

JAKARTA COMPOSITE INDEX


Highest	7,533.86
Lowest	7,466.83
YTD %	3.36

Market Review (Session 1)

In session 1, JCI closed up +0.67% to the level of 7,517.02.

Market Prediction (Session 2)

JCI: The index closed positive and testing our resistance flow. JCI is expected to remain volatile and maintain its positive movement.

- **BBRI:** The price closed at first target 4,910 (+1.87%) and highest at 4,920 (+2.07%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- **BSDE:** The price closed at 1,185 (-0.42%) still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **HRTA:** The price closed at 408 (+0.49%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- **INKP:** The price closed at 8,550 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- **PT Garuda Metalindo Tbk (BOLT)** has announced a 7.5% reduction in revenue for the second quarter of 2024. This is attributed to a shorter production period resulting from the Lebaran holiday and a decline in the automotive sector.

- **Poultry company PT Japfa Comfeed Indonesia Tbk. (JPFA)** is preparing to provide support for the implementation of the free nutritious meal program proposed by President and Vice President-elect Prabowo-Gibran, which has a budget of Rp71 trillion. Japfa is open to collaboration and is expanding its product sales distribution to strengthen its downstream segment.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,695	0.82	14.8	0.9
IHSG	7,517	0.67	18.1	2.1
Shanghai	2,865	(0.98)	13.7	1.2
TWSE	22,423	0.10	46.1	2.5
KLSE	1,646	(0.18)	15.6	1.4
ST - Times	3,376	0.59	12.3	1.1
Sensex	80,841	0.53	24.4	3.9
Hangseng	17,506	(0.36)	9.8	1.0
Nikkei	38,067	1.73	22.8	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,354	(0.09)	3.57
Consumer Cyclical	867	1.38	5.49
Energy	2,565	0.05	22.08
Financials	1,461	1.08	0.19
Healthcare	1,455	0.42	5.73
Industrials	1,055	0.41	(3.54)
Infrastructure	1,605	0.74	2.20
Cons. Non-Cyclical	715	0.71	(1.04)
Prop. & Real Estate	675	0.36	(5.49)
Technology	3,375	0.63	(23.90)
Trans. & Logistics	1,430	0.23	(10.69)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.71	(0.89)	2.88
Gold (USD tr.oz)	2,502	(0.07)	21.30
Nickel (USD/mt ton)	16,373	0.33	0.38
Tin (USD/mt ton)	31,903	(0.20)	28.17
Copper (USD/mt ton)	9,116	(0.36)	8.10
Coal (USD/ton)	146.50	0.00	-
CPO (MYR/ton)	3,924	1.34	6.06

Currency	Latest	Chg%	YTD%
USD-IDR	15,477	0.49	(0.52)
AUD-IDR	10,396	0.04	1.04
EUR-IDR	17,145	0.19	(0.60)
SGD-IDR	11,818	0.48	(1.19)
JPY-IDR	105	1.10	3.40
GBP-IDR	20,090	0.48	(2.23)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.7	(0.1)	3.1
15 Year	6.8	0.1	2.1
20 Year	6.9	0.1	1.4
30 Year	7.0	0.1	1.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ARTO	2,900	6.23	(-1.02)	40.19	2.55
MAPI	1,475	3.87	(17.60)	24.49	0.30
KLBF	1,665	3.42	3.42	78.05	0.24
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	785	(2.48)	48.11	13.52	1.05
ADRO	3,250	(0.91)	36.55	103.95	1.22
SIDO	705	(0.70)	34.29	21.15	0.53
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	54	1,276.4	(37.2)	64.88	2.09
BBRI	4,910	174.7	(14.2)	744.15	1.46
BUKA	123	129.0	(43.1)	12.68	1.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	735	26.9	2.1	12.61	0.50
ADRO	3,250	45.4	36.6	103.95	1.22
AKRA	1,510	21.6	2.4	30.31	0.37

Economic Calendar

Date	Event	Act	Prev	Frcst
Monday August 19 2024				
8:50 AM	ID Property Price Index YoY Q2	1.76%	1.89%	1.7%
6:50 AM	JP Machinery Orders MoM JUN	2.1%	-3.2%	1.8%
6:50 AM	JP Machinery Orders YoY JUN	-1.7%	10.8%	-0.5%
8:15 PM	US Fed Waller Speech			
9:00 PM	US CB Leading Index MoM JUL	-0.6%	-0.2%	-0.3%
10:30 PM	US 3-Month Bill Auction	5.055%	5.070%	
10:30 PM	US 6-Month Bill Auction	4.770%	4.795%	
Tuesday August 20 2024				
4:00 AM	KR Consumer Confidence AUG	100.8	103.6	104.2
8:15 AM	CN Loan Prime Rate 1Y	3.35%	3.35%	3.35%
8:15 AM	CN Loan Prime Rate 5Y AUG	3.85%	3.85%	3.85%
1:00 PM	DE PPI YoY JUL		-1.6%	
7:55 PM	US Redbook YoY AUG/17		4.7%	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
20-Aug-24	11:00	KING	RUPSLB	Hotel Mercure Batavia, Jakarta Pusat
	14:00	CMPP	RUPSLB	Gedung Redhouse. Jl. Marsekal Suryadharma No. 1
	14:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
21-Aug-24	10:00	LPGI	RUPSLB	Kantor Operasional, Karawaci Office Park Blok I No. 30-35
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	AGRO	RUPSLB	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
22-Aug-24	10:00	DOOH	RUPSLB	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	DPUM	RUPSLB	Kantor Pusat Persoroan & Melalui Aplikasi eASY.KSEI
	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	FOLK	RUPSLB	Prosperity Lt. 18, Jl. Jend Sudirman Kav. 52-53
	13:00	BLUE	RUPSLB	Kapuk Business Park Gedung, Jl. Kapuk Kamal No. 28 Blok AA
23-Aug-24	14:00	SMGA	RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	9:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir jaya
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua Blok C No. 5A
26-Aug-24	9:30	EMDE	RUPSLB	Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	14:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
27-Aug-24	10:00	SBMA	RUPSLB	Hotel Mercure, Jl. Pantai Indah, Ancol
28-Aug-24	10:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
	14:00	BBYB	RUPSLB	PT Bank Neo Commerce Tbk. Gedung Pacific Century Place Lt. 23
	14:00	BIPI	RUPST & RUPSLB	Sopo Del Tower, Jl. Mega Kuningan Barat III Lot. 10. 1-6
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said Kav. 3-4
29-Aug-24	10:00	BTPN	RUPSLB	Menara BTPN Lt. 27, CBD Mega Kuningan
	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square, Bandung
	10:30	BINO	RUPSLB	Santika Hotel, Jakarta Utara
30-Aug-24	9:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasar Raya Blok M Lt. 3
	9:00	JAWA	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk No. 6

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PPGL	Cash Dividen	20-Aug-24	21-Aug-24	22-Aug-24	11-Sep-24	4.54	4.13%
MLPT	Cash Dividen	21-Aug-24	22-Aug-24	23-Aug-24	06-Sep-24	110	6.29%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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