

**JAKARTA COMPOSITE INDEX**

**7,704.60**  
 +0.60%

Highest	7,715.76
Lowest	7,655.70
YTD %	5.94

**Market Review (Session 1)**

In session 1, JCI closed up +0.60% to the level of 7,704.60.

**Market Prediction (Session 2)**

JCI: The index closed positive and testing our resistance flow. JCI is expected to maintain its current position with the potential for further strengthening.

- BBRI: The price closed at 5,150 (0%) or stagnant and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- BRPT: The price closed at our first target 1,220 (+2.52%) and highest at 1,230 (+3.36%). Prices still have the opportunity to strengthen to the next target. Be careful if the price reverses into a bearish candle or weakening.

- CTRA: The price closed at 1,355 (-1.81%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

- ERAA: The price closed at 438 (-1.35%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT MD Entertainment Tbk. (FILM) has announced its intention to acquire 80.05% of PT Net Visi Media Tbk. (NETV) shares for Rp1.65 trillion, a move that will make it the new controlling shareholder. The acquisition will entail the issuance of new shares and the purchase of shares from other parties. The financing will be provided through a private placement.

- PT Industri Jamu dan Farmasi Sido Muncul Tbk. (SIDO) has announced that it has invested approximately IDR 27 billion in capital expenditure up until the first half of 2024. The company intends to utilize the funds for capacity expansion within the pharmaceutical segment.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,666	(0.90)	14.9	0.9
IHSG	7,705	0.60	18.4	2.1
Shanghai	2,825	(0.45)	13.4	1.2
TWSE	22,227	(0.70)	22.7	2.5
KLSE	1,667	(0.46)	15.9	1.5
ST - Times	3,403	0.34	12.5	1.2
Sensex	82,029	0.25	24.9	4.0
Hangseng	17,577	(0.65)	9.5	1.0
Nikkei	38,355	(0.07)	23.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,372	(0.00)	4.90
Consumer Cyclical	914	0.48	11.25
Energy	2,735	1.58	30.20
Financials	1,483	0.30	1.66
Healthcare	1,467	(0.39)	6.61
Industrials	1,086	0.11	(0.73)
Infrastructure	1,620	0.62	3.19
Cons. Non-Cyclical	714	(0.00)	(1.14)
Prop. & Real Estate	725	(0.43)	1.48
Technology	3,260	0.33	(26.51)
Trans. & Logistics	1,448	(0.26)	(9.57)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	74.70	0.24	4.26
Gold (USD tr.oz)	2,514	0.38	21.87
Nickel (USD/mt ton)	17,136	2.26	2.51
Tin (USD/mt ton)	33,244	1.01	28.29
Copper (USD/mt ton)	9,448	1.72	8.20
Coal (USD/ton)	145.00	0.00	-
CPO (MYR/ton)	4,020	0.37	9.50

Currency	Latest	Chg%	YTD%
USD-IDR	15,410	0.10	(0.08)
AUD-IDR	10,483	(0.00)	0.21
EUR-IDR	17,159	0.17	(0.68)
SGD-IDR	11,842	(0.07)	(1.40)
JPY-IDR	106	0.38	2.27
GBP-IDR	20,355	0.19	(3.50)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	(0.1)	2.2
15 Year	6.7	(0.3)	1.0
20 Year	6.8	(0.2)	0.3
30 Year	6.8	(0.1)	(0.6)

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

<b>Top Gainers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BRPT	1,220	2.52	(8.12)	115.04	2.99
ESSA	830	2.47	56.60	14.30	1.03
AMMN	11,025	2.32	68.32	799.51	(0.51)
<b>Top Losers</b>	<b>Last</b>	<b>Chg%</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
MDKA	2,410	(2.82)	(10.74)	58.98	1.43
HRUM	1,380	(2.47)	3.37	18.65	1.04
ANTM	1,415	(2.41)	(17.01)	34.00	1.34
<b>Top Volume</b>	<b>Last</b>	<b>Volume (Mn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
GOTO	52	578.5	(39.5)	62.47	2.09
BRPT	1,220	206.7	(8.1)	115.04	2.99
BBRI	5,150	77.3	(10.0)	780.53	1.48
<b>Top Value</b>	<b>Last</b>	<b>Value (Bn)</b>	<b>YTD%</b>	<b>MC (T)</b>	<b>Beta</b>
BBRI	5,150	398.2	(10.0)	780.53	1.48
BBCA	10,325	274.4	9.8	1,272.81	0.87
BMRI	7,200	258.9	19.0	672.00	1.22

**Economic Calendar**

<b>Date</b>	<b>Event</b>	<b>Act</b>	<b>Prev</b>	<b>Frcst</b>
<b>Wednesday August 28 2024</b>				
12:00 AM	US 2-Year Note Auction	3.874%	4.434%	
12:00 AM	US Money Supply JUL	\$21.05T	\$21.03T	
3:30 AM	US API Crude Oil Stock Change AUG/23	-3.4M	0.347M	
12:00 PM	JP Coincident Index Final JUN	113.2	117.1	113.7
12:00 PM	JP Leading Economic Index Final JUN	109.0	111.2	108.9
1:45 PM	FR Consumer Confidence AUG	92	91	91
5:00 PM	FR Unemployment Benefit Claims JUL	-26.1K	18.2K	12.0K
9:30 PM	US EIA Crude Oil Stocks Change AUG/23	-0.846M	-4.649M	
9:30 PM	US EIA Gasoline Stocks Change AUG/23	-2.203M	-1.606M	
<b>Thursday August 29 2024</b>				
7:00 PM	DE Inflation Rate YoY Prel AUG		2.3%	2.2%
7:00 PM	DE Inflation Rate MoM Prel AUG		0.3%	0.2%
7:30 PM	US GDP Growth Rate QoQ 2nd Est Q2		1.4%	2.8%
7:30 PM	US Corporate Profits QoQ Prel Q2		-2.7%	-1.5%
7:30 PM	US GDP Price Index QoQ 2nd Est Q2		3.1%	2.3%
7:30 PM	US Initial Jobless Claims AUG/24		232K	242.0K
7:30 PM	US Core PCE Prices QoQ 2nd Est Q2		3.7%	2.9%
7:30 PM	US GDP Sales QoQ 2nd Est Q2		1.8%	2.0%
7:30 PM	US PCE Prices QoQ 2nd Est Q2		3.4%	2.6%
7:30 PM	US Real Consumer Spending QoQ 2nd Est Q2		1.5%	2.3%

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
26-Aug-24	9:30	EMDE	RUPSLB	Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	14:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
27-Aug-24	10:00	SBMA	RUPSLB	Hotel Mercure, Jl. Pantai Indah, Ancol
28-Aug-24	10:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
	14:00	BBYB	RUPSLB	PT Bank Neo Commerce Tbk. Gedung Pacific Century Place Lt. 23
	14:00	BIPI	RUPST & RUPSLB	Sopo Del Tower, Jl. Mega Kuningan Barat III Lot. 10. 1-6
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said Kav. 3-4
29-Aug-24	10:00	BTPN	RUPSLB	Menara BTPN Lt. 27, CBD Mega Kuningan
	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square, Bandung
	10:30	BINO	RUPSLB	Santika Hotel, Jakarta Utara
30-Aug-24	9:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasar Raya Blok M Lt. 3
	9:00	JAWA	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk No. 6

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
GEMS	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	13-Sep-24	397.27	4.11%
IKBI	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	23-Sep-24	34.31	6.89%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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