

JAKARTA COMPOSITE INDEX


Highest	7,267.42
Lowest	7,195.25
YTD %	(0.49)

Market Review (Session 1)

In session 1, JCI closed up +0.59% to the level of 7,237.25.

Market Prediction (Session 2)

JCI: The index closed positive and inline our expectation. JCI is expected to remain volatile and maintain its positive movement.

- ASII: The price closed at 4,770 (+0.63%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- BSDE: The price closed at first target 1,105 (+1.84%) and highest at 1,115 (+2.76%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- INDF: The price closed at 6,225 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- TLKM: The price closed at 2,840 (-0.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Sejahtera Anugrahjaya Tbk. (SRAJ) has announced plans to increase its capital through the issuance of new shares, without pre-emptive rights or private placement. The funds raised will be allocated towards the advancement of group hospital projects, including the construction of new hospitals and the acquisition of medical equipment.

- PT Topindo Solusi Komunika Tbk. (TOSK) has earmarked IDR 61.2 billion for capital expenditure by 2024. The funds will be allocated towards land and building acquisitions, asset maintenance, and enhancing the company's capital structure to facilitate future growth.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,586	1.19	13.4	1.0
IHSG	7,237	0.59	17.4	2.0
Shanghai	2,873	0.12	13.5	1.2
TWSE	21,594	3.45	23.1	1.6
KLSE	1,600	0.57	15.1	1.4
ST - Times	3,262	0.37	11.9	1.1
Sensex	79,751	1.07	24.0	3.9
Hangseng	17,191	1.77	9.4	1.0
Nikkei	35,145	1.08	21.3	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,315	1.35	0.57
Consumer Cyclical	756	0.32	(7.94)
Energy	2,426	0.53	15.48
Financials	1,406	0.40	(3.60)
Healthcare	1,453	0.47	5.57
Industrials	1,022	0.72	(6.57)
Infrastructure	1,542	0.51	(1.81)
Cons. Non-Cyclical	703	0.42	(2.72)
Prop. & Real Estate	662	0.89	(7.25)
Technology	3,208	0.07	(27.67)
Trans. & Logistics	1,354	0.55	(15.46)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.36	0.22	6.57
Gold (USD tr.oz)	2,422	(0.22)	17.41
Nickel (USD/mt ton)	16,296	(0.54)	(2.77)
Tin (USD/mt ton)	29,991	1.15	19.98
Copper (USD/mt ton)	8,770	(1.78)	2.75
Coal (USD/ton)	145.50	0.00	-
CPO (MYR/ton)	3,807	0.18	4.34

Currency	Latest	Chg%	YTD%
USD-IDR	15,896	(0.01)	(3.14)
AUD-IDR	10,490	(0.67)	0.14
EUR-IDR	17,364	0.13	(1.86)
SGD-IDR	12,014	(0.10)	(2.81)
JPY-IDR	108	0.62	0.75
GBP-IDR	20,279	(0.46)	(3.14)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.1)	4.6
15 Year	6.9	(0.2)	4.1
20 Year	6.9	(0.1)	2.6
30 Year	7.0	-	1.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	10,800	4.35	64.89	783.20	(0.25)
JSMR	5,475	2.34	12.42	39.74	0.98
BBNI	5,125	1.99	(4.65)	191.15	1.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	10,225	(0.97)	9.07	82.44	0.42
MTEL	675	(0.74)	(4.26)	56.40	0.48
BBCA	10,175	(0.49)	8.24	1,254.32	0.89
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	580.1	(41.9)	60.07	2.13
BUKA	120	143.1	(44.4)	12.37	1.48
BBRI	4,690	50.3	(18.1)	710.81	1.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	730	20.4	1.4	12.52	0.49
ADRO	3,180	46.3	33.6	101.72	1.21
AKRA	1,445	12.0	(2.0)	29.01	0.32

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday August 08 2024				
11:30 AM	ID Consumer Confidence JUL	123.4	123.3	122
2:10 PM	ID Car Sales YoY JUL	-7.9%	-11.8%	
6:50 AM	JP BoJ Summary of Opinions			
6:50 AM	JP Current Account JUN	¥1533B	¥2850B	¥1900B
11:30 AM	IN RBI Interest Rate Decision	6.5%	6.5%	6.5%
7:30 PM	US Initial Jobless Claims AUG/03	233K	250K	247K
9:00 PM	US Wholesale Inventories MoM JUN	0.2%	0.5%	0.2%
Friday August 09 2024				
10:00 AM	ID Retail Sales YoY JUN	2.7%	2.1%	-1.7%
2:30 AM	US Fed Barkin Speech			
3:30 AM	US Fed Balance Sheet AUG/7	\$7.17T	\$7.18T	
8:30 AM	CN Inflation Rate YoY JUL	0.5%	0.2%	0.2%
8:30 AM	CN Inflation Rate MoM JUL	0.5%	-0.2%	-0.2%
8:30 AM	CN PPI YoY JUL	-0.8%	-0.8%	-1%
12:30 PM	FR Unemployment Rate Q2		7.5%	7.40%
1:00 PM	DE Inflation Rate MoM Final JUL		0.1%	0.3%
1:00 PM	DE Inflation Rate YoY Final JUL		2.2%	2.3%
4:00 PM	CN Current Account Prel Q2		\$39.2B	\$65.0B

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
5-Aug-24	14:00	TOSK	RUPST	The Royal Kuningan, Jl. Kuningan Persada No. 2
6-Aug-24	10:00	ROTI	RUPSLB	Freesia - Jasmin Lt. 5 Hotel Mulia, Jl. Asia - Afrika
7-Aug-24	14:00	WEGE	RUPSLB	WIKA Tower II Lt. 17, Jl. D.I. Panjaitan Kav. 10
8-Aug-24	10:30	ALTO	RUPST & RUPSLB	The Belleza Shopping Arcade Lt. 7, Jl Letjen Soepono No. 34
9-Aug-24	10:00	MEDS	RUPSLB	Kompleks Blue Sky Industrial (BSI) Kav. 9, Jl. Nanjung No. 2
	10:00	RCCC	RUPSLB	Ascott Kuningan Lt. 10, Jl. Prof. Dr. Satrio No. 1
	14:00	PNGO	RUPSLB	Kantor Cabang Perseroan, Jl. Basuki Rahmat No. 23, Palembang
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajamen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
AKRA	Cash Dividen	02-Aug-24	05-Aug-24	06-Aug-24	15-Aug-24	50	3.28%
SMDR	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	28-Aug-24	2	0.62%
SMSM	Cash Dividen	07-Aug-24	08-Aug-24	09-Aug-24	21-Aug-24	35	1.58%
AMAR	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	2.65	1.17%
PSSI	Cash Dividen	08-Aug-24	09-Aug-24	12-Aug-24	30-Aug-24	28	6.17%
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.11%
MARK	Cash Dividen	15-Aug-24	16-Aug-24	19-Aug-24	06-Sep-24	20	2.14%
JAYA	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	03-Sep-24	5	4.10%
NICL	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	28-Aug-24	5	1.89%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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