

JAKARTA COMPOSITE INDEX


Highest	7,459.75
Lowest	7,409.63
YTD %	2.42

Market Review (Session 1)

In session 1, JCI closed up +0.53% to the level of 7,449.02.

Market Prediction (Session 2)

JCI: The index closed positive and testing our resistance flow. JCI is expected to remain volatile in the range 7,436 – 7,460.

- ANTM: The price break our second target at 1,435, highest at 1,485 (+7.22%) and closed at 1,475 (+6.50%). Potential uptrend to target 1,540 – 1,565. Benchmark Support 1,445 – 1,455. Beware if the price breaks below new support.

- PANI: The price closed at 5,400 (-0.92%) still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- TINS: The price break our first target at 1,045, highest at 1,060 (+3.41%) and closed at 1,050 (+2.44%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- TLKM: The price break our second target at 2,970 (+3.48%) and highest at 2,990 (+4.18%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support. The new support benchmark is at 2,930.

News

- PT Link Net Tbk. (LINK) has transferred all rights and interests in ServeCo to XL Axiata Tbk. (EXCL) in accordance with the terms of a business transfer agreement valued at Rp1,875,000,000,000.

- PT Pertamina Geothermal Energy Tbk. (PGEO) is pleased to announce the introduction of Flow2Max, a revolutionary new technology. The objective is to enhance efficiency and productivity in the management of geothermal reservoirs through the provision of more reliable and accurate measurement results.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,691	1.78	-	0.9
IHSG	7,449	0.53	18.0	2.1
Shanghai	2,880	0.09	13.6	1.2
TWSE	22,329	1.98	45.7	2.5
KLSE	1,618	0.32	15.3	1.4
ST - Times	3,352	1.09	12.2	1.1
Sensex	79,613	0.64	24.0	3.9
Hangseng	17,398	1.69	9.6	1.0
Nikkei	37,878	3.04	22.4	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,354	0.61	3.57
Consumer Cyclical	823	0.37	0.23
Energy	2,573	1.00	22.46
Financials	1,438	0.44	(1.38)
Healthcare	1,456	0.06	5.77
Industrials	1,042	1.24	(4.71)
Infrastructure	1,604	1.04	2.14
Cons. Non-Cyclical	709	0.22	(1.83)
Prop. & Real Estate	673	0.05	(5.82)
Technology	3,340	(0.25)	(24.71)
Trans. & Logistics	1,413	1.19	(11.79)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	77.82	(0.44)	8.61
Gold (USD tr.oz)	2,453	(0.14)	18.92
Nickel (USD/mt ton)	16,276	(0.28)	(1.71)
Tin (USD/mt ton)	31,430	0.74	25.78
Copper (USD/mt ton)	8,969	0.11	6.89
Coal (USD/ton)	150.00	0.00	-
CPO (MYR/ton)	3,863	(0.69)	6.25

Currency	Latest	Chg%	YTD%
USD-IDR	15,732	(0.24)	(2.13)
AUD-IDR	10,419	(0.30)	0.82
EUR-IDR	17,274	0.05	(1.34)
SGD-IDR	11,912	0.04	(1.97)
JPY-IDR	106	0.83	3.01
GBP-IDR	20,243	(0.36)	(2.97)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.1)	3.8
15 Year	6.8	0.2	2.4
20 Year	6.9	0.1	1.7
30 Year	7.0	(0.0)	1.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ANTM	1,475	6.50	(13.49)	35.45	1.39
TLKM	2,990	4.18	(24.30)	296.20	1.08
ADRO	3,270	1.87	37.39	104.59	1.20
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	53	(1.85)	(38.37)	63.67	2.07
KLBF	1,655	(0.90)	2.80	77.58	0.24
MDKA	2,320	(0.85)	(14.07)	56.78	1.44
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
ANTM	1,475	224.5	(13.5)	35.45	1.39
GOTO	53	190.1	(38.4)	63.67	2.07
TLKM	2,990	117.4	(24.3)	296.20	1.08
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	730	25.7	1.4	12.52	0.49
ADRO	3,270	116.9	37.4	104.59	1.20
AKRA	1,520	4.2	3.1	30.51	0.36

