

JAKARTA COMPOSITE INDEX

7,162.60
 -1.99%

 Highest 7,308.12
 Lowest 7,149.60
 YTD % (1.52)

Market Review (Session 1)

In session 1, JCI closed down -1.99% to the level of 7,162.60.

Market Prediction (Session 2)

JCI: The index closed negative and breakdown support flow. JCI is expected to remain volatile in the range 7,125 – 7,196.

- ADRO: The price closed at 3,230 (-2.71%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 3,150.
- ICBP: The price closed at 11,050 (-1.12%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price closed at 1,420 (-2.74%) and breakdown support. Prices still have the opportunity to strengthen if price back to above support level. Beware if the price breaks below new support at 1,390.
- PSAB: The price closed at 218 (-3.57%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Sarana Mitra Luas Tbk. (SMIL) has announced a 2.9% increase in revenue for the first half of 2024, reaching Rp178 billion. Furthermore, the company has secured a new contract for forklift rental with HM Sampoerna, set to run until December 2028.
- PT United Tractors Tbk. (UNTR), a subsidiary of PT Astra International Tbk. (ASII), has entered into a lease agreement with PT Komatsu Astra Finance. The agreement permits United Tractors to secure lease financing for heavy equipment with the option to purchase at the conclusion of the lease period. In accordance with OJK regulations, the transaction is classified as an affiliated transaction.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,466	(7.75)	15.8	1.0
IHSG	7,163	(1.99)	7.8	2.0
Shanghai	2,907	0.07	13.7	1.2
TWSE	19,840	(8.39)	23.9	2.4
KLSE	1,567	(2.75)	15.3	1.4
ST - Times	3,277	(3.09)	12.4	1.1
Sensex	79,520	(1.80)	24.7	4.0
Hangseng	16,909	(0.22)	9.5	1.0
Nikkei	32,955	(8.44)	23.0	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,325	(2.62)	1.35
Consumer Cyclical	758	(0.77)	(7.69)
Energy	2,416	(2.58)	14.98
Financials	1,389	(1.66)	(4.73)
Healthcare	1,443	0.07	4.84
Industrials	1,013	(2.32)	(7.42)
Infrastructure	1,530	(1.75)	(2.54)
Cons. Non-Cyclical	696	(0.66)	(3.60)
Prop. & Real Estate	642	(1.58)	(10.11)
Technology	3,225	(1.45)	(27.30)
Trans. & Logistics	1,348	(2.09)	(15.81)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.28	(0.33)	2.27
Gold (USD tr.oz)	2,447	0.14	18.60
Nickel (USD/mt ton)	16,282	(1.94)	(1.99)
Tin (USD/mt ton)	29,894	(0.54)	18.78
Copper (USD/mt ton)	9,053	(1.87)	5.80
Coal (USD/ton)	144.10	0.00	-
CPO (MYR/ton)	4,021	0.83	8.57

Currency	Latest	Chg%	YTD%
USD-IDR	16,133	0.42	(4.56)
AUD-IDR	10,472	0.76	0.31
EUR-IDR	17,639	(0.68)	(3.39)
SGD-IDR	12,207	(0.40)	(4.34)
JPY-IDR	113	(3.52)	(3.35)
GBP-IDR	20,647	(0.09)	(4.87)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.9)	4.7
15 Year	6.9	(0.5)	4.7
20 Year	7.0	(0.3)	3.2
30 Year	7.0	(0.2)	1.8

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
PTMP	64	1.59	(68.32)	0.20	0.54
ARTO	2,740	1.11	(5.52)	37.97	2.67
AMRT	2,730	0.74	(6.83)	113.36	0.73
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MBMA	565	(4.24)	0.89	61.02	0.42
BRIS	2,450	(3.92)	40.80	113.02	1.18
GOTO	51	(3.77)	(40.70)	61.27	2.11
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	2,252.0	(40.7)	61.27	2.11
BUKA	115	368.9	(46.8)	11.86	1.51
BBRI	4,630	105.9	(19.1)	701.72	1.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	4,630	490.4	(19.1)	701.72	1.45
BMRI	6,650	449.1	9.9	620.67	1.26
BBNI	5,025	114.0	(6.5)	187.42	1.30

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday August 02 2024				
6:00 AM	KR Inflation Rate YoY JUL	2.6%	2.4%	2.4%
6:00 AM	KR Inflation Rate MoM JUL	0.3%	-0.2%	0.2%
1:45 PM	FR Industrial Production MoM JUN	0.8%	-2.2%	-0.6%
2:00 PM	ES Unemployment Change JUL	-10.8K	-46.78K	-43.0K
7:30 PM	US Non Farm Payrolls JUL	114K	179K	190.0K
7:30 PM	US Unemployment Rate JUL	4.3%	4.1%	4.1%
7:30 PM	US Average Hourly Earnings MoM JUL	0.2%	0.3%	0.3%
7:30 PM	US Average Hourly Earnings YoY	3.6%	3.8%	3.9%
7:30 PM	US Participation Rate JUL	62.7%	62.6%	62.5%
9:00 PM	US Factory Orders MoM JUN	-3.3%	-0.5%	-3%
Monday August 05 2024				
11:00 AM	ID GDP Growth Rate QoQ Q2	3.79%	-0.83%	3.4%
11:00 AM	ID GDP Growth Rate YoY Q2	5.05%	5.11%	4.5%
6:50 AM	JP BoJ Monetary Policy Meeting Minutes			
7:30 AM	JP Jibun Bank Services PMI Final JUL	53.7	49.4	53.9
7:30 AM	JP Jibun Bank Composite PMI Final JUL	52.5	49.7	52.6
8:45 AM	CN Caixin Services PMI JUL	52.1	51.2	50.6
8:45 AM	CN Caixin Composite PMI JUL	51.2	52.8	52.3
8:45 PM	US S&P Global Composite PMI Final JUL		54.8	55
8:45 PM	US S&P Global Services PMI Final JUL		55.3	56
9:00 PM	US ISM Services PMI JUL		48.8	51

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
5-Aug-24	14:00	TOSK	RUPST	The Royal Kuningan, Jl. Kuningan Persada No. 2
6-Aug-24	10:00	ROTI	RUPSLB	Freesia - Jasmin Lt. 5 Hotel Mulia, Jl. Asia - Afrika
7-Aug-24	14:00	WEGE	RUPSLB	WIKA Tower II Lt. 17, Jl. D.I. Panjaitan Kav. 10
8-Aug-24	10:30	ALTO	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl Letjen Soepono No. 34
9-Aug-24	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 9, Jl. Nanjung No. 2
	10:00	RCCC	RUPSLB	Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1
	14:00	PNGO	RUPSLB	Kantor Cabang Perseroan, Jl. Basuki Rahmat No. 23, Palembang
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajamen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AKRA	Cash Dividen	02-Aug-24	05-Aug-24	06-Aug-24	15-Aug-24	50	3.28%
SMDR	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	28-Aug-24	2	0.62%
SMSM	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	21-Aug-24	35	1.58%
AMAR	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	2.65	1.17%
PSSI	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	28	6.17%
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.11%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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