

JAKARTA COMPOSITE INDEX

7,625.83
 +0.37%

Highest	7,641.00
Lowest	7,581.05
YTD %	4.85

Market Review (Session 1)

In session 1, JCI closed up +0.37% to the level of 7,625.83.

Market Prediction (Session 2)

JCI: The index closed positive and inline our projection. JCI is expected to remain volatile and maintain its positive movement.

- AMMN: The price closed at 10,850 (-1.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- HRUM: The price closed at 1,405 (-1.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- JPFA: The price closed at 1,625 (-1.52%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SMSM: The price closed at 1,985 (-0.75%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

News

- PT Pantai Indah Kapuk Dua Tbk. (PANI) has successfully completed two rounds of capital increase without pre-emptive rights, raising a total of Rp 6.5 trillion. The funds will be allocated towards business expansion and land acquisition in PIK2 for future projects. PANI is optimistic about its future prospects and aims to achieve its goals through a well-designed business strategy.
- PT PP Tbk. (PTPP) has announced a new contract value of Rp 17.38 trillion as of August 25, 2024. The majority of contracts are in the road and bridge sector, with a particular emphasis on quality, risk management, and financial stability. The company will prioritize the enhancement of its core construction business.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,680	(0.37)	14.9	0.9
IHSG	7,626	0.37	18.3	2.1
Shanghai	2,842	(0.22)	13.4	1.2
TWSE	22,322	0.63	22.4	2.5
KLSE	1,675	1.37	15.6	1.4
ST - Times	3,391	(0.22)	12.5	1.2
Sensex	81,729	0.00	24.8	4.0
Hangseng	17,701	(0.97)	10.0	1.0
Nikkei	38,364	0.15	23.3	2.0

Sectors	Latest	Chg%	YTD%
Basic Material	1,366	0.61	4.47
Consumer Cyclical	909	1.22	10.71
Energy	2,673	1.70	27.25
Financials	1,467	(0.36)	0.57
Healthcare	1,473	(0.10)	7.02
Industrials	1,087	0.12	(0.62)
Infrastructure	1,613	0.34	2.75
Cons. Non-Cyclical	713	(0.27)	(1.26)
Prop. & Real Estate	731	3.59	2.34
Technology	3,270	(0.75)	(26.27)
Trans. & Logistics	1,455	(0.12)	(9.17)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	75.53	0.00	5.42
Gold (USD tr.oz)	2,510	(0.58)	21.66
Nickel (USD/mt ton)	16,758	0.93	3.21
Tin (USD/mt ton)	32,912	1.84	30.80
Copper (USD/mt ton)	9,289	1.73	10.39
Coal (USD/ton)	146.00	0.00	-
CPO (MYR/ton)	4,005	(0.40)	9.67

Currency	Latest	Chg%	YTD%
USD-IDR	15,479	0.10	(0.53)
AUD-IDR	10,513	(0.12)	(0.08)
EUR-IDR	17,269	0.24	(1.32)
SGD-IDR	11,873	0.05	(1.65)
JPY-IDR	107	(0.40)	1.50
GBP-IDR	20,494	(0.04)	(4.15)

Government Bonds	Yield%	Chg%	YTD%
10 Year	5.50	2.90	3.10
15 Year	4.25	2.60	0.60
20 Year	5.00	2.20	0.90
30 Year	0.25	2.80	-0.80

Source: Bloomberg LP

LQ45 stock Ranking session 1

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
BRPT	1,155	4.05	(13.02)	108.91	2.99
MBMA	560	3.70	(1.75)	60.48	0.34
UNTR	27,800	2.02	22.87	103.70	0.96
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
ASII	5,025	(2.43)	(11.06)	203.43	1.19
INKP	8,450	(2.31)	1.50	46.23	1.24
AMMN	10,850	(1.81)	65.65	786.82	(0.51)
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	52	375.5	(39.5)	62.47	2.09
BBRI	5,125	178.3	(10.5)	776.74	1.48
BRPT	1,155	155.4	(13.0)	108.91	2.99
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,125	913.5	(10.5)	776.74	1.48
BMRI	7,050	202.7	16.5	658.00	1.22
AMMN	10,850	185.5	65.6	786.82	(0.51)

