

**JAKARTA COMPOSITE INDEX**

**7,658.98**  
 +0.41%

 Highest 7,673.18  
 Lowest 7,626.91  
 YTD % 5.31

**Market Review (Session 1)**

In session 1, JCI closed up +0.41% to the level of 7,658.98.

**Market Prediction (Session 2)**

JCI: The index closed positive with bullish candle. JCI is still expected to be volatile with the opportunity to maintain its strengthening.

- ASII: The price closed at 5,025 (-0.99%) and still buying range. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- CLEO: The price managed touched our first target at 1,195 (+2.14%) and closed at 1,150 (-1.71%). Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- SRTG: The price closed at 2,130 (+0.47%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.
- TLKM: The price closed at 3,060 (+0.66%) and still positive. Prices still have the opportunity to strengthen as long as the support level holds. Beware if the price breaks below the support.

**News**

- PT Humpuss Maritim Internasional Tbk. (HUMI) has acquired two tugboats, which will enhance operational efficiency and profitability through reduced rental costs and optimized control. The purchase will not have a significant impact on revenue, but it will have an immediate positive effect on profit.
- PT Lautan Luas Tbk. (LTLS) has announced an increase in revenue, cost of revenue, and gross profit for the period ending June 30, 2024. Operating profit and profit before tax also demonstrated substantial growth. In addition, total liabilities and total assets increased during this period.

Indices	Latest	Chg%	P/E	PBV
KOSPI	2,678	0.52	14.8	0.9
IHSG	7,659	0.41	19.2	2.1
Shanghai	2,861	1.34	13.3	1.2
TWSE	22,285	0.40	22.3	2.5
KLSE	1,658	0.27	15.4	1.5
ST - Times	3,423	0.55	12.5	1.2
Sensex	82,397	0.35	25.0	4.0
Hangseng	18,100	1.76	9.5	1.0
Nikkei	38,541	0.44	23.4	2.1

Sectors	Latest	Chg%	YTD%
Basic Material	1,352	(0.03)	3.42
Consumer Cyclical	914	0.44	11.25
Energy	2,687	0.36	27.91
Financials	1,478	0.18	1.35
Healthcare	1,452	(0.66)	5.51
Industrials	1,082	(0.19)	(1.06)
Infrastructure	1,621	0.71	3.24
Cons. Non-Cyclical	710	(0.03)	(1.66)
Prop. & Real Estate	725	0.02	1.48
Technology	3,266	0.74	(26.37)
Trans. & Logistics	1,444	0.67	(9.83)

Commodities	Latest	Chg%	YTD%
Oil (USD/bbl)	76.13	0.29	6.25
Gold (USD tr.oz)	2,514	(0.29)	21.87
Nickel (USD/mt ton)	17,019	(0.68)	2.41
Tin (USD/mt ton)	32,605	(1.92)	27.27
Copper (USD/mt ton)	9,261	(1.98)	8.00
Coal (USD/ton)	143.25	(1.75)	-
CPO (MYR/ton)	4,047	0.67	11.96

Currency	Latest	Chg%	YTD%
USD-IDR	15,458	(0.28)	(0.39)
AUD-IDR	10,515	(0.16)	(0.10)
EUR-IDR	17,121	(0.11)	(0.46)
SGD-IDR	11,867	(0.20)	(1.61)
JPY-IDR	107	(0.17)	1.98
GBP-IDR	20,345	0.00	(3.45)

Government Bonds	Yield%	Chg%	YTD%
10 Year	6.6	0.1	2.3
15 Year	6.7	0.1	1.1
20 Year	6.8	0.0	0.4
30 Year	6.8	0.0	(0.6)

Source: Bloomberg LP

**LQ45 stock Ranking session 1**

Top Gainers	Last	Chg%	YTD%	MC (T)	Beta
GOTO	52	1.96	(39.53)	62.47	2.06
BUKA	119	1.71	(44.91)	12.27	1.45
ADRO	3,570	1.42	50.00	109.81	1.23
Top Losers	Last	Chg%	YTD%	MC (T)	Beta
MDKA	2,340	(2.50)	(13.33)	57.27	1.43
SIDO	660	(2.22)	25.71	19.80	0.46
KLBF	1,665	(2.06)	3.42	78.05	0.23
Top Volume	Last	Volume (Mn)	YTD%	MC (T)	Beta
GOTO	52	1,972.9	(39.5)	62.47	2.06
BRPT	1,130	90.8	(14.9)	106.55	2.96
BUKA	119	87.9	(44.9)	12.27	1.45
Top Value	Last	Value (Bn)	YTD%	MC (T)	Beta
BBRI	5,150	218.0	(10.0)	780.53	1.46
BMRI	7,175	182.9	18.6	669.67	1.22
AMMN	10,875	166.5	66.0	788.64	(0.53)

