

JAKARTA COMPOSITE INDEX

7,237.42
 -0.27%

 Highest 7,273.67
 Lowest 7,230.79
 YTD % (0.49)

Market Review (Session 1)

In session 1, JCI closed down -0.27% to the level of 7,237.42.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to become volatile with a limited tendency to weaken.

- ADHI: The price managed touched second target at 262 (+3.97%) and closed at 256 (+1.59%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- JSMR: The price closed at first target 5,575, highest at 5,600 (+2.28%) and closed at 5,525 (+0.91%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- PWON: The price closed at 456 (-1.30%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- TAPG: The price closed at 700 (-0.71%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Telkom Indonesia Tbk. (TLKM) has delivered a robust performance in the first half of 2024, with revenue growth of 2.5% year-on-year. However, net profit at TLKM declined by 7.8% year on year, due to investment losses and weak public consumption.

- PT Energia Prima Nusantara (EPN), a subsidiary of PT United Tractors Tbk. (UNTR), has entered into a memorandum of understanding (MoU) with PT Astra Daihatsu Motor (ADM) to collaborate on rooftop solar power plant projects in Karawang, West Java. The project will be executed in three phases.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,615	1.07	13.5	1.0
IHSG	7,237	(0.27)	17.5	2.0
Shanghai	2,861	(0.03)	13.5	1.2
TWSE	21,781	1.51	45.9	2.4
KLSE	1,604	0.49	15.1	1.4
ST - Times	3,234	(0.84)	11.9	1.1
Sensex	79,496	(0.23)	24.2	3.9
Hangseng	17,099	0.05	9.6	1.0
Nikkei	35,025	0.56	21.4	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,326	0.61	1.45
Consumer Cyclical	769	1.23	(6.36)
Energy	2,446	0.84	16.41
Financials	1,404	(0.24)	(3.75)
Healthcare	1,453	0.06	5.59
Industrials	1,030	0.38	(5.84)
Infrastructure	1,559	0.76	(0.73)
Cons. Non-Cyclical	703	0.13	(2.67)
Prop. & Real Estate	660	(0.22)	(7.55)
Technology	3,211	(0.44)	(27.62)
Trans. & Logistics	1,353	(0.30)	(15.50)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.20	0.47	7.75
Gold (USD tr.oz)	2,434	0.09	17.97
Nickel (USD/mt ton)	16,143	(0.94)	(2.73)
Tin (USD/mt ton)	30,494	1.68	23.17
Copper (USD/mt ton)	8,795	0.29	3.59
Coal (USD/ton)	146.00	0.00	-
CPO (MYR/ton)	3,840	0.87	4.86

Currency	Latest	Chg%	YTD%
USD-IDR	15,962	(0.23)	(3.54)
AUD-IDR	10,516	(0.20)	(0.11)
EUR-IDR	17,429	(0.25)	(2.22)
SGD-IDR	12,053	(0.18)	(3.13)
JPY-IDR	108	(0.28)	0.36
GBP-IDR	20,379	(0.28)	(3.61)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	0.3	4.8
15 Year	6.9	0.1	4.2
20 Year	6.9	0.1	2.6
30 Year	7.0	0.0	1.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
HRUM	1,325	14.22	(0.75)	17.91	0.85
ISAT	10,950	7.35	16.80	88.29	0.42
INCO	3,830	4.08	(9.86)	40.37	0.28
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
AMMN	10,525	(5.18)	60.69	763.25	(0.31)
ARTO	2,780	(2.11)	(4.14)	38.52	2.66
GOTO	50	(1.96)	(41.86)	60.07	2.12
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	50	512.1	(41.9)	60.07	2.12
BUKA	120	233.6	(44.4)	12.37	1.49
HRUM	1,325	69.5	(0.7)	17.91	0.85
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	725	15.5	0.7	12.43	0.49
ADRO	3,210	83.4	34.9	102.67	1.21
AKRA	1,480	15.7	0.3	29.71	0.31

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday August 09 2024				
10:00 AM	ID Retail Sales YoY JUN	2.7%	2.1%	-1.7%
2:30 AM	US Fed Barkin Speech			
3:30 AM	US Fed Balance Sheet AUG/7	\$7.17T	\$7.18T	
8:30 AM	CN Inflation Rate YoY JUL	0.5%	0.2%	0.2%
8:30 AM	CN Inflation Rate MoM JUL	0.5%	-0.2%	-0.2%
8:30 AM	CN PPI YoY JUL	-0.8%	-0.8%	-1%
12:30 PM	FR Unemployment Rate Q2	7.3%	7.5%	7.40%
1:00 PM	DE Inflation Rate MoM Final JUL	0.3%	0.1%	0.3%
1:00 PM	DE Inflation Rate YoY Final JUL	2.3%	2.2%	2.3%
1:30 PM	CN Vehicle Sales YoY JUL	-5.2%	-2.7%	-2.2%
Monday August 12 2024				
7:00 PM	IN Inflation Rate YoY JUL		5.08%	3.9%
7:00 PM	IN Inflation Rate MoM JUL		1.33%	1.0%
10:00 PM	US Consumer Inflation Expectations JUL		3%	3.0%
10:30 PM	US 3-Month Bill Auction		5.075%	
10:30 PM	US 6-Month Bill Auction		4.700%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran
20-Aug-24	11:00	KING	RUPSLB	Hotel Mercure Batavia, Jakarta Pusat
	14:00	CMPP	RUPSLB	Gedung Redhouse. Jl. Marsekal Suryadharma No. 1
21-Aug-24	10:00	LPGI	RUPSLB	Kantor Operasional, Karawaci Office Park Blok I No. 30-35
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	AGRO	RUPSLB	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
22-Aug-24	10:00	DOOH	RUPSLB	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	DPUM	RUPSLB	Kantor Pusat Perseroan & Melalui Aplikasi eASY.KSEI
	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	FOLK	RUPSLB	Prosperity Lt. 18, Jl. Jend Sudirman Kav. 52-53
	13:00	BLUE	RUPSLB	Kapuk Business Park Gedung, Jl. Kapuk Kamal No. 28 Blok AA
	14:00	SMGA	RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	23-Aug-24	9:00	IKBI	RUPST
15:00		SQMI	RUPST	Boardroom Komplek Harco Mangga Dua Blok C No. 5A

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.10%
MARK	Cash Dividen	15-Aug-24	16-Aug-24	19-Aug-24	06-Sep-24	20	2.12%
JAYA	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	03-Sep-24	5	4.39%
NICL	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	28-Aug-24	5	1.85%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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