

**JAKARTA COMPOSITE INDEX**

**7,403.20**  
 -0.44%

Highest	7,460.39
Lowest	7,386.74
YTD %	1.79

**Market Review (Session 1)**

In session 1, JCI closed down -0.44% to the level of 7,403.20.

**Market Prediction (Session 2)**

JCI: The index closed negative with bearish candle. JCI is expected to remain volatile and maintain its negative movement.

- ASII: The price closed at 4,880 (-0.20%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BBRI: The price closed at 4,790 (-0.62%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ERAA: The price closed at 430 (-1.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INKP: The price closed at 8,300 (-0.60%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- Bank Pembangunan Daerah Banten Tbk. (BEKS) has announced a net profit of IDR 3.56 billion for the first half of 2024, representing a significant improvement on the IDR 24.10 billion net loss reported for the same period last year. The bank's performance was driven by a decline in net interest income and an increase in the recovery of impairment losses.
- PT MNC Digital Entertainment Tbk. (MSIN) is planning to implement a stock split with a ratio of 1:5, with the objective of enhancing trading liquidity and attracting a broader investor base to its shares. The number of shares will be increased, while the price per share will become more competitive.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,645	0.88	13.7	1.0
IHSG	7,403	(0.44)	18.0	2.1
Shanghai	2,880	1.04	13.5	1.2
TWSE	21,950	(0.30)	47.0	2.5
KLSE	1,610	(0.15)	15.3	1.4
ST - Times	3,310	0.71	12.1	1.1
Sensex	79,106	0.19	24.0	3.9
Hangseng	17,171	0.34	9.6	1.0
Nikkei	36,719	0.76	22.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,343	(0.83)	2.75
Consumer Cyclical	822	0.30	0.03
Energy	2,551	(0.52)	21.41
Financials	1,429	(0.43)	(2.00)
Healthcare	1,455	(0.21)	5.76
Industrials	1,032	(0.13)	(5.63)
Infrastructure	1,587	(0.74)	1.07
Cons. Non-Cyclical	706	(0.38)	(2.20)
Prop. & Real Estate	669	0.39	(6.29)
Technology	3,335	(0.19)	(24.81)
Trans. & Logistics	1,390	(0.18)	(13.22)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.24	0.34	7.80
Gold (USD tr.oz)	2,453	0.22	18.92
Nickel (USD/mt ton)	16,321	(0.21)	(1.97)
Tin (USD/mt ton)	31,199	(1.17)	23.67
Copper (USD/mt ton)	8,959	(0.75)	4.78
Coal (USD/ton)	145.75	0.00	-
CPO (MYR/ton)	3,840	0.26	6.23

Currency	Latest	Chg%	YTD%
USD-IDR	15,698	(0.13)	(1.92)
AUD-IDR	10,358	0.34	1.41
EUR-IDR	17,282	(0.09)	(1.39)
SGD-IDR	11,913	(0.06)	(1.99)
JPY-IDR	107	0.01	2.18
GBP-IDR	20,152	(0.13)	(2.53)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.1)	4.1
15 Year	6.8	(0.5)	2.4
20 Year	6.9	(0.1)	1.8
30 Year	7.0	(0.1)	1.2

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
HRUM	1,365	1.49	2.25	18.45	0.87
GGRM	14,900	0.51	(26.69)	28.67	0.56
ANTM	1,310	0.38	(23.17)	31.48	1.22
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ISAT	11,125	(3.68)	18.67	89.70	0.41
JSMR	5,325	(3.18)	9.34	38.65	0.99
MEDC	1,315	(2.95)	13.85	33.05	0.74
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	53	614.1	(38.4)	63.67	2.07
BBRI	4,790	133.4	(16.3)	725.97	1.46
BRPT	1,110	98.7	(16.4)	104.66	3.08
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
ACES	740	20.4	2.8	12.69	0.49
ADRO	3,200	60.9	34.5	102.36	1.20
AKRA	1,520	12.6	3.1	30.51	0.31

