


JAKARTA COMPOSITE INDEX

7,511.29
 -0.57%

Highest	7,554.59
Lowest	7,479.61
YTD %	3.28

Market Review (Session 1)

In session 1, JCI closed down -0.57% to the level of 7,511.29.

Market Prediction (Session 2)

JCI: The index closed negative and inline our projection. JCI is expected to remain volatile and maintain its negative movement.

- BIRD: The price closed at 1,730 (-1.42%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- BNGA: The price closed at 1,875 (-0.79%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- INDF: The price closed at 6,600 (-0.38%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- MTDL: The price closed at 645 (-1.53%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- Bank Jago Tbk. (ARTO) is in the process of establishing a partnership with TikTok Indonesia with the objective of expanding its business operations within the digital ecosystem. This initiative forms part of a wider strategy of collaboration with its parent company, GoTo. The companies are preparing to launch joint products in the fourth quarter, but the details are currently undisclosed.
- PT Pantai Indah Kapuk Dua Tbk. (PANI) has completed a capital increase through a private placement, issuing 787,433,700 shares at an exercise price of Rp 5,200 per share. The funds will be used to reinforce the company's capital structure and facilitate business operations.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,699	(0.09)	15.0	0.9
IHSG	7,511	(0.57)	18.3	2.1
Shanghai	2,856	(0.04)	13.5	1.2
TWSE	22,142	(0.40)	45.0	2.5
KLSE	1,637	0.12	15.5	1.4
ST - Times	3,362	(0.35)	12.4	1.2
Sensex	81,041	0.14	24.6	4.0
Hangseng	17,461	0.40	9.7	1.0
Nikkei	38,075	0.31	23.1	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,341	(0.33)	2.58
Consumer Cyclical	858	(0.92)	4.50
Energy	2,575	(0.09)	22.55
Financials	1,463	(0.63)	0.32
Healthcare	1,479	0.12	7.46
Industrials	1,065	0.11	(2.63)
Infrastructure	1,587	(1.09)	1.06
Cons. Non-Cyclical	714	(0.27)	(1.17)
Prop. & Real Estate	681	(0.54)	(4.71)
Technology	3,327	(0.92)	(24.98)
Trans. & Logistics	1,433	(0.98)	(10.52)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	71.75	(0.25)	0.14
Gold (USD tr.oz)	2,502	(0.43)	21.27
Nickel (USD/mt ton)	17,035	2.21	1.85
Tin (USD/mt ton)	32,276	(0.92)	28.64
Copper (USD/mt ton)	9,204	(0.52)	8.19
Coal (USD/ton)	145.90	0.00	-
CPO (MYR/ton)	3,888	0.57	6.77

Currency	Latest	Chg%	YTD%
USD-IDR	15,613	(0.82)	(1.38)
AUD-IDR	10,519	(0.75)	(0.14)
EUR-IDR	17,409	(1.03)	(2.11)
SGD-IDR	12,001	(1.26)	(2.70)
JPY-IDR	108	(1.41)	1.11
GBP-IDR	20,435	(1.35)	(3.88)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.3	2.3
15 Year	6.8	0.5	2.2
20 Year	6.8	0.1	1.1
30 Year	6.9	0.1	0.0

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
ADRO	3,370	3.37	41.60	107.79	1.22
UNTR	25,750	2.39	13.81	96.05	0.91
MBMA	555	0.91	(0.89)	59.94	0.38
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ISAT	10,600	(3.20)	13.07	85.46	0.51
EXCL	2,220	(3.06)	11.00	29.15	0.84
BMRI	7,075	(2.41)	16.94	660.33	1.25
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
BBRI	5,075	193.3	(11.4)	769.16	1.46
GOTO	52	166.6	(39.5)	62.47	2.09
BRPT	1,110	87.7	(16.4)	104.66	3.03
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
ACES	720	23.2	-	12.35	0.50
ADRO	3,370	281.1	41.6	107.79	1.22
AKRA	1,480	20.3	0.3	29.71	0.37

