

JAKARTA COMPOSITE INDEX


Highest	7,594.55
Lowest	7,534.12
YTD %	3.95

Market Review (Session 1)

In session 1, JCI closed up +0.35% to the level of 7,560.42.

Market Prediction (Session 2)

JCI: The index closed positive with bullish candle. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- BBTN: The price closed at 1,360 (-0.37%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CMRY: The price closed at 5,300 (-0.47%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- EXCL: The price closed at 2,300 (-0.86%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MAPI: The price break our first target at 1,550 (+1.97%) and closed at 1,565 (+2.96%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

News

- PT Indonesian Paradise Property Tbk. (INPP) has announced an excellent financial performance for the first half of 2024, with a net profit increase of 169% compared to the same period last year. The company's distinctive property development strategy is centred on shopping centres and medium-sized mixed-use developments.
- PT Triputra Agro Persada Tbk. (TAPG) and Aisin Takaoka Co., Ltd. A joint venture company, PT ATP Bio Indonesia, has been established in Indonesia by Japanese partners to produce biomolded coal. The formation of this joint venture has no significant impact on the financial position of either company.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,699	0.02	15.0	0.9
IHSG	7,560	0.35	18.3	2.1
Shanghai	2,855	(0.39)	13.5	1.2
TWSE	22,190	(1.02)	45.6	2.5
KLSE	1,640	(0.20)	15.6	1.4
ST - Times	3,359	(0.32)	12.4	1.1
Sensex	80,867	0.10	24.6	4.0
Hangseng	17,346	(0.95)	9.8	1.0
Nikkei	37,993	(0.20)	23.2	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,356	(0.17)	3.71
Consumer Cyclical	871	0.21	5.99
Energy	2,579	0.50	22.75
Financials	1,475	0.40	1.11
Healthcare	1,470	0.18	6.80
Industrials	1,060	(0.06)	(3.05)
Infrastructure	1,605	(0.13)	2.23
Cons. Non-Cyclical	716	0.12	(0.83)
Prop. & Real Estate	685	0.85	(4.10)
Technology	3,365	0.07	(24.14)
Trans. & Logistics	1,440	0.41	(10.06)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	73.05	(0.16)	1.95
Gold (USD tr.oz)	2,517	0.12	22.00
Nickel (USD/mt ton)	16,666	1.79	2.60
Tin (USD/mt ton)	32,575	2.11	27.00
Copper (USD/mt ton)	9,252	1.50	7.54
Coal (USD/ton)	146.00	0.00	-
CPO (MYR/ton)	3,866	(1.48)	5.71

Currency	Latest	Chg%	YTD%
USD-IDR	15,462	(0.17)	(0.42)
AUD-IDR	10,424	(0.37)	0.77
EUR-IDR	17,192	(0.50)	(0.88)
SGD-IDR	11,831	(0.27)	(1.31)
JPY-IDR	106	(0.73)	2.58
GBP-IDR	20,140	(0.33)	(2.47)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.4)	2.1
15 Year	6.7	0.1	1.7
20 Year	6.8	(0.1)	0.9
30 Year	6.9	(0.1)	(0.1)

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
MAPI	1,565	2.96	(12.57)	25.98	0.30
BRIS	2,710	2.65	55.75	125.01	1.13
BBRI	5,050	2.02	(11.79)	765.37	1.46
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ESSA	785	(1.88)	48.11	13.52	1.05
BRPT	1,105	(1.78)	(16.78)	104.19	3.03
GGRM	16,325	(1.66)	(19.68)	31.41	0.58
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	53	971.0	(38.4)	63.67	2.09
BBRI	5,050	208.2	(11.8)	765.37	1.46
ANTM	1,495	93.0	(12.3)	35.93	1.35
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	725	15.8	0.7	12.43	0.50
ADRO	3,250	81.3	36.6	103.95	1.22
AKRA	1,500	17.7	1.7	30.11	0.37

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 20 2024				
4:00 AM	KR Consumer Confidence AUG	100.8	103.6	104.2
8:15 AM	CN Loan Prime Rate 1Y	3.35%	3.35%	3.35%
8:15 AM	CN Loan Prime Rate 5Y AUG	3.85%	3.85%	3.85%
1:00 PM	DE PPI YoY JUL	-0.8%	-1.6%	-0.7%
7:55 PM	US Redbook YoY AUG/17	4.9%	4.7%	
Wednesday August 21 2024				
2:20 PM	ID Loan Growth YoY JUL		12.36%	12.4%
2:30 PM	ID Interest Rate Decision		6.25%	6.25%
2:30 PM	ID Deposit Facility Rate AUG		5.5%	5.5%
2:30 PM	ID Lending Facility Rate AUG		7%	7%
12:35 AM	US Fed Bostic Speech			
1:45 AM	US Fed Barr Speech			
3:30 AM	US API Crude Oil Stock Change AUG/16		-5.205M	
4:00 AM	KR Business Confidence AUG	71	73	71
6:50 AM	JP Balance of Trade JUL	¥-621.8B	¥224.0B	¥-250.0B

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
20-Aug-24	11:00	KING	RUPSLB	Hotel Mercure Batavia, Jakarta Pusat
	14:00	CMPP	RUPSLB	Gedung Redhouse. Jl. Marsekal Suryadharma No. 1
	14:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
21-Aug-24	10:00	LPGI	RUPSLB	Kantor Operasional, Karawaci Office Park Blok I No. 30-35
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	AGRO	RUPSLB	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
22-Aug-24	10:00	DOOH	RUPSLB	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	DPUM	RUPSLB	Kantor Pusat Persoroan & Melalui Aplikasi eASY.KSEI
	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	FOLK	RUPSLB	Prosperity Lt. 18, Jl. Jend Sudirman Kav. 52-53
	13:00	BLUE	RUPSLB	Kapuk Business Park Gedung, Jl. Kapuk Kamal No. 28 Blok AA
23-Aug-24	14:00	SMGA	RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	9:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir jaya
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua Blok C No. 5A
26-Aug-24	9:30	EMDE	RUPSLB	Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	14:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
27-Aug-24	10:00	SBMA	RUPSLB	Hotel Mercure, Jl. Pantai Indah, Ancol
28-Aug-24	10:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
	14:00	BBYB	RUPSLB	PT Bank Neo Commerce Tbk. Gedung Pacific Century Place Lt. 23
	14:00	BIPI	RUPST & RUPSLB	Sopo Del Tower, Jl. Mega Kuningan Barat III Lot. 10. 1-6
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said Kav. 3-4
29-Aug-24	10:00	BTPN	RUPSLB	Menara BTPN Lt. 27, CBD Mega Kuningan
	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square, Bandung
	10:30	BINO	RUPSLB	Santika Hotel, Jakarta Utara
30-Aug-24	9:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasar Raya Blok M Lt. 3
	9:00	JAWA	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk No. 6

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PPGL	Cash Dividen	20-Aug-24	21-Aug-24	22-Aug-24	11-Sep-24	4.54	4.13%
MLPT	Cash Dividen	21-Aug-24	22-Aug-24	23-Aug-24	06-Sep-24	110	6.29%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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