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Wednesday August 14 2024</b>				
1:00 PM	GB Inflation Rate YoY JUL	2.2%	2%	2.5%
1:00 PM	GB Core Inflation Rate YoY JUL	3.3%	3.5%	3.4%
1:00 PM	GB Inflation Rate MoM JUL	-0.2%	0.1%	0.1%
1:00 PM	GB Core Inflation Rate MoM JUL	0.1%	0.2%	0.1%
1:45 PM	FR Inflation Rate MoM Final JUL	0.2%	0.1%	0.1%
1:45 PM	FR Inflation Rate YoY Final JUL	2.3%	2.2%	2.3%
7:30 PM	US Core Inflation Rate MoM JUL	0.2%	0.1%	0.3%
7:30 PM	US Core Inflation Rate YoY JUL	3.2%	3.3%	3.3%
7:30 PM	US Inflation Rate MoM JUL	0.2%	-0.1%	0.2%
7:30 PM	US Inflation Rate YoY JUL	2.9%	3%	3.0%
<b>Thursday August 15 2024</b>				
11:00 AM	ID Balance of Trade JUL	\$0.47B	\$2.39B	\$2.3B
11:00 AM	ID Exports YoY JUL	6.46%	1.17%	
11:00 AM	ID Imports YoY JUL	11.07%	7.58%	
6:50 AM	JP GDP Growth Rate QoQ Prel Q2	0.8%	-0.6%	0.6%
8:30 AM	CN House Price Index YoY JUL	-4.9%	-4.5%	-5.0%
9:00 AM	CN Industrial Production YoY JUL	5.1%	5.3%	5.0%
9:00 AM	CN Retail Sales YoY JUL	2.7%	2%	3.0%
9:00 AM	CN Fixed Asset Investment (YTD) YoY JUL	3.6%	3.9%	4.0%
9:00 AM	CN Unemployment Rate JUL	5.2%	5%	5.1%
1:00 PM	GB GDP Growth Rate QoQ Prel Q2		0.7%	0.5%
1:00 PM	GB GDP Growth Rate YoY Prel Q2		0.3%	0.9%
1:00 PM	GB GDP MoM JUN		0.4%	0.2%
7:30 PM	US Retail Sales MoM JUL		0.0%	-0.1%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran
20-Aug-24	11:00	KING	RUPSLB	Hotel Mercure Batavia, Jakarta Pusat
	14:00	CMPP	RUPSLB	Gedung Redhouse. Jl. Marsekal Suryadharma No. 1
21-Aug-24	10:00	LPGI	RUPSLB	Kantor Operasional, Karawaci Office Park Blok I No. 30-35
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	AGRO	RUPSLB	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
22-Aug-24	10:00	DOOH	RUPSLB	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	DPUM	RUPSLB	Kantor Pusat Perseroan & Melalui Aplikasi eASY.KSEI
	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	FOLK	RUPSLB	Prosperity Lt. 18, Jl. Jend Sudirman Kav. 52-53
	13:00	BLUE	RUPSLB	Kapuk Business Park Gedung, Jl. Kapuk Kamal No. 28 Blok AA
	14:00	SMGA	RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	23-Aug-24	9:00	IKBI	RUPST
15:00		SQMI	RUPST	Boardroom Komplek Harco Mangga Dua Blok C No. 5A

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.10%
MARK	Cash Dividen	15-Aug-24	16-Aug-24	19-Aug-24	06-Sep-24	20	2.12%
JAYA	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	03-Sep-24	5	4.39%
NICL	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	28-Aug-24	5	1.85%
PPGL	Cash Dividen	20-Aug-24	21-Aug-24	22-Aug-24	11-Sep-24	4.54	4.41%
MLPT	Cash Dividen	21-Aug-24	22-Aug-24	23-Aug-24	06-Sep-24	110	7.17%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

## OUR TEAM

**Sukarno Alatas**

Head of Equity Research

[sukarno@kiwoom.co.id](mailto:sukarno@kiwoom.co.id) | 021 5010 5800

**Abdul Azis Setyo Wibowo**

Equity Research Analyst

[azis@kiwoom.co.id](mailto:azis@kiwoom.co.id) | 021 5010 5800

**Miftahul Khaer**

Equity Research Analyst

[khaer.miftahul@kiwoom.co.id](mailto:khaer.miftahul@kiwoom.co.id) | 021 5010 5800

**Vicky Rosalinda**

Equity Research Analyst

[vicky.rosalinda@kiwoom.co.id](mailto:vicky.rosalinda@kiwoom.co.id) | 021 5010 5800

**Wahyu Saputra**

Research Associate

[wahyu.saputra@kiwoom.co.id](mailto:wahyu.saputra@kiwoom.co.id) | 021 5010 5800



### OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

**DISCLAIMER** This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.