

JAKARTA COMPOSITE INDEX


Highest	7,451.46
Lowest	7,422.08
YTD %	2.25

Market Review (Session 1)

In session 1, JCI closed up +0.05% to the level of 7,436.12.

Market Prediction (Session 2)

JCI: The index closed positive with doji candle. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- ADRO: The price closed at 3,260 (-0.61%) still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- ASII: The price closed at 4,980 (+0.20%) still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BRMS: The price managed touched our second target at 161 (+3.87%) and closed at 157 (+1.29%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: The price closed at 1,825 (-2.14%) still support range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Buyung Poetra Sembada Tbk. (HOKI) is pursuing an expansion of its sales of healthy rice products through its subsidiary, PT Hoki Distribusi Niaga. Sales of the Dailymeal brand have exceeded expectations, indicating a successful transition into the fast-moving consumer goods sector.
- PT Sinergi Inti Andalan Prima Tbk. (INET) has formed a partnership with PT Solusi Sinergi Digital Tbk. (WIFI) with the objective of extending their marketing reach in the West Java region and providing enhanced connectivity to up to 12 million homes. The objective of the collaboration is to leverage the increasing internet penetration in the area.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,678	(0.67)	14.9	0.9
IHSG	7,436	0.05	18.0	2.1
Shanghai	2,895	0.53	13.6	1.2
TWSE	22,348	(0.03)	46.3	2.5
KLSE	1,642	1.10	15.4	1.4
ST - Times	3,353	0.01	12.3	1.1
Sensex	80,425	0.01	24.4	3.9
Hangseng	17,615	1.06	9.7	1.0
Nikkei	37,492	(1.52)	23.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,355	0.63	3.63
Consumer Cyclical	846	2.28	3.01
Energy	2,564	(0.05)	22.03
Financials	1,441	0.32	(1.20)
Healthcare	1,446	(0.64)	5.09
Industrials	1,042	0.36	(4.70)
Infrastructure	1,594	(0.39)	1.50
Cons. Non-Cyclical	705	(0.66)	(2.44)
Prop. & Real Estate	673	0.16	(5.70)
Technology	3,337	(0.49)	(24.78)
Trans. & Logistics	1,427	0.39	(10.90)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.39	(0.34)	6.62
Gold (USD tr.oz)	2,500	(0.30)	21.20
Nickel (USD/mt ton)	16,319	0.26	(1.39)
Tin (USD/mt ton)	31,968	1.71	25.53
Copper (USD/mt ton)	9,149	2.01	6.50
Coal (USD/ton)	146.75	0.00	-
CPO (MYR/ton)	3,872	(0.46)	6.77

Currency	Latest	Chg%	YTD%
USD-IDR	15,572	0.76	(1.12)
AUD-IDR	10,417	(0.09)	0.84
EUR-IDR	17,197	0.21	(0.91)
SGD-IDR	11,883	0.09	(1.74)
JPY-IDR	107	(0.97)	2.16
GBP-IDR	20,178	0.23	(2.66)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.4)	3.3
15 Year	6.8	(0.3)	2.2
20 Year	6.9	(0.2)	1.6
30 Year	7.0	0.0	1.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
INTP	7,300	3.18	(22.34)	26.87	0.50
SMGR	4,150	2.47	(35.16)	28.02	1.28
AMMN	10,475	2.20	59.92	759.63	(0.54)
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
TOWR	795	(2.45)	(19.70)	40.56	0.79
SIDO	705	(2.08)	34.29	21.15	0.55
INDF	6,400	(1.92)	(0.78)	56.19	0.26
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	53	489.8	(38.4)	63.67	2.10
BBRI	4,780	120.8	(16.5)	724.45	1.46
ANTM	1,470	118.9	(13.8)	35.33	1.37
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	725	27.2	0.7	12.43	0.50
ADRO	3,260	41.5	37.0	104.27	1.21
AKRA	1,495	13.2	1.4	30.01	0.35

