

JAKARTA COMPOSITE INDEX


Highest	7,148.98
Lowest	7,059.92
YTD %	(1.86)

Market Review (Session 1)

In session 1, JCI closed up +1.11% to the level of 7,137.87.

Market Prediction (Session 2)

JCI: The index closed higher and inline our projection. JCI is expected to remain volatile in the range 7,118 – 7,165.

- INDF: The price closed at 6,100 (+0.83%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- MIKA: The price managed touched first target at 3,030, highest at 3,060 (+3.03%) and closed at 3,000 (+1.01%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- MTEL: The price closed at 665 (-1.48%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- MYOR: The price closed at second target 2,560 (+3.64%) and highest at 2,570 (+4.05). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 2,520.

News

- PT Siloam International Hospital Tbk. (SILO), an issuer of Lippo Group hospitals, has announced its intention to conduct a voluntary tender offer for 5.85 billion shares. The offer will be made by Sight Investment Company Pte. Ltd. The offering price is Rp2,850 per share, with a total value of IDR 16.6 trillion.

- PT Waskita Karya Tbk. (WSKT) has been removed from the energy ministry's blacklist, enabling the state-owned construction company to resume bidding for energy projects. This decision is consistent with the court's ruling on the postponement of administrative decisions.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,516	3.22	14.4	0.9
IHSG	7,138	1.11	8.1	2.0
Shanghai	2,862	0.04	13.5	1.2
TWSE	20,441	3.26	21.9	2.2
KLSE	1,568	2.05	14.6	1.3
ST - Times	3,221	(0.70)	11.8	1.1
Sensex	79,418	0.78	24.0	3.9
Hangseng	16,776	0.46	9.3	1.0
Nikkei	34,020	8.31	20.2	1.7

Sectors	Latest	Chg%	YTD%
Basic Material	1,309	0.96	0.15
Consumer Cyclical	752	0.94	(8.42)
Energy	2,386	1.22	13.56
Financials	1,382	0.54	(5.22)
Healthcare	1,441	0.65	4.68
Industrials	998	0.00	(8.76)
Infrastructure	1,527	1.24	(2.74)
Cons. Non-Cyclical	695	1.00	(3.73)
Prop. & Real Estate	639	0.97	(10.59)
Technology	3,183	0.22	(28.23)
Trans. & Logistics	1,326	0.55	(17.20)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.15	1.66	3.49
Gold (USD tr.oz)	2,410	(0.03)	16.82
Nickel (USD/mt ton)	16,273	(0.06)	(1.97)
Tin (USD/mt ton)	30,188	0.98	16.01
Copper (USD/mt ton)	9,056	0.03	3.85
Coal (USD/ton)	146.0	4.29	-
CPO (MYR/ton)	3,930	(2.26)	6.20

Currency	Latest	Chg%	YTD%
USD-IDR	16,184	0.01	(4.86)
AUD-IDR	10,527	(0.81)	(0.21)
EUR-IDR	17,731	(0.04)	(3.89)
SGD-IDR	12,220	0.25	(4.44)
JPY-IDR	111	1.96	(2.36)
GBP-IDR	20,673	(0.10)	(4.99)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.3	5.3
15 Year	7.0	0.1	5.4
20 Year	7.0	0.1	3.6
30 Year	7.0	(0.0)	1.7

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	114	4.59	(47.22)	11.75	1.50
HRUM	1,170	4.46	(12.36)	15.82	0.85
AMRT	2,780	2.96	(5.12)	115.44	0.74
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	50	(1.96)	(41.86)	60.07	2.11
GGRM	14,775	(1.66)	(27.31)	28.43	0.53
MTEL	665	(1.48)	(5.67)	55.56	0.48
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	399.3	(41.9)	60.07	2.11
BUKA	114	264.6	(47.2)	11.75	1.50
BBRI	4,560	119.0	(20.3)	691.11	1.46
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	730	20.7	1.4	12.52	0.47
ADRO	3,160	174.5	32.8	101.08	1.19
AKRA	1,420	26.0	(3.7)	28.50	0.29

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 05 2024				
11:00 AM	ID GDP Growth Rate QoQ Q2	3.79%	-0.83%	3.4%
11:00 AM	ID GDP Growth Rate YoY Q2	5.05%	5.11%	4.5%
6:50 AM	JP BoJ Monetary Policy Meeting Minutes			
7:30 AM	JP Jibun Bank Services PMI Final JUL	53.7	49.4	53.9
7:30 AM	JP Jibun Bank Composite PMI Final JUL	52.5	49.7	52.6
8:45 AM	CN Caixin Services PMI JUL	52.1	51.2	50.6
8:45 AM	CN Caixin Composite PMI JUL	51.2	52.8	52.3
8:45 PM	US S&P Global Composite PMI Final JUL	54.3	54.8	55
8:45 PM	US S&P Global Services PMI Final JUL	55.0	55.3	56
9:00 PM	US ISM Services PMI JUL	51.4	48.8	51
Tuesday August 06 2024				
6:01 AM	GB BRC Retail Sales Monitor YoY JUL	0.3%	-0.5%	0.5%
1:00 PM	DE Factory Orders MoM JUN		-1.6%	2.0%
7:30 PM	US Balance of Trade JUN		\$-75.1B	\$-72B
7:30 PM	US Exports JUN		\$261.7B	\$268.0B
7:30 PM	US Imports JUN		\$336.7B	\$ 340B

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
5-Aug-24	14:00	TOSK	RUPST	The Royal Kuningan, Jl. Kuningan Persada No. 2
6-Aug-24	10:00	ROTI	RUPSLB	Freesia - Jasmin Lt. 5 Hotel Mulia, Jl. Asia - Afrika
7-Aug-24	14:00	WEGE	RUPSLB	WIKA Tower II Lt. 17, Jl. D.I. Panjaitan Kav. 10
8-Aug-24	10:30	ALTO	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl Letjen Soepono No. 34
9-Aug-24	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 9, Jl. Nanjung No. 2
	10:00	RCCC	RUPSLB	Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1
	14:00	PNGO	RUPSLB	Kantor Cabang Perseroan, Jl. Basuki Rahmat No. 23, Palembang
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajamen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AKRA	Cash Dividen	02-Aug-24	05-Aug-24	06-Aug-24	15-Aug-24	50	3.28%
SMDR	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	28-Aug-24	2	0.62%
SMSM	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	21-Aug-24	35	1.58%
AMAR	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	2.65	1.17%
PSSI	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	28	6.17%
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.11%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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