

JAKARTA COMPOSITE INDEX

7,311.41
 -0.20%

 Highest 7,337.98
 Lowest 7,264.01
 YTD % 0.53

Market Review (Session 1)

In session 1, JCI closed down -0.20% to the level of 7,311.41.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile in the range 7,298 – 7,325.

- BBN: The price closed at 5,100 (+0.49%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BIRD: The price closed at 1,735 (-0.29%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- KLBF: The price closed at 1,625 (-1.52%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PWON: The price managed touched first target at 450 (+1.81%) and closed at 442 (0%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT MD Entertainment Tbk. (FILM) is the market leader in the media and entertainment industry, consistently delivering diverse content that caters to local tastes. The film "Di Desa Penari" has become the most watched movie of the year, further solidifying FILM's position in the industry with a 27.3% market share.
- PT Petrosea Tbk. (PTRO) has entered into a term sheet with PT Bumi Barito Mineral (BBM) to provide support for the production process and assist in vendor selection and management. This agreement has a favorable impact on PTRO's operational activities and business continuity.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,685	(3.35)	16.4	1.0
IHSG	7,311	(0.20)	0.0	2.0
Shanghai	2,919	(0.45)	13.8	1.2
TWSE	21,764	(3.94)	25.0	2.6
KLSE	1,611	(0.77)	15.4	1.4
ST - Times	3,385	(1.01)	12.5	1.1
Sensex	81,046	(0.95)	25.1	4.0
Hangseng	16,951	(2.05)	9.7	1.0
Nikkei	36,433	(4.61)	24.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,368	(0.20)	4.67
Consumer Cyclical	763	0.44	(7.10)
Energy	2,475	0.62	17.81
Financials	1,416	(0.08)	(2.90)
Healthcare	1,443	(0.40)	4.83
Industrials	1,036	(0.05)	(5.27)
Infrastructure	1,557	(0.75)	(0.85)
Cons. Non-Cyclical	705	(0.04)	(2.45)
Prop. & Real Estate	652	0.37	(8.76)
Technology	3,261	(0.70)	(26.47)
Trans. & Logistics	1,383	(0.62)	(13.64)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.91	0.79	7.34
Gold (USD tr.oz)	2,459	0.51	19.18
Nickel (USD/mt ton)	16,604	3.32	(1.93)
Tin (USD/mt ton)	30,056	4.44	17.62
Copper (USD/mt ton)	9,225	2.82	5.77
Coal (USD/ton)	142.55	0.00	-
CPO (MYR/ton)	3,988	(0.99)	9.78

Currency	Latest	Chg%	YTD%
USD-IDR	16,243	(0.05)	(5.21)
AUD-IDR	10,577	0.06	(0.69)
EUR-IDR	17,532	(0.09)	(2.80)
SGD-IDR	12,157	(0.15)	(3.95)
JPY-IDR	109	(0.22)	0.14
GBP-IDR	20,664	0.47	(4.94)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.6)	5.6
15 Year	7.0	(0.1)	5.3
20 Year	7.0	(0.1)	3.6
30 Year	7.0	(0.1)	2.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	3,360	3.38	41.18	107.47	1.20
TOWR	845	3.05	(14.65)	43.11	0.84
MAPI	1,440	2.86	(19.55)	23.90	0.32
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	51	(3.77)	(40.70)	61.27	2.10
ACES	775	(2.52)	7.64	13.29	0.49
MDKA	2,380	(2.46)	(11.85)	58.25	1.42
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	1,137.8	(40.7)	61.27	2.10
BUKA	120	125.9	(44.4)	12.37	1.52
BMRI	6,800	83.8	12.4	634.67	1.26
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,720	235.9	(17.6)	715.36	1.45
BMRI	6,800	569.5	12.4	634.67	1.26
BBNI	5,100	164.8	(5.1)	190.22	1.30

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday August 01 2024				
7:30 AM	ID S&P Global Manufacturing PMI JUL	49.3	50.7	51
11:00 AM	ID Inflation Rate YoY JUL	2.13%	2.51%	2.5%
11:00 AM	ID Core Inflation Rate YoY JUL	1.95%	1.9%	1.9%
11:00 AM	ID Inflation Rate MoM JUL	-0.18%	-0.08%	0.1%
11:30 AM	ID Tourist Arrivals YoY JUN	9.99%	20.11%	22.0%
1:00 AM	US Fed Interest Rate Decision	5.5%	5.5%	5.5%
1:30 AM	US Fed Press Conference			
8:45 AM	CN Caixin Manufacturing PMI JUL	49.8	51.8	51.5
6:00 PM	GB BoE Interest Rate Decision	5.0%	5.25%	5.0%
9:00 PM	US ISM Manufacturing PMI JUL	46.8	48.5	48.2
Friday August 02 2024				
6:00 AM	KR Inflation Rate YoY JUL	2.6%	2.4%	2.4%
6:00 AM	KR Inflation Rate MoM JUL	0.3%	-0.2%	0.2%
1:45 PM	FR Industrial Production MoM JUN		-2.1%	-0.6%
2:00 PM	ES Unemployment Change JUL		-46.78K	-43.0K
7:30 PM	US Non Farm Payrolls JUL		206K	190.0K
7:30 PM	US Unemployment Rate JUL		4.1%	4.1%
7:30 PM	US Average Hourly Earnings MoM JUL		0.3%	0.3%
7:30 PM	US Average Hourly Earnings YoY		3.9%	3.9%
7:30 PM	US Participation Rate JUL		62.6%	62.5%
9:00 PM	US Factory Orders MoM JUN		-0.5%	-3%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
30-Jul-24	9:30	TRON	RUPST & RUPSLB	Gedung TKDN, Jl. Sunter Muara No. 8A
	10:00	MIKA	RUPSLB	Mitra Keluarga Kalideres Auditorium Lt.6, Jl. Peta Selatan No. 1
	10:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
	10:30	CBUT	RUPSLB	The Sultan Hotel ASEAN Room 4, Jl. Gatot Subroto
31-Jul-24	14:00	PGEO	RUPSLB	Mengakses Electronic General Meeting System KSEI (eASY.KSEI)
2-Aug-24	10:00	ACES	RUPSLB	Gedung Kawan Lama Lt. 3, Jl. Puri Kencana No. 1
	10:00	NISP	RUPSLB	OCBC Tower Lt. 23, Jl. Prof. Dr. Satrio Kav. 25
	14:00	NINE	RUPST	Harris Suites Puri Mansion, Jl. Puri Lkr. Luar
5-Aug-24	14:00	TOSK	RUPST	The Royal Kuningan, Jl. Kuningan Persada No. 2
6-Aug-24	10:00	ROTI	RUPSLB	Freesia - Jasmin Lt. 5 Hotel Mulia, Jl. Asia - Afrika
7-Aug-24	14:00	WEGE	RUPSLB	WIKA Tower II Lt. 17, Jl. D.I. Panjaitan Kav. 10
8-Aug-24	10:30	ALTO	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl Letjen Soepono No. 34
9-Aug-24	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 9, Jl. Nanjung No. 2
	10:00	RCCC	RUPSLB	Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1
	14:00	PNGO	RUPSLB	Kantor Cabang Perseroan, Jl. Basuki Rahmat No. 23, Palembang

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividend Yield
AKRA	Cash Dividen	02-Aug-24	05-Aug-24	06-Aug-24	15-Aug-24	50	3.22%
SMDR	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	28-Aug-24	2	0.63%
SMSM	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	21-Aug-24	35	1.71%
AMAR	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	2.65	1.22%
PSSI	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	28	6.76%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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