

JAKARTA COMPOSITE INDEX

7,205.84
 -0.09%

Highest	7,234.45
Lowest	7,182.22
YTD %	(0.92)

Market Review (Session 1)

In session 1, JCI closed down -0.09% to the level of 7,205.84.

Market Prediction (Session 2)

JCI: The index closed negative with bearish candle. JCI is expected to move volatile with a limited tendency to weaken.

- CPIN: The price closed at 5,225 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CTRA: The price closed at second target 1,310 (+3.97%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 1,285.
- HMSP: The price closed at 650 (-2.26%) and still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PSAB: The price break our second target at 234 (+4.46%) and closed at 248 (+10.71%). Potential uptrend to target 260 – 286. Benchmark Support 210 – 214. Beware if the price breaks below new support.

News

- PT Delta Dunia Makmur Tbk. (DOID) has issued a statement denying rumors of an acquisition of PT J Resources Asia Pasifik Tbk. (PSAB). The company has confirmed that it has no plans to pursue such a transaction. Furthermore, DOID has confirmed that there have been no material developments or information that could impact the company's viability or share price.
- PT Hetzer Medical Indonesia Tbk. (MEDS) has announced plans to expand its business activities across a number of sectors, including the bicycle and wheelchair industry, the furniture industry for surgery, the medical and dentistry care industry.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,556	(0.47)	15.1	0.9
IHSG	7,206	(0.09)	17.4	0.4
Shanghai	2,881	0.38	13.5	1.2
TWSE	20,892	(1.96)	23.5	1.6
KLSE	1,592	0.01	15.1	1.4
ST - Times	3,259	0.25	11.9	1.1
Sensex	79,230	(0.53)	24.2	3.9
Hangseng	16,998	0.71	9.4	1.0
Nikkei	34,876	(0.63)	22.5	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,309	(1.05)	0.13
Consumer Cyclical	757	(0.18)	(7.86)
Energy	2,404	(0.70)	14.45
Financials	1,398	0.28	(4.11)
Healthcare	1,446	0.07	5.06
Industrials	1,014	(0.07)	(7.25)
Infrastructure	1,539	(0.46)	(1.97)
Cons. Non-Cyclical	699	(0.24)	(3.25)
Prop. & Real Estate	656	1.49	(8.20)
Technology	3,230	0.95	(27.19)
Trans. & Logistics	1,354	(0.23)	(15.47)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.39	0.21	5.22
Gold (USD tr.oz)	2,394	0.45	16.02
Nickel (USD/mt ton)	16,385	0.67	(1.85)
Tin (USD/mt ton)	29,651	0.57	18.01
Copper (USD/mt ton)	8,929	0.45	2.46
Coal (USD/ton)	147.0	2.08	-
CPO (MYR/ton)	3,829	(2.57)	3.77

Currency	Latest	Chg%	YTD%
USD-IDR	15,957	0.49	(3.51)
AUD-IDR	10,464	0.50	0.38
EUR-IDR	17,448	0.43	(2.33)
SGD-IDR	12,042	0.38	(3.04)
JPY-IDR	109	(0.13)	(0.22)
GBP-IDR	20,263	0.59	(3.07)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.2)	4.9
15 Year	6.9	(0.4)	4.5
20 Year	7.0	(0.4)	3.0
30 Year	7.0	(0.1)	1.7

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,780	3.73	(4.14)	38.52	2.69
BUKA	120	3.45	(44.44)	12.37	1.50
GOTO	51	2.00	(40.70)	61.27	2.11
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	10,675	(5.74)	62.98	774.13	(0.40)
ISAT	10,400	(3.48)	10.93	83.85	0.41
INKP	7,975	(2.74)	(4.20)	43.63	1.19
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	397.0	(40.7)	61.27	2.11
BUKA	120	251.3	(44.4)	12.37	1.50
ASII	4,710	63.9	(16.6)	190.68	1.16
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	725	16.7	0.7	12.43	0.47
ADRO	3,180	44.3	33.6	101.72	1.19
AKRA	1,415	9.3	(4.1)	28.40	0.29

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday August 07 2024				
10:00 AM	ID Foreign Exchange Reserves JUL	\$145.4B	\$140.2B	
3:30 AM	US API Crude Oil Stock Change AUG/02	0.18M	-4.495M	
10:00 AM	CN Balance of Trade JUL	84.65B	\$99.05B	\$90B
10:00 AM	CN Exports YoY JUL	6.7%	8.6%	7.8%
10:00 AM	CN Imports YoY JUL	5.4%	-2.3%	2.5%
1:00 PM	DE Balance of Trade JUN	€20.4B	€25.3B	€24B
9:30 PM	US EIA Crude Oil Stocks Change AUG/02	-3.728M	-3.436M	
9:30 PM	US EIA Gasoline Stocks Change AUG/02	1.34M	-3.665M	
Thursday August 08 2024				
11:30 AM	ID Consumer Confidence JUL	123.4	123.3	122
6:50 AM	JP BoJ Summary of Opinions			
6:50 AM	JP Current Account JUN	¥1533B	¥2850B	¥1900B
11:30 AM	IN RBI Interest Rate Decision	6.5%	6.5%	6.5%
1:45 PM	FR Balance of Trade JUN		€-8B	€-7.5B
7:30 PM	US Initial Jobless Claims AUG/03		249K	247K
9:00 PM	US Wholesale Inventories MoM JUN		0.6%	0.2%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
5-Aug-24	14:00	TOSK	RUPST	The Royal Kuningan, Jl. Kuningan Persada No. 2
6-Aug-24	10:00	ROTI	RUPSLB	Freesia - Jasmin Lt. 5 Hotel Mulia, Jl. Asia - Afrika
7-Aug-24	14:00	WEGE	RUPSLB	WIKA Tower II Lt. 17, Jl. D.I. Panjaitan Kav. 10
8-Aug-24	10:30	ALTO	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl Letjen Soepono No. 34
9-Aug-24	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 9, Jl. Nanjung No. 2
	10:00	RCCC	RUPSLB	Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1
	14:00	PNGO	RUPSLB	Kantor Cabang Perseroan, Jl. Basuki Rahmat No. 23, Palembang
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajamen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AKRA	Cash Dividen	02-Aug-24	05-Aug-24	06-Aug-24	15-Aug-24	50	3.28%
SMDR	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	28-Aug-24	2	0.62%
SMSM	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	21-Aug-24	35	1.58%
AMAR	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	2.65	1.17%
PSSI	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	28	6.17%
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.11%
MARK	Cash Dividen	15-Aug-24	16-Aug-24	19-Aug-24	06-Sep-24	20	2.14%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
NEST	200	01 – 06 Aug 24	06 Aug 24	08 Aug 24	-

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