

JAKARTA COMPOSITE INDEX


Highest	7,366.65
Lowest	7,286.55
YTD %	0.97

Market Review (Session 1)

In session 1, JCI closed up +0.62% to the level of 7,343.15.

Market Prediction (Session 2)

JCI: The index closed positive and testing our resistance flow. JCI is expected to remain volatile in the range 7,308 – 7,374.

- BBTN: The price closed at 1,290 (+0.78%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- LSIP: The price closed at 860 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- PTBA: The price closed at 2,660 (+0.38%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TINS: The price closed at 1,005 (-0.50%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Astra International Tbk. (ASII), an automotive manufacturer, has announced a decline in car sales for July 2024, with a total of 43,767 units sold. Notwithstanding the decline, Astra's market share remained stable at 57% for the first seven months of the year.
- PT Dharma Polimetal Tbk. (DRMA), an automotive component issuer owned by TP Rachmat, is seeking to expand its export operations to the United States through a joint venture with Kyungshin Corporation. This strategy is designed to enhance profitability and capitalise on fluctuations in exchange rates. DRMA has already initiated its first export, with plans to expand into other international markets in the future.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,616	(0.09)	13.6	1.0
IHSG	7,343	0.62	17.6	2.0
Shanghai	2,856	(0.07)	13.5	1.2
TWSE	21,793	0.10	47.0	2.5
KLSE	1,607	0.00	15.2	1.4
ST - Times	3,263	0.85	11.8	1.1
Sensex	79,516	(0.18)	24.2	3.9
Hangseng	17,129	0.10	9.6	1.0
Nikkei	36,107	3.12	21.4	1.9

Sectors	Latest	Chg%	YTD%
Basic Material	1,337	0.28	2.25
Consumer Cyclical	790	2.73	(3.80)
Energy	2,550	1.84	21.37
Financials	1,418	0.59	(2.76)
Healthcare	1,449	0.07	5.31
Industrials	1,034	(0.24)	(5.44)
Infrastructure	1,572	1.07	0.12
Cons. Non-Cyclical	705	0.11	(2.45)
Prop. & Real Estate	664	0.43	(7.00)
Technology	3,299	0.04	(25.63)
Trans. & Logistics	1,378	1.74	(13.96)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	79.62	(0.55)	11.12
Gold (USD tr.oz)	2,460	(0.54)	19.23
Nickel (USD/mt ton)	16,150	0.04	(1.49)
Tin (USD/mt ton)	31,304	2.66	24.21
Copper (USD/mt ton)	8,867	0.82	5.46
Coal (USD/ton)	146.75	0.00	-
CPO (MYR/ton)	3,830	(0.26)	4.86

Currency	Latest	Chg%	YTD%
USD-IDR	15,897	0.36	(3.15)
AUD-IDR	10,480	0.42	0.23
EUR-IDR	17,393	0.20	(2.02)
SGD-IDR	12,011	0.26	(2.78)
JPY-IDR	108	0.60	1.15
GBP-IDR	20,314	0.25	(3.30)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.8	(0.1)	4.8
15 Year	6.9	(0.1)	4.1
20 Year	6.9	(0.1)	2.6
30 Year	7.0	(0.1)	1.6

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	11,000	3.04	17.33	88.69	0.41
MAPI	1,440	2.86	(19.55)	23.90	0.30
SMGR	3,930	2.34	(38.59)	26.53	1.21
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
CPIN	5,075	(1.46)	1.00	83.22	0.44
AMMN	10,350	(1.19)	58.02	750.56	(0.31)
ANTM	1,295	(1.15)	(24.05)	31.12	1.22
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	51	335.7	(40.7)	61.27	2.07
ANTM	1,295	75.1	(24.0)	31.12	1.22
BUKA	125	69.9	(42.1)	12.89	1.49
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	735	12.0	2.1	12.61	0.49
ADRO	3,240	66.9	36.1	103.63	1.20
AKRA	1,490	14.0	1.0	29.91	0.31

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 12 2024				
7:00 PM	IN Inflation Rate YoY JUL	3.54%	5.08%	3.9%
7:00 PM	IN Inflation Rate MoM JUL	1.4%	1.33%	1.0%
10:00 PM	US Consumer Inflation Expectations JUL	3%	3%	3.0%
10:30 PM	US 3-Month Bill Auction	5.070%	5.075%	
10:30 PM	US 6-Month Bill Auction	4.795%	4.700%	
Tuesday August 13 2024				
1:00 AM	US Monthly Budget Statement JUL	\$-244B	\$-66B	\$-59.0B
6:50 AM	JP PPI MoM JUL	0.3%	0.2%	0.3%
6:50 AM	JP PPI YoY JUL	3%	2.9%	2.9%
1:00 PM	GB Unemployment Rate JUN		4.4%	4.4%
4:00 PM	DE ZEW Economic Sentiment Index AUG		41.8	39
7:30 PM	US PPI MoM JUL		0.2%	0.1%
7:30 PM	US Core PPI MoM JUL		0.4%	0.2%
7:30 PM	US Core PPI YoY JUL		3%	3%
7:30 PM	US PPI JUL		144.402	114.4
7:30 PM	US PPI YoY JUL		2.6%	2.6%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran
20-Aug-24	11:00	KING	RUPSLB	Hotel Mercure Batavia, Jakarta Pusat
	14:00	CMPP	RUPSLB	Gedung Redhouse. Jl. Marsekal Suryadharma No. 1
21-Aug-24	10:00	LPGI	RUPSLB	Kantor Operasional, Karawaci Office Park Blok I No. 30-35
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	AGRO	RUPSLB	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
22-Aug-24	10:00	DOOH	RUPSLB	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	DPUM	RUPSLB	Kantor Pusat Perseroan & Melalui Aplikasi eASY.KSEI
	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	FOLK	RUPSLB	Prosperity Lt. 18, Jl. Jend Sudirman Kav. 52-53
	13:00	BLUE	RUPSLB	Kapuk Business Park Gedung, Jl. Kapuk Kamal No. 28 Blok AA
	14:00	SMGA	RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	23-Aug-24	9:00	IKBI	RUPST
15:00		SQMI	RUPST	Boardroom Komplek Harco Mangga Dua Blok C No. 5A

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.10%
MARK	Cash Dividen	15-Aug-24	16-Aug-24	19-Aug-24	06-Sep-24	20	2.12%
JAYA	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	03-Sep-24	5	4.39%
NICL	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	28-Aug-24	5	1.85%
PPGL	Cash Dividen	20-Aug-24	21-Aug-24	22-Aug-24	11-Sep-24	4.54	4.41%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.