Economic Calendar

Date	Event	Act	Prev	Frcst
Wednesday August 21 2024				
2:20 PM	ID Loan Growth YoY JUL	12.4%	12.36%	12.4%
2:30 PM	ID Interest Rate Decision	6.25%	6.25%	6.25%
2:30 PM	ID Deposit Facility Rate AUG	5.5%	5.5%	5.5%
2:30 PM	ID Lending Facility Rate AUG	7%	7%	7%
12:35 AM	US Fed Bostic Speech			
1:45 AM	US Fed Barr Speech			
3:30 AM	US API Crude Oil Stock Change AUG/16	0.347M	-5.205M	
4:00 AM	KR Business Confidence AUG	71	73	71
6:50 AM	JP Balance of Trade JUL	¥-621.8B	¥224.0B	¥-250.0B
Thursday August 22 2024				
10:00 AM	ID Current Account Q2	\$-3.0B	\$-2.4B	\$-0.9B
1:00 AM	US FOMC Minutes			
8:00 AM	KR Interest Rate Decision	3.50%	3.50%	3.5%
2:30 PM	DE HCOB Manufacturing PMI Flash AUG		43.2	
7:30 PM	US Chicago Fed National Activity Index JUL		0.05	-0.2
7:30 PM	US Initial Jobless Claims AUG/17		227K	240.0K
8:45 PM	US S&P Global Composite PMI Flash AUG		54.3	53.3
8:45 PM	US S&P Global Manufacturing PMI Flash AUG		49.6	49.5
8:45 PM	US S&P Global Services PMI Flash AUG		55	54
9:00 PM	US Existing Home Sales MoM JUL		-5.4%	-0.5%

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
20-Aug-24	11:00	KING	RUPSLB	Hotel Mercure Batavia, Jakarta Pusat
	14:00	CMPP	RUPSLB	Gedung Redhouse. Jl. Marsekal Suryadharma No. 1
	14:00	MTFN	RUPST	Jl. Kemang Utara A No. 7
21-Aug-24	10:00	LPGI	RUPSLB	Kantor Operasional, Karawaci Office Park Blok I No. 30-35
	10:00	WIFI	RUPSLB	Kantor Fatmawati Mas Blok III Kav. 328-329
	14:00	AGRO	RUPSLB	Menara Brilian, Jl. Gatot Subroto Kav. 64 No. 177A
22-Aug-24	10:00	DOOH	RUPSLB	Park 5 Hotel Lt. 8, Jl. Intan RSPP No. C-5
	10:00	DPUM	RUPSLB	Kantor Pusat Persoroan & Melalui Aplikasi eASY.KSEI
	10:00	ENVY	RUPST & RUPSLB	Satrio Tower Lt. 16, Jl. Prof. DR. Satrio Blok C4 Kav. 1-4
	10:00	FOLK	RUPSLB	Prosperity Lt. 18, Jl. Jend Sudirman Kav. 52-53
	13:00	BLUE	RUPSLB	Kapuk Business Park Gedung, Jl. Kapuk Kamal No. 28 Blok AA
23-Aug-24	14:00	SMGA	RUPSLB	Graha BIP Lt. 11, Jl. Jend. Gatot Subroto Kav. 23
	9:00	IKBI	RUPST	Kantor Perseroan, Jl. Gatot Subroto Km. 7,8, Pasir jaya
	15:00	SQMI	RUPST	Boardroom Komplek Harco Mangga Dua Blok C No. 5A
26-Aug-24	9:30	EMDE	RUPSLB	Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	14:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
27-Aug-24	10:00	SBMA	RUPSLB	Hotel Mercure, Jl. Pantai Indah, Ancol
28-Aug-24	10:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
	14:00	BBYB	RUPSLB	PT Bank Neo Commerce Tbk. Gedung Pacific Century Place Lt. 23
	14:00	BIPI	RUPST & RUPSLB	Sopo Del Tower, Jl. Mega Kuningan Barat III Lot. 10. 1-6
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said Kav. 3-4
29-Aug-24	10:00	BTPN	RUPSLB	Menara BTPN Lt. 27, CBD Mega Kuningan
	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square, Bandung
	10:30	BINO	RUPSLB	Santika Hotel, Jakarta Utara
30-Aug-24	9:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasar Raya Blok M Lt. 3
	9:00	JAWA	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk No. 6

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Amount (IDR)/Share	Dividen d Yield
PPGL	Cash Dividen	20-Aug-24	21-Aug-24	22-Aug-24	11-Sep-24	4.54	4.13%
MLPT	Cash Dividen	21-Aug-24	22-Aug-24	23-Aug-24	06-Sep-24	110	6.29%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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