Economic Calendar

Date	Event	Act	Prev	Frcst
Friday August 16 2024				
1:00 PM	GB Retail Sales MoM JUL	0.5%	-0.9%	0.5%
1:00 PM	GB Retail Sales YoY JUL	1.4%	-0.3%	1.1%
7:30 PM	US Building Permits Prel JUL	1.396M	1.454M	1.45M
7:30 PM	US Building Permits MoM Prel JUL	-4%	3.9%	-0.4%
7:30 PM	US Housing Starts JUL	1.238M	1.329M	1.32M
7:30 PM	US Housing Starts MoM JUL	-6.8%	1.1%	-2%
9:00 PM	US Michigan Consumer Sentiment Prel AUG	67.8	66.4	66
9:00 PM	US Michigan 5 Year Inflation Expectations Prel AUG	3%	3%	3.0%
Monday August 19 2024				
6:50 AM	JP Machinery Orders MoM JUN	2.1%	-3.2%	1.8%
6:50 AM	JP Machinery Orders YoY JUN	-1.7%	10.8%	-0.5%
8:15 PM	US Fed Waller Speech			
9:00 PM	US CB Leading Index MoM JUL		-0.2%	-0.3%
10:30 PM	US 3-Month Bill Auction		5.070%	
10:30 PM	US 6-Month Bill Auction		4.795%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
20-Aug-24	11:00	KING	RUPSLB	Hotel Mercure Batavia, Jakarta Pusat
	14:00	CMPP	RUPSLB	Gedung Redhouse. Jl. Marsekal Suryadharma No. 1
	14:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
21-Aug-24	10:00	LPGI	RUPSLB	Kantor Operasional, Karawaci Office Park Blok I No. 30-35
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	AGRO	RUPSLB	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
22-Aug-24	10:00	DOOH	RUPSLB	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	DPUM	RUPSLB	Kantor Pusat Persoroan & Melalui Aplikasi eASY.KSEI
	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	FOLK	RUPSLB	Prosperity Lt. 18, Jl. Jend Sudirman Kav. 52-53
	13:00	BLUE	RUPSLB	Kapuk Business Park Gedung, Jl. Kapuk Kamal No. 28 Blok AA
23-Aug-24	14:00	SMGA	RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	9:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir jaya
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua Blok C No. 5A
26-Aug-24	9:30	EMDE	RUPSLB	Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	14:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
27-Aug-24	10:00	SBMA	RUPSLB	Hotel Mercure, Jl. Pantai Indah, Ancol
28-Aug-24	10:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
	14:00	BBYB	RUPSLB	PT Bank Neo Commerce Tbk. Gedung Pacific Century Place Lt. 23
	14:00	BIPI	RUPST & RUPSLB	Sopo Del Tower, Jl. Mega Kuningan Barat III Lot. 10. 1-6
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said Kav. 3-4
29-Aug-24	10:00	BTPN	RUPSLB	Menara BTPN Lt. 27, CBD Mega Kuningan
	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square, Bandung
	10:30	BINO	RUPSLB	Santika Hotel, Jakarta Utara
30-Aug-24	9:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasar Raya Blok M Lt. 3
	9:00	JAWA	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk No. 6

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
JAYA	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	03-Sep-24	5	4.20%
NICL	Cash Dividen	16-Aug-24	19-Aug-24	20-Aug-24	28-Aug-24	5	1.84%
PPGL	Cash Dividen	20-Aug-24	21-Aug-24	22-Aug-24	11-Sep-24	4.54	4.13%
MLPT	Cash Dividen	21-Aug-24	22-Aug-24	23-Aug-24	06-Sep-24	110	6.29%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



OTHER DISCLOSURES

All Kiwoom's research reports made available to clients are simultaneously available on our own website <http://www.kiwoom.co.id/>. Not all research content is redistributed, e-mailed or made available to third-party aggregators. For all research reports available on a particular stock, please contact your sales representative. Any data discrepancies in this report could be the result of different calculations and/or adjustments.

DISCLAIMER This report has been prepared and issued by PT Kiwoom Sekuritas. Information has been obtained from sources believed to be reliable but PT Kiwoom Sekuritas do not warrant its completeness or accuracy. Forward-looking information or statements in this report contain information that is based on forecast of future results, estimates of amounts not yet determinable, assumptions, and therefore involve known and unknown risks and uncertainties which may cause the actual results, performance or achievements of their subject matter to be materially different from current expectations.

To the fullest extent allowed by law, PT Kiwoom Sekuritas shall not be liable for any direct, indirect or consequential losses, loss of profits, damages, costs or expenses incurred or suffered by any person or organization arising from reliance on or use of any information contained on this report. The information that we provide should not be construed in any manner whatsoever as, personalized advice.

No mention of a particular security in this report constitutes a recommendation to buy, sell or hold that or any security, or that any particular security, portfolio of securities, transaction or investment strategy is suitable for any specific person. This report is being supplied to you solely for your information and may not be reproduced by, further distributed to or published in whole or in part by, any other person.