Economic Calendar

Date	Event	Act	Prev	Frcst
Tuesday August 27 2024				
8:30 AM	CN Industrial Profits (YTD) YoY JUL	3.6%	3.5%	3.3%
1:00 PM	DE GDP Growth Rate QoQ Final Q2	-0.1%	0.2%	-0.1%
1:00 PM	DE GDP Growth Rate YoY Final Q2	0%	-0.1%	-0.1%
5:00 PM	GB CBI Distributive Trades AUG	-27	-43	-19
8:00 PM	US S&P/Case-Shiller Home Price MoM JUN	0.6%	1%	1.0%
8:00 PM	US S&P/Case-Shiller Home Price YoY JUN	6.5%	6.9%	6.5%
8:00 PM	US House Price Index JUN	424.5	424.8	424.7
8:00 PM	US House Price Index MoM JUN	-0.1%	0%	0.1%
8:00 PM	US House Price Index YoY JUN	5.1%	5.9%	5.3%
9:00 PM	US CB Consumer Confidence AUG	103.3	101.9	100.5
Wednesday August 28 2024				
12:00 AM	US 2-Year Note Auction	3.874%	4.434%	
12:00 AM	US Money Supply JUL	\$21.05T	\$21.03T	
3:30 AM	US API Crude Oil Stock Change AUG/23	-3.4M	0.347M	
12:00 PM	JP Coincident Index Final JUN	113.2	117.1	113.7
12:00 PM	JP Leading Economic Index Final JUN	109.0	111.2	108.9
1:00 PM	DE GfK Consumer Confidence SEP		-18.4	-22
1:45 PM	FR Consumer Confidence AUG		91	
5:00 PM	FR Unemployment Benefit Claims JUL		18.2K	
9:30 PM	US EIA Crude Oil Stocks Change AUG/23		-4.649M	
9:30 PM	US EIA Gasoline Stocks Change AUG/23		-1.606M	

Source: Trading Economics

RUPS

Date	Time	Company	Event	Place
26-Aug-24	9:30	EMDE	RUPSLB	Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	14:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
27-Aug-24	10:00	SBMA	RUPSLB	Hotel Mercure, Jl. Pantai Indah, Ancol
28-Aug-24	10:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
	14:00	BBYB	RUPSLB	PT Bank Neo Commerce Tbk. Gedung Pacific Century Place Lt. 23
	14:00	BIPI	RUPST & RUPSLB	Sopo Del Tower, Jl. Mega Kuningan Barat III Lot. 10. 1-6
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said Kav. 3-4
29-Aug-24	10:00	BTPN	RUPSLB	Menara BTPN Lt. 27, CBD Mega Kuningan
	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square, Bandung
	10:30	BINO	RUPSLB	Santika Hotel, Jakarta Utara
30-Aug-24	9:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasar Raya Blok M Lt. 3
	9:00	JAWA	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk No. 6

DIVIDEND

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
GEMS	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	13-Sep-24	397.27	4.11%

IPO

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

OUR TEAM

Sukarno Alatas

Head of Equity Research

sukarno@kiwoom.co.id | 021 5010 5800

Abdul Azis Setyo Wibowo

Equity Research Analyst

azis@kiwoom.co.id | 021 5010 5800

Miftahul Khaer

Equity Research Analyst

khaer.miftahul@kiwoom.co.id | 021 5010 5800

Vicky Rosalinda

Equity Research Analyst

vicky.rosalinda@kiwoom.co.id | 021 5010 5800

Wahyu Saputra

Research Associate

wahyu.saputra@kiwoom.co.id | 021 5010 5800



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