0.14
Cons. Non-Cyclical	706	0.13	(2.32)
Prop. & Real Estate	646	0.75	(9.57)
Technology	3,292	0.15	(25.77)
Trans. & Logistics	1,390	0.70	(13.18)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	78.67	0.98	9.80
Gold (USD tr.oz)	2,444	(0.15)	18.47
Nickel (USD/mt ton)	16,071	1.48	0.01
Tin (USD/mt ton)	28,779	(1.76)	18.26
Copper (USD/mt ton)	8,972	(0.60)	7.78
Coal (USD/ton)	140.10	0.00	-
CPO (MYR/ton)	4,028	(0.30)	8.47

Currency	Latest	Chg%	YTD%
USD-IDR	16,218	0.26	(5.06)
AUD-IDR	10,593	(0.34)	(0.84)
EUR-IDR	17,572	0.20	(3.02)
SGD-IDR	12,145	(0.05)	(3.86)
JPY-IDR	108	(0.53)	0.50
GBP-IDR	20,853	0.09	(5.81)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.9	(0.3)	6.2
15 Year	7.0	(0.8)	5.5
20 Year	7.0	(0.4)	4.0
30 Year	7.0	(0.2)	2.1

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
SRTG	1,745	4.18	6.40	23.67	1.53
BMRI	6,650	3.91	9.92	620.67	1.26
INCO	3,840	2.67	(9.63)	40.47	0.32
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MTEL	675	(2.88)	(4.26)	56.40	0.48
PGEO	1,285	(2.28)	9.83	53.32	0.97
GGRM	15,425	(2.06)	(24.11)	29.68	0.54
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	53	544.9	(38.4)	63.67	2.11
BUKA	120	101.1	(44.4)	12.37	1.51
BRPT	1,115	97.6	(30.8)	105.14	3.02
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,730	381.9	(17.4)	716.87	1.45
BMRI	6,650	575.2	9.9	620.67	1.26
BBNI	5,025	153.4	(6.5)	187.42	1.29

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday July 31 2024				
6:50 AM	JP Industrial Production MoM Prel JUN	-3.6%	3.6%	-5.0%
8:30 AM	CN NBS Manufacturing PMI JUL	49.4	49.5	49.2
8:30 AM	CN NBS Non Manufacturing PMI JUL	50.2	50.5	50.1
8:30 AM	CN NBS General PMI JUL	50.2	50.5	50.1
11:00 AM	JP BoJ Interest Rate Decision	0.25%	0.1%	0.1%
12:00 PM	JP Consumer Confidence JUL	36.7	36.4	36.1
1:45 PM	FR Inflation Rate YoY Prel JUL	2.3%	2.2%	2.4%
2:55 PM	DE Unemployment Rate JUL	6%	6%	6.0%
7:15 PM	US ADP Employment Change JUL	122K	155K	140.0K
8:45 PM	US Chicago PMI JUL	45.3	47.4	47.8
Thursday August 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI JUL	49.3	50.7	51
11:00 AM	ID Inflation Rate YoY JUL	2.13%	2.51%	2.5%
11:00 AM	ID Core Inflation Rate YoY JUL	1.95%	1.9%	1.9%
11:00 AM	ID Inflation Rate MoM JUL	-0.18%	-0.08%	0.1%
11:30 AM	ID Tourist Arrivals YoY JUN	9.99%	20.11%	22.0%
1:00 AM	US Fed Interest Rate Decision	5.5%	5.5%	5.5%
1:30 AM	US Fed Press Conference			
8:45 AM	CN Caixin Manufacturing PMI JUL	49.8	51.8	51.5
6:00 PM	GB BoE Interest Rate Decision		5.25%	5.0%
9:00 PM	US ISM Manufacturing PMI JUL		48.5	48.2

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
30-Jul-24	9:30	TRON	RUPST & RUPSLB	Gedung TKDN, Jl. Sunter Muara No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt.6, Jl. Peta Selatan No. 1
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	10:30	CBUT	RUPSLB	The Sultan Hotel ASEAN Room 4, Jl. Gatot Subroto
31-Jul-24	14:00	PGEO	RUPSLB	Mengakses Electronic General Meeting System KSEI (eASY.KSEI)
2-Aug-24	10:00	ACES	RUPSLB	Gedung Kawan Lama Lt. 3, Jl. Puri Kencana No. 1
	10:00	NISP	RUPSLB	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	14:00	NINE	RUPST	Harris Suites Puri Mansion, Jl. Puri Lkr. Luar
5-Aug-24	14:00	TOSK	RUPST	The Royal Kuningan, Jl. Kuningan Persada No. 2
6-Aug-24	10:00	ROTI	RUPSLB	Freesia - Jasmin Lt. 5 Hotel Mulia, Jl. Asia - Afrika
7-Aug-24	14:00	WEGE	RUPSLB	WIKA Tower II Lt. 17, Jl. D.I. Panjaitan Kav. 10
8-Aug-24	10:30	ALTO	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl Letjen Soepono No. 34
9-Aug-24	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 9, Jl. Nanjung No. 2
	10:00	RCCC	RUPSLB	Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1
	14:00	PNGO	RUPSLB	Kantor Cabang Perseroan, Jl. Basuki Rahmat No. 23, Palembang

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AKRA	Cash Dividen	02-Aug-24	05-Aug-24	06-Aug-24	15-Aug-24	50	3.22%
SMDR	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	28-Aug-24	2	0.63%
SMSM	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	21-Aug-24	35	1.71%
AMAR	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	2.65	1.22%
PSSI	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	28	6.76%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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