

**JAKARTA COMPOSITE INDEX**


Highest	7,246.26
Lowest	7,129.22
YTD %	(0.75)

**Market Review (Session 1)**

In session 1, JCI closed up +1.24% to the level of 7,217.92.

**Market Prediction (Session 2)**

JCI: The index closed higher and break our resistance flow. JCI is expected to remain volatile in the range 7,193 – 7,246.

- ASII: The price closed at 4,600 (-0.22%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price managed touched first target at 2,230, highest at 2,240 (+2.28%) and closed at 2,170 (-0.91%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JSMR: The price closed at 5,450 (+0.46%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PWON: The price closed at first target 448 (+1.82%) and highest at 452 (+2.73). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

**News**

- PT Bank Negara Indonesia Tbk. (BNNI) has announced that the BNI Expo 2024 event resulted in total transactions amounting to Rp1.5 trillion, with over 70,000 visitors. The event had a positive impact on MSMEs.
- PT Charlie Hospital Semarang Tbk. (RSCH) has secured a credit facility from Bank Mandiri, comprising IDR 35 billion for investment credit and IDR 5 billion for working capital. The interest rate on the facility is 8.50% per annum, and it is secured by a pledge of land, buildings, trade receivables, and inventories. The facility will be used to complete the construction as well as for the working capital of Charlie Hospital Kendal.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,582	2.33	14.8	0.9
IHSG	7,218	1.24	8.2	2.0
Shanghai	2,876	0.31	13.5	1.2
TWSE	21,268	3.73	22.7	2.3
KLSE	1,594	1.23	14.9	1.4
ST - Times	3,253	1.26	11.7	1.1
Sensex	79,360	0.78	24.0	3.8
Hangseng	16,868	1.31	9.3	1.0
Nikkei	35,825	3.05	22.2	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,333	2.05	1.96
Consumer Cyclical	759	0.93	(7.58)
Energy	2,418	1.19	15.10
Financials	1,392	0.30	(4.55)
Healthcare	1,445	0.38	5.02
Industrials	1,008	1.05	(7.88)
Infrastructure	1,548	0.98	(1.41)
Cons. Non-Cyclical	700	0.95	(3.07)
Prop. & Real Estate	646	1.41	(9.50)
Technology	3,204	0.78	(27.76)
Trans. & Logistics	1,351	1.20	(15.65)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.50	0.41	2.58
Gold (USD tr.oz)	2,394	0.14	16.05
Nickel (USD/mt ton)	16,276	0.02	(1.31)
Tin (USD/mt ton)	29,484	(2.33)	16.67
Copper (USD/mt ton)	8,889	(1.84)	4.32
Coal (USD/ton)	144.0	(1.37)	-
CPO (MYR/ton)	3,829	(2.57)	5.00

Currency	Latest	Chg%	YTD%
USD-IDR	16,115	0.31	(4.46)
AUD-IDR	10,567	(0.54)	(0.59)
EUR-IDR	17,582	0.46	(3.08)
SGD-IDR	12,127	0.51	(3.72)
JPY-IDR	109	2.14	(0.31)
GBP-IDR	20,473	0.51	(4.06)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.0	5.3
15 Year	7.0	(0.0)	5.2
20 Year	7.0	0.0	3.5
30 Year	7.0	0.0	1.8

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BUKA	118	6.31	(45.37)	12.17	1.50
BRPT	1,055	3.94	(20.55)	99.48	3.03
SIDO	710	2.90	35.24	21.30	0.54
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	11,400	(3.39)	74.05	826.71	(0.40)
EXCL	2,170	(0.91)	8.50	28.49	0.79
ISAT	10,550	(0.47)	12.53	85.06	0.41
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	346.1	(41.9)	60.07	2.11
BUKA	118	282.1	(45.4)	12.17	1.50
BRPT	1,055	91.8	(20.5)	99.48	3.03
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	735	13.0	2.1	12.61	0.47
ADRO	3,220	109.4	35.3	102.99	1.19
AKRA	1,420	21.1	(3.7)	28.50	0.29

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Tuesday August 06 2024				
6:01 AM	GB BRC Retail Sales Monitor YoY JUL	0.3%	-0.5%	0.5%
1:00 PM	DE Factory Orders MoM JUN	3.9%	-1.7%	1%
7:30 PM	US Balance of Trade JUN	-\$73.1B	-\$75B	-\$72B
7:30 PM	US Exports JUN	\$265.9B	\$262B	\$268.0B
7:30 PM	US Imports JUN	\$339B	\$337B	\$ 340B
Wednesday August 07 2024				
10:00 AM	ID Foreign Exchange Reserves JUL	\$145.4B	\$140.2B	
3:30 AM	US API Crude Oil Stock Change AUG/02	0.18M	-4.495M	
10:00 AM	CN Balance of Trade JUL	84.65B	\$99.05B	\$90B
10:00 AM	CN Exports YoY JUL	6.7%	8.6%	7.8%
10:00 AM	CN Imports YoY JUL	5.4%	-2.3%	2.5%
1:00 PM	DE Balance of Trade JUN		€24.9B	€24B
9:30 PM	US EIA Crude Oil Stocks Change AUG/02		-3.436M	
9:30 PM	US EIA Gasoline Stocks Change AUG/02		-3.665M	

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
5-Aug-24	14:00	TOSK	RUPST	The Royal Kuningan, Jl. Kuningan Persada No. 2
6-Aug-24	10:00	ROTI	RUPSLB	Freesia - Jasmin Lt. 5 Hotel Mulia, Jl. Asia - Afrika
7-Aug-24	14:00	WEGE	RUPSLB	WIKA Tower II Lt. 17, Jl. D.I. Panjaitan Kav. 10
8-Aug-24	10:30	ALTO	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl Letjen Soepono No. 34
9-Aug-24	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 9, Jl. Nanjung No. 2
	10:00	RCCC	RUPSLB	Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1
	14:00	PNGO	RUPSLB	Kantor Cabang Perseroan, Jl. Basuki Rahmat No. 23, Palembang
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajamen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AKRA	Cash Dividen	02-Aug-24	05-Aug-24	06-Aug-24	15-Aug-24	50	3.28%
SMDR	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	28-Aug-24	2	0.62%
SMSM	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	21-Aug-24	35	1.58%
AMAR	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	2.65	1.17%
PSSI	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	28	6.17%
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.11%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
DOSS	135	01 – 05 Aug 24	05 Aug 24	07 Aug 24	-
NEST	200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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