Economic Calendar

Date	Event	Act	Prev	Frcst
Thursday August 15 2024				
11:00 AM	ID Balance of Trade JUL	\$0.47B	\$2.39B	\$2.3B
11:00 AM	ID Exports YoY JUL	6.46%	1.17%	
11:00 AM	ID Imports YoY JUL	11.07%	7.58%	
6:50 AM	JP GDP Growth Rate QoQ Prel Q2	0.8%	-0.6%	0.6%
8:30 AM	CN House Price Index YoY JUL	-4.9%	-4.5%	-5.0%
9:00 AM	CN Industrial Production YoY JUL	5.1%	5.3%	5.0%
9:00 AM	CN Retail Sales YoY JUL	2.7%	2%	3.0%
9:00 AM	CN Fixed Asset Investment (YTD) YoY JUL	3.6%	3.9%	4.0%
9:00 AM	CN Unemployment Rate JUL	5.2%	5%	5.1%
1:00 PM	GB GDP Growth Rate QoQ Prel Q2	0.6%	0.7%	0.7%
1:00 PM	GB GDP Growth Rate YoY Prel Q2	0.9%	0.3%	0.9%
1:00 PM	GB GDP MoM JUN	0%	0.4%	0.0%
7:30 PM	US Retail Sales MoM JUL	1%	-0.2%	0.2%
Friday August 16 2024				
1:00 PM	GB Retail Sales MoM JUL		-1.2%	0.5%
1:00 PM	GB Retail Sales YoY JUL		-0.2%	1.1%
7:30 PM	US Building Permits Prel JUL		1.454M	1.45M
7:30 PM	US Building Permits MoM Prel JUL		3.9%	-0.4%
7:30 PM	US Housing Starts JUL		1.353M	1.32M
7:30 PM	US Housing Starts MoM JUL		3%	-2%
9:00 PM	US Michigan Consumer Sentiment Prel AUG		66.4	66
9:00 PM	US Michigan 5 Year Inflation Expectations Prel AUG		3%	3.0%
9:00 PM	US Michigan Inflation Expectations Prel AUG		2.9%	2.9%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
12-Aug-24	10:00	SRAJ	RUPST	Auditorium Lt. 9 Mayapada Tower, Jl. Jend. Sudirman Kav. 27
15-Aug-24	9:00	IBST	RUPSLB	Function Room, Plaza Timor Building, Jl. Timor No. 2
	10:00	GTSI	RUPSLB	Mangkuluhur City Tower Office One, Meeting Room Lt. 26
	14:00	GIAA	RUPSLB	Ruang Auditorium, Gedung Manajemen Garuda Lt. Dasar
	14:00	PORT	RUPSLB	Double Tree by Holton Jakarta, Kemayoran
20-Aug-24	11:00	KING	RUPSLB	Hotel Mercure Batavia, Jakarta Pusat
	14:00	CMPP	RUPSLB	Gedung Redhouse. Jl. Marsekal Suryadharma No. 1
21-Aug-24	10:00	LPGI	RUPSLB	Kantor Operasional, Karawaci Office Park Blok I No. 30-35
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	AGRO	RUPSLB	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
22-Aug-24	10:00	DOOH	RUPSLB	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	DPUM	RUPSLB	Kantor Pusat Perseroan & Melalui Aplikasi eASY.KSEI
	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	FOLK	RUPSLB	Prosperity Lt. 18, Jl. Jend Sudirman Kav. 52-53
	13:00	BLUE	RUPSLB	Kapuk Business Park Gedung, Jl. Kapuk Kamal No. 28 Blok AA
	14:00	SMGA	RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
23-Aug-24	9:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir jaya
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua Blok C No. 5A

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
BSBK	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	30-Aug-24	1	1.54%
TEBE	Cash Dividen	12-Aug-24	13-Aug-24	14-Aug-24	26-Aug-24	15	2.10%
MARK	Cash Dividen	15-Aug-24	16-Aug-24	19-Aug-24	06-Sep-24	20	2.12%
JAYA	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	03-Sep-24	5	4.39%
NICL	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	28-Aug-24	5	1.85%
PPGL	Cash Dividen	20-Aug-24	21-Aug-24	22-Aug-24	11-Sep-24	4.54	4.41%
MLPT	Cash Dividen	21-Aug-24	22-Aug-24	23-Aug-24	06-Sep-24	110	7.17%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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