**Economic Calendar**

Date	Event	Act	Prev	Frcst
Thursday August 29 2024				
7:00 PM	DE Inflation Rate YoY Prel AUG	1.9%	2.3%	2.2%
7:00 PM	DE Inflation Rate MoM Prel AUG	-0.1%	0.3%	0.2%
7:30 PM	US GDP Growth Rate QoQ 2nd Est Q2	3%	1.4%	2.8%
7:30 PM	US Corporate Profits QoQ Prel Q2	1.7%	-2.7%	-1.5%
7:30 PM	US GDP Price Index QoQ 2nd Est Q2	2.5%	3.1%	2.3%
7:30 PM	US Initial Jobless Claims AUG/24	231K	233K	237.0K
7:30 PM	US Core PCE Prices QoQ 2nd Est Q2	2.8%	3.7%	2.9%
7:30 PM	US GDP Sales QoQ 2nd Est Q2	2.2%	1.8%	2.0%
7:30 PM	US PCE Prices QoQ 2nd Est Q2	2.5%	3.4%	2.6%
7:30 PM	US Real Consumer Spending QoQ 2nd Est Q2	2.9%	1.5%	2.3%
Friday August 30 2024				
6:30 AM	JP Unemployment Rate JUL	2.7%	2.5%	2.5%
1:45 PM	FR Inflation Rate YoY Prel AUG		2.3%	1.5%
7:00 PM	IN GDP Growth Rate YoY Q2		7.8%	7.1%
7:30 PM	US Core PCE Price Index MoM JUL		0.2%	0.2%
7:30 PM	US Personal Income MoM JUL		0.2%	0.2%
7:30 PM	US Personal Spending MoM JUL		0.3%	0.2%
7:30 PM	US PCE Price Index MoM JUL		0.1%	0.2%
7:30 PM	US PCE Price Index YoY JUL		2.5%	2.5%
7:30 PM	US Core PCE Price Index YoY JUL		2.6%	2.6%
9:00 PM	US Michigan Consumer Sentiment Final AUG		66.4	67.8

Source: Trading Economics

**RUPS**

Date	Time	Company	Event	Place
26-Aug-24	9:30	EMDE	RUPSLB	Jl. Kawasan Mega Kuningan Barat IX Kav. E4.3
	14:00	RMKE	RUPSLB	Wisma RMK Lt. 4, Jl. Puri Kencana Blok M4 No. 1
27-Aug-24	10:00	SBMA	RUPSLB	Hotel Mercure, Jl. Pantai Indah, Ancol
28-Aug-24	10:00	BTEL	RUPST	Gedung Bakrie Tower Lt. 36, Jl. Epicentrum Utama Raya No. 2
	14:00	BBYB	RUPSLB	PT Bank Neo Commerce Tbk. Gedung Pacific Century Place Lt. 23
	14:00	BIPI	RUPST & RUPSLB	Sopo Del Tower, Jl. Mega Kuningan Barat III Lot. 10. 1-6
	15:00	TSPC	RUPSLB	Tempo Scan Tower Lt. 16, Jl. H.R. Rasuna Said Kav. 3-4
29-Aug-24	10:00	BTPN	RUPSLB	Menara BTPN Lt. 27, CBD Mega Kuningan
	10:00	CBPE	RUPSLB	Fave Hotel Paskal Hyper Square, Bandung
	10:30	BINO	RUPSLB	Santika Hotel, Jakarta Utara
30-Aug-24	9:00	GOTO	RUPSLB	Kantor GoTo, Gedung Pasar Raya Blok M Lt. 3
	9:00	JAWA	RUPST	Yello Hotel Harmoni, Jl. Hayam Wuruk No. 6

**DIVIDEND**

TICKER	Status	Cum- Date	Ex-Date	Recording Date	Pay -Date	Ammount (IDR)/Share	Dividen d Yield
GEMS	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	13-Sep-24	397.27	4.11%
IKBI	Cash Dividen	02-Sep-24	03-Sep-24	04-Sep-24	23-Sep-24	34.31	6.89%

**IPO**

TICKER	Price	Offering	Allot. Date	List. Date	Warrant
-	-	-	-